

Nipissing University
100 College Drive, Box 5002 North Bay, ON P1B 8L7
Phone: 705-474-3450 ext. 4573
Email: bridgetp@nipissingu.ca
Website: www.nipissingu.ca
Charitable Registration Number: 119058154RR0001

Gift of Securities - Letter of Authorization from Donor

Thank you for considering a gift of securities to Nipissing University. Making a gift of publicly listed securities is a simple, easy process and a wonderful way to support the University.

In order for stocks to be legally transferred and accepted by Nipissing University and our brokerage firm, a completed and signed copy of this form must be forwarded to your broker with a copy to both RBC PH&N Investment Counsel – Fax: **416-956-5060** or email to susanna.arcangel@rbc.com, and to **Bridgette Perron at Nipissing University** at bridgetp@nipissingu.ca

To ensure a tax receipt for the current year, paperwork must be received prior to December 15th

All donated securities are sold upon receipt. The value of your tax receipt will be determined by the closing price on the day that PH&N receives the shares into our brokerage account, and as per applicable Canada Revenue Agency guidelines.

A. DONOR INFORMATION- for receipting purposes (Please Print)

Name

Address City Province Postal Code

Telephone Email:

Donor's Signature (REQUIRED)

Date

B. BROKER INFORMATION – please have your broker complete this section (Please Print)

Investment Advisor's Name

Financial Institution

Broker's Telephone Number

Fax Number

Broker's Email

C. DESCRIPTION OF YOU SECURITIES TO BE DONATED

☐ I hereby give permission to transfer the following securities to Nipissing University:

Number of Shares

Class of Shares (Common or Preferred)

Name of Security

CUSIP#

Account #

FINS#

Gift Designation: _____

D. ACCOUNT INFORMATION FOR Nipissing Internally Restricted – Scholarships & Bursaries

Transfer to:	DTC#	CUID	Dealer #	CAD Investment Account
RBC PH&N Investment Counsel 180 Wellington St West, 12 th Fl Account Transfer Dept Toronto, ON M5J 0C2	5002	DOMA	9190 / REP# 1RG	46317194-18

CONTACT INFORMATION:

Susanna Arcangel, Private Client Associate

RBC PH&N Investment Counsel

Royal Bank Plaza, 200 Bay Street, 17th Floor, South Tower, Toronto, Ontario M5J 2J5

T: 416 956-0937

F: 416 956-5060

susanna.arcangel@rbc.com

Bridgette Perron, Senior Development Officer

Nipissing University

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