

THE LAW OFFICE OF JASON CLINE  
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**CLIENT INFORMATION**  
**PLEASE PRINT**

Name \_\_\_\_\_ DOB \_\_\_\_\_ Spouse \_\_\_\_\_ DOB \_\_\_\_\_  
Address \_\_\_\_\_ Spouse Address (if different) \_\_\_\_\_  
City/St/Zip \_\_\_\_\_  
SSN \_\_\_\_\_ Spouse SSN \_\_\_\_\_  
Home Phone \_\_\_\_\_ Spouse Home Phone (if different) \_\_\_\_\_  
Cell Phone \_\_\_\_\_ Spouse Cell Phone \_\_\_\_\_  
Email Address \_\_\_\_\_ Spouse Email Address \_\_\_\_\_

I HEARD ABOUT MR. CLINE FROM: YELLOW PAGES \_\_\_\_\_ ; REFERRAL (Who?) \_\_\_\_\_ ;  
INTERNET (Where?) \_\_\_\_\_ ; TV \_\_\_\_\_ ; MAILING \_\_\_\_\_ ; BILLBOARD \_\_\_\_\_ .

If you were happy with the service provided today please leave me a review on Avvo, Google, Facebook, Twitter, Yelp, or any other social media of your choosing. If you were unhappy for any reason, please let me know and I will do what I can to fix it.

**PLEASE ANSWER THE FOLLOWING QUESTIONS THOROUGHLY:**

1. Have you ever filed Bankruptcy before? \_\_\_\_\_. If so, which chapter did you file and what was the date of filing? \_\_\_\_\_.
2. You have lived in the state of New Mexico for \_\_\_\_\_ years and \_\_\_\_\_ months.
3. Have you been served a summons for a current court proceeding? \_\_\_\_\_. If so, please explain: \_\_\_\_\_.
4. Are you currently being garnished? \_\_\_\_\_. If so, by whom? \_\_\_\_\_.
5. Please list below all information on your home.

**PLEASE LIST ALL REAL ESTATE INFORMATION BELOW:**

Collateral Primary Residence	Loan Type	Mo. Payment	Value	Payoff	Payments Behind
Mortgage Co. Name:	1 <sup>st</sup> Mtg.	\$	\$	\$	
2 <sup>nd</sup> Mtg. Co. Name:	2 <sup>nd</sup> Mtg.	\$	\$	\$	

6. Do you own any land or real estate, **that you do not live on?** \_\_\_\_\_
7. Are there any liens (tax or otherwise) on your home? \_\_\_\_\_. If so, please explain: \_\_\_\_\_.

8. Please fill out the information below on your vehicles, whether or not there is a loan on your vehicle. Vehicles include anything with a motor and trailers.

**PLEASE LIST ALL VEHICLES OWNED, WHETHER THERE IS A LOAN OR NOT:**

Vehicle (yr., make & model)	Miles	Value	Total Owed	Mo. Pay-ment	Payments Behind	Lender	Interest Rate	When Purchased (Mo/Yr)
		\$	\$	\$				
		\$	\$	\$				
		\$	\$	\$				
		\$	\$	\$				

9. Do you own any of the following assets: **Guns, High Value Hobby Equipment or Sporting Goods, Artwork, ATVs, Campers, Trailers, RVs, Airplanes, Boats**? If so, please describe:\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

10. Are you involved in Worker's Comp, Civil or Personal Injury lawsuit? \_\_\_ If so, please explain:\_\_\_

\_\_\_\_\_

11. Are you current on your tax filings? \_\_\_\_\_ If not, what years are not filed? \_\_\_\_\_

12. Are you expecting a tax refund for ANY YEAR? \_\_\_\_\_. If so, when? \_\_\_\_\_ How much? \_\_\_\_\_

13. If you have ANY TAX DEBT, what years do you owe? \_\_\_\_\_

14. If you own a business, are you current on your CRS return filings? \_\_\_\_\_

15. Do you owe any student loans? \_\_\_\_\_

16. What is the total amount of your unsecured debt (i.e. Credit Cards, Medical Bills, Personal Loans):

\_\_\_\_\_

17. How much is an average paycheck from employment or self-employment? How often are you paid? \_\_\_\_\_

You

Spouse

**Gross:** \_\_\_\_\_

**Gross:** \_\_\_\_\_

**Net:** \_\_\_\_\_

**Net:** \_\_\_\_\_

18. Do you receive any income other than from employment (i.e. social security, disability, retirement)? \_\_\_\_\_ If so how much to you earn monthly? \_\_\_\_\_

