



IOWA PREPAID FUNERAL TRUST

A TRUSTED PARTNER. A STRONGER FUTURE.

The Iowa Prepaid Funeral Trust (IPFT)

is designed by funeral professionals,
for funeral professionals.

It's more than a funding tool.

It's a complete solution that helps you
serve families with confidence while
building a stronger, more secure business.



SECURE & COMPLIANT

Funds are held in trust in Iowa
separate from the funeral home and
fully compliant with Iowa Code 523A.



STRONG, CONSISTENT PERFORMANCE

Professionally managed for long-term
growth and stability, helping you
to minimize shortfalls.



SUPPORTING YOUR BUSINESS

The IPFT has been supporting Iowa
Funeral Homes since 1992 giving you
a secure alternative to insurance
and bank funding.



A PARTNERSHIP YOU CAN COUNT ON

Local. Responsive. Committed to the future
of Iowa funeral service.



STRONGER TOGETHER.

BUILDING THE FUTURE OF FUNERAL SERVICE.

IPFT is a program of the Iowa Funeral Directors Association
creating value for members, strengthening our profession,
and ensuring Iowa families are always our focus.



iafda.org



515.270.0130



6909 Vista Drive
West Des Moines, Iowa 50266

IOWA OWNED. | IOWA FOCUSED. | BUILT FOR YOU.

OUR FIDUCIARIES



TRUSTEE

UMB Bank, n.a. serves
as trustee of the IPFT,
providing secure,
professional trust and
custody services.



PRIVATE WEALTH

INVESTMENT ADVISOR

Benda & Co Private Wealth
provides investment advisory
services with a focus on
long-term performance
and stability.



RECORDKEEPER

Axys is the recordkeeper
for the IPFT, ensuring accurate
recordkeeping, reporting and
technology solutions.



FUNERAL SERVICES
OF IOWA

PROGRAM ADMINISTRATOR

Funeral Services of Iowa (FSI)
oversees the day-to-day
administration of the IPFT
with integrity and care.

EVERYTHING YOU NEED.

ALL IN ONE PLACE.



EASY-TO-USE PORTAL

Real-time account access to balances,
monthly statements and year-end reports.
Ability to do withdrawal requests and
add funds to an existing account.



E-CONTRACTS & E-SIGNATURES

Streamlined and convenient for
you and your families.



FLEXIBLE OPTIONS

ACH fulfillment payments,
and no insurance license required.



FIDUCIARY RESPONSIBILITIES

- Administrator
- Trustee
- Invest Advisor
- Record Keeper



ACH DEPOSITS AND CHECKS ACCEPTED

Simple, secure ways to fund
IPFT accounts.

YOUR CUSTOMER ADVANTAGE.

- Start a fund with as little as \$100.
- ACH deposits and checks accepted.
- No K1 filings.