

## Zastenchik Co. CPAs Subscription Packages

	Executive	Advisory	Proactive	Compliance
	Monthly	Monthly	Monthly	Annual
<b><u>Compliance</u></b>				
Business Tax Returns	✓	✓	✓	✓
Personal Tax Returns (Shareholders & Children)	✓	✓	✓	✓
Sales Tax (if applicable)	✓	✓	✓	✓
1099 Filings (NEC/MISC) (if applicable)	✓	✓	✓	✓
NYS PTET & IT-204-LL's - Annual Filing (if applicable)	✓	✓	✓	✓
<b><u>Tax Advisory</u></b>				
Tax Planning & Projections	As Needed	Semi-Annual	Year-End	
Ongoing Tax Reduction Strategies	✓	✓	✓	
Safe Harbor Quarterly Estimated Tax Calculations	✓	✓	✓	✓
<b><u>Accounting Services</u></b>				
"Know Your Numbers" Financial Meetings	Monthly	Quarterly	Twice/Year	Year-End
Coaching/Streamlining Proper Bookkeeping/Recordkeeping	✓	✓		
Assistance w/ Workers Comp & Misc. Non Income Audits	✓	✓		
Monthly/Quarterly/Semi-Annual Bookkeeping (Additional Price)	Add-On	Add-On	Add-On	Add-On
<b><u>Support</u></b>				
Ongoing Compliance & Tax Notice Assistance	✓	✓	✓	✓
Dedicated Accountant & Team w/ Ongoing Check-Ins	✓	✓	✓	Semi-Annual
Unlimited "Quick Questions" throughout the year	✓	✓	✓	
Planning Meetings w/ Financial Advisor & Attorney	As Needed	Semi-Annual		
"Skip The Line" - Priority Service, First in Queue for Everything	✓			
IRS/NYS Audit Protection (excludes court/litigation)	✓			
<b><u>Prior Year/Catch Up Work</u></b>				
Business & Personal Tax Return (one-off)	Fixed Price	Fixed Price	Fixed Price	Fixed Price
Clean-up/Backwork/Onboarding (one-off)	Fixed Price	Fixed Price	Fixed Price	Fixed Price
<b>**Annual Payment Discount</b>	<b>6%</b>	<b>6%</b>	<b>6%</b>	<b>6%</b>