



## NEXTTRIP BRINGS THE WORLD AT YOUR FINGERTIPS

with innovative technology and interactive media solutions that deliver an immersive experience for every traveller.

### Our vision

is to advance travel by integrating immersive media with intelligent, personalized booking solutions.

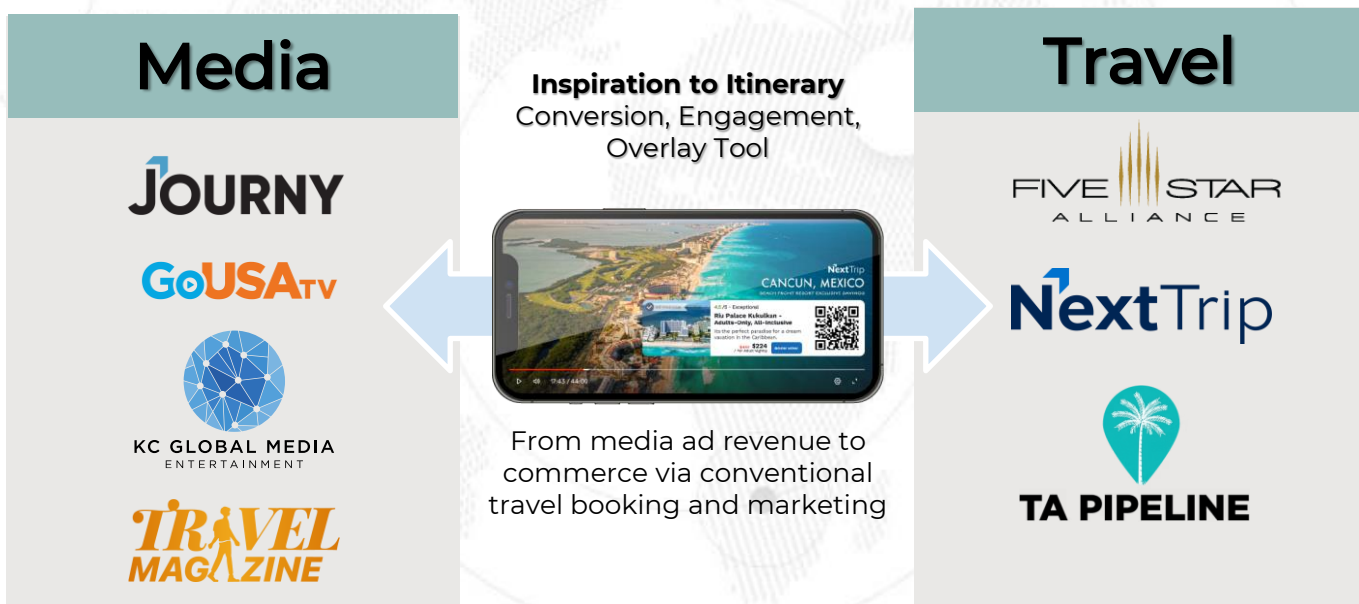
### Our core

technology focuses on untapped and underserved sectors of the travel industry, capturing new markets.

### Our future

growth is accelerated by interactive technology, immersive media and unparalleled expertise.

## THE INTERSECTION OF MEDIA AND TRAVEL



## RECENT NEWS EVENTS

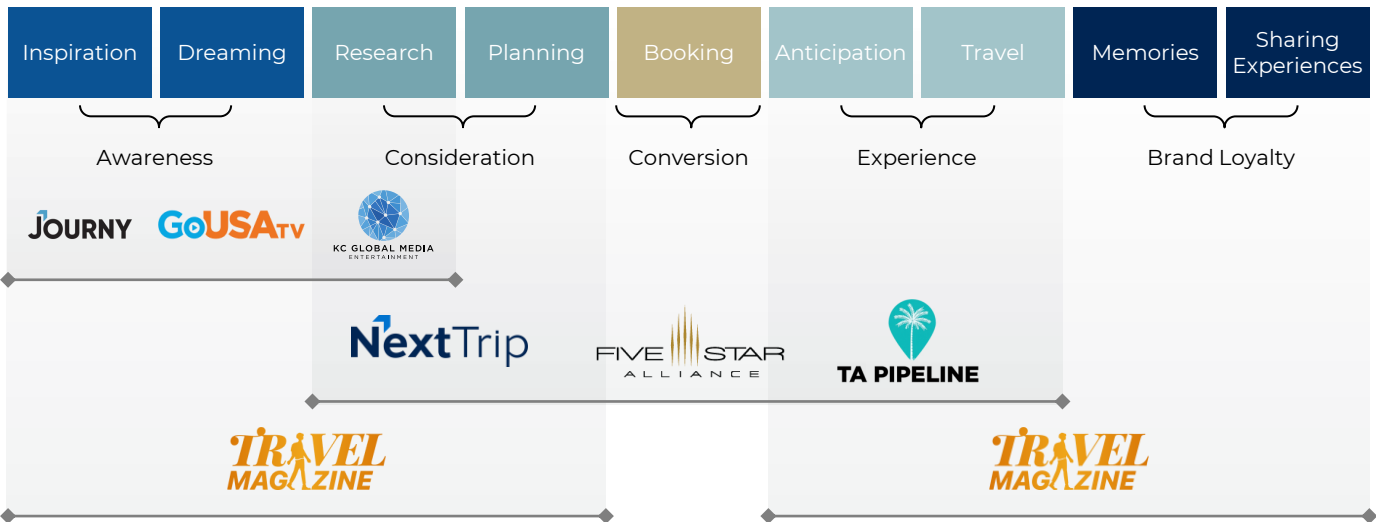
- **Feb 10, 2026** – NextTrip Updates Shareholders on KC Global Media Joint Venture, JOURNY International Expansion, and GoUSA Channel Integration Plans Set for India, SEA and ANZ JOURNY Channel expansion
- **Feb 3, 2026** – NextTrip Closes Acquisition of GoUSA TV Assets, Expanding Strategic Media Footprint and Strengthening the “Media-to-Travel” Ecosystem Historical Reach to More than 200 Million Viewers Across FAST, VOD, and Major Apps
- **Dec 22, 2025** – NextTrip Announces \$3 Pricing of Private Placement Financing of \$3 Million
- **Dec 4, 2025** – NextTrip's JOURNY Expands Global Reach with Launch on Apple iOS, Roku, and Android; New Apps Deepen Audience Engagement and Extend JOURNY's Rebrand Momentum Across Major Platforms

## MEDIA PLATFORM REACH



In 2026, JOURNY is expected to broadcast to approximately 250 million Connected TV, mobile and online viewers around the globe

## A FULL FUNNEL ECOSYSTEM



## INVESTOR SNAPSHOT

Common Shares Outstanding	
Total Outstanding Shares (includes Restricted shares)	13,666,807
Free Trading shares held at DTC	4,833,789
BOD, Mgmt and Key Insider ownership	Approx. 60%

Options/Warrants	
Options	806,250
Warrants (exercisable \$3.00 to \$350) <sup>1</sup>	3,328,651

**NASDAQ:** NTRP

**Outside Legal Counsel:** Troy Gould

**Independent Auditor:** Haynie & Company

**Transfer Agent:** Issuer Direct (Equiniti)

**Fiscal Year End:** February 28

Balance Sheet <sup>4</sup>	
Total Assets <sup>1</sup>	\$14,424,933
Total Liabilities <sup>1</sup>	\$8,149,753
Total Stockholder Equity <sup>1</sup>	\$5,888,180
Cash & Cash Equivalents <sup>1</sup>	\$2,427,299

Enterprise Valuation*	
Terminal Revenue Multiple	\$87.0M - \$178.0M
Terminal EBITDA Multiple	\$143.0M - \$264.0M

\*SOURCE: Sigma Definitive Schedule 14A Proxy Statement, filed December 1, 2023, in the section entitled "Summary of Lake Street's Financial Analysis."

1. SOURCE: NextTrip, Inc. Form 10-Q filed January 14, 2026 for the period ending November 30, 2025