



NEXTTRIP BRINGS THE WORLD AT YOUR FINGERTIPS

with innovative technology and interactive media solutions that deliver an immersive experience for every traveler.

Our vision

is to drive the evolution of the travel industry by merging advanced digital solutions with personalized travel services.

Our core

technology focuses on untapped and underserved sectors of the travel industry, capturing new markets.

Our future

growth is accelerated by interactive technology, immersive media and unparalleled expertise.

NextTrip at a Glance



Multi-million

foundational traveler database



3 Million+ Products

in Air, Accommodation & Tours



2,100+ Destinations

in 200+ countries worldwide



Discover, Plan & Book

Media Solutions for trip inspiration
Book directly online
Engage with travel specialists

Recent News Events

- **June 10, 2025** - NextTrip Launches Next-Generation Travel Agent Booking Platform, Welcoming Over 100 Agents to Beta Program
- **June 3, 2025** - NextTrip Partners with Save Your Day Films to Launch Global Travel Media Expansion Through JOURNY.tv
- **May 13, 2025** - NextTrip Expands Travel Offerings Through Strategic Integration with Nuitee
- **May 8, 2025** - NextTrip Secures \$3 Million Line of Credit from Chairman to Support Growth and Operations
- **Apr 14, 2025** - NextTrip Completes Full Acquisition of Luxury Travel Brand Five Star Alliance with Remaining 51% Purchase
- **Apr 7, 2025** - NextTrip Acquires JOURNY TV Channel, Expanding Its FAST Media Footprint
- **Apr 3, 2025** - NextTrip Holdings and Intimate Hotels of Barbados Forge Strategic Partnership to Enhance Caribbean Travel Experience; NextTrip's Technology Platform will be Integrated to Provide Guests with a Streamlined and Intuitive Booking Experience

FULLY INTEGRATED TRAVEL BOOKING PLATFORM

- NextTrip acquired the assets of **Bookit.com**, a fully integrated booking engine and platform with more than \$40 million invested and booked +\$400 million annually prior to the pandemic.
- This foundational technology powers consumer direct, travel agent, groups, alternative lodging and business travel.
- The platform is embeddable and accessible across all devices, allowing people to save their progress and inspiration on the move.



INNOVATIVE TRAVEL TECHNOLOGY FOR LICENSING

Platform provides opportunity for product expansion and revenue from licensing



LARGE FOUNDATIONAL TRAVEL DATABASE

An integrated ecosystem of closed-loop offers, personalized content and expert service



Dedicated Concierge Team

Focused on building lifetime customers through personalized planning end-to-end traveler assistance



ADVANCING TRAVEL: FORWARD R&D AT NEXTTRIP

JOURNEY

Powered by NextTrip

24/7 FAST Travel Channel with seamless Content-to-commerce Technology. Turn inspiration into action.

www.JOURNEY.tv

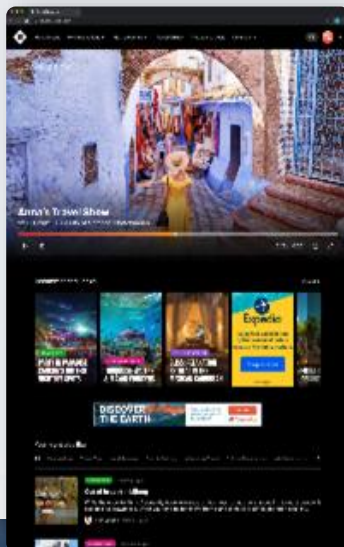


TRAVEL MAGAZINE

A Travel-Focused Social Media Platform

A showcase for user-generated content from the community.

www.travelmagazine.com



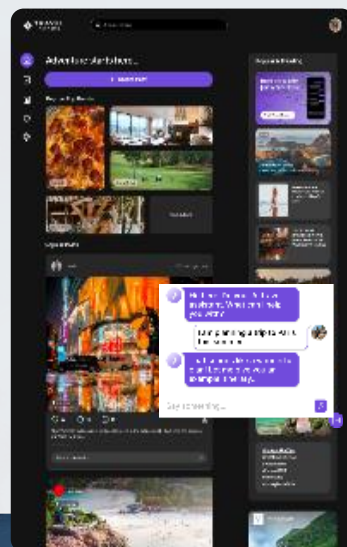
MyJOURNEY

Powered by NextTrip

The AI-Powered NextTrip Travel Assistant

Personalized suggestions for your very own bucket list.

...in development



INVESTOR SNAPSHOT

NASDAQ: NTRP

Outside Legal Counsel: Snell & Wilmer

Independent Auditor: Haynie & Company

Transfer Agent: Issuer Direct

Fiscal Year End: February 28

(1) SOURCE: NextTrip, Inc. Form 8-K filed on March 28, 2025

(3) Includes warrants issued related to various transactions as disclosed in the Company's Current Report on Form 8-K filed on February 28, 2025

(4) Form 10-K filed on May 29, 2025 for the year ending February 28, 2025

*SOURCE: Sigma Definitive Schedule 14A Proxy Statement, filed December 1, 2023, in the section entitled "Summary of Lake Street's Financial Analysis."

Common Shares Outstanding

Total Outstanding Shares ¹ (includes restricted shares)	7,653,525
Free Trading Shares held at DTC	1,509,525

Options/Warrants

Options	78,867
Warrants (exercisable \$3.02 to \$350) ³	3,015,885

Balance Sheet⁴

Total Assets ⁴	\$ 9,936,153
Total Liabilities ⁴	\$ 2,571,086
Total Stockholder Equity ⁴	\$ 7,365,067

Enterprise Valuation*

Terminal Revenue Multiple	\$87.0M - \$178.0M
Terminal EBITDA Multiple	\$143.0M - \$264.0M

NextTrip

Solutions for Tomorrow's Travelers

NASDAQ: NTRP