



Veteran CFO Alliance LLC is an Indiana-based, Service-Disabled Veteran-Owned Small Business (SDVOSB) providing comprehensive risk management services to our commercial and government clients.

Founded and led by a retired Marine Corps officer, Veteran CFO Alliance LLC is built to do more with less. We apply lean principles, disciplined execution, and strong fiscal policy to help government and commercial clients solve problems without waste, overengineering, or unnecessary cost.

Core Competencies

Financial Advisory & Fiscal Oversight	Cybersecurity & Risk Management	Digital Forensics & Data Protection	Business Consulting
Workforce financial literacy	CMMC risk assessment	Digital forensics investigations	Physical security assessment
Investment advisory	Security Operations Center (SOC) mission support	Evidence and chain of custody management	Operational security assessment
Financial planning	Security governance and compliance	Legal hold and eDiscovery support	Governance and compliance training
Budget development and analysis	Security awareness training	Secure data destruction	Doing business with the government under CMMC

Differentiators

- Veteran-led, SDVOSB organization
- Lean, fiscally responsible solutions that maximize value and minimize waste
- Cross-functional expertise in cybersecurity, risk management, digital forensics, and financial oversight
- Proven leadership experience supporting government, defense, and regulated industries
- Indiana-based small business providing responsive, personalized client support
- Commitment to protecting taxpayer resources through disciplined execution and accountability

Past Performance

• **Financial Planning and Fiduciary Services:** Delivered personalized financial planning, retirement planning, investment management, and risk management services to individual and family clients through WillO Financial Solutions.

• **Cybersecurity Operations and Risk Management:** Supported cybersecurity operations, incident response, digital forensics, vulnerability management, and compliance activities for a global aerospace and defense manufacturer through contracts with Capgemini Government Solutions.

• **Professional Standards and Workforce Development:** Managed cybersecurity workforce development initiatives, standards development projects, professional certification programs, and stakeholder engagement efforts supporting thousands of cybersecurity professionals worldwide through ISC2.

• **U.S. Marine Corps Leadership and Operations:** Twenty-one years of military service leading personnel, managing resources, overseeing security programs, and supporting mission-critical operations in domestic and deployed environments.

Contact Information

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NAICS:

- 541519 – Other Computer Related Services (Primary)
- 541512 – Computer Systems Design Services
- 541611 – Administrative Management and General Management Consulting Services
- 541690 – Other Scientific and Technical Consulting Services
- 561621 – Security Systems Services (except Locksmiths)