## **Local Market Update – September 2025**

Provided by OneKey® MLS



## **Orange County**

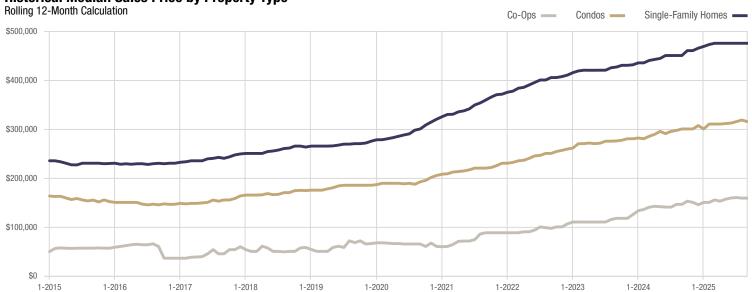
Single-Family Homes	September			Last 12 Months			
Key Metrics	2024	2025	% Change	Thru 9-2024	Thru 9-2025	% Change	
New Listings	320	360	+ 12.5%	3,506	3,656	+ 4.3%	
Closed Sales	219	240	+ 9.6%	2,465	2,537	+ 2.9%	
Days on Market Until Sale	49	57	+ 16.3%	57	60	+ 5.3%	
Median Sales Price*	\$483,000	\$485,000	+ 0.4%	\$450,000	\$475,000	+ 5.6%	
Percent of Original List Price Received*	98.3%	98.1%	- 0.2%	98.5%	98.2%	- 0.3%	
Inventory of Homes for Sale	881	965	+ 9.5%	765	847	+ 10.7%	

Condos	September			Last 12 Months		
Key Metrics	2024	2025	% Change	Thru 9-2024	Thru 9-2025	% Change
New Listings	39	47	+ 20.5%	471	451	- 4.2%
Closed Sales	40	37	- 7.5%	387	362	- 6.5%
Days on Market Until Sale	35	49	+ 40.0%	35	46	+ 31.4%
Median Sales Price*	\$317,500	\$306,000	- 3.6%	\$300,000	\$315,000	+ 5.0%
Percent of Original List Price Received*	101.0%	100.2%	- 0.8%	100.4%	99.3%	- 1.1%
Inventory of Homes for Sale	69	88	+ 27.5%	63	79	+ 25.4%

Co-Ops	September			Last 12 Months		
Key Metrics	2024	2025	% Change	Thru 9-2024	Thru 9-2025	% Change
New Listings	1	2	+ 100.0%	23	26	+ 13.0%
Closed Sales	0	0	0.0%	21	22	+ 4.8%
Days on Market Until Sale	_			67	64	- 4.5%
Median Sales Price*	_	_	_	\$146,000	\$158,750	+ 8.7%
Percent of Original List Price Received*	_			99.5%	96.5%	- 3.0%
Inventory of Homes for Sale	5	6	+ 20.0%	6	6	0.0%

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

## **Historical Median Sales Price by Property Type**



A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.