

Volunteer Guide:

Using the Volunteer Portal--NeonCRM

Welcome to the Denver Audubon Flock! We're thankful for all the time and effort you've dedicated to supporting our mission. We couldn't do this without you!

We've been using <u>NeonCRM</u> for public programs including bird banding, field trips, and public events. Starting October 2025, we will also be using Neon to manage volunteer information, post volunteer opportunities, share events, and manage public event registrations. This guide will walk you through everything you need to get started.

This guide includes instructions for using Neon on desktop computers and on your mobile devices.

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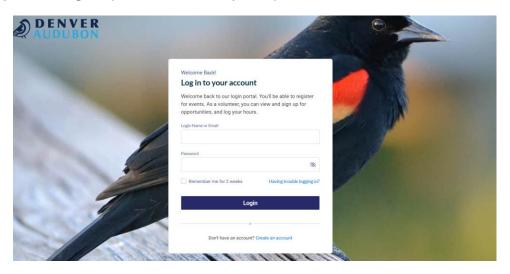
How to Login

- The Constituent Portal is the volunteer login page. This is a good time to **bookmark** this page in your web browser, so you can find it easily in the future!
- The login page can also be found on the Volunteer Hub on our website
- If you've signed up for Denver Audubon events before, you may already have an account. You'll use the **same account** in the portal as a volunteer.



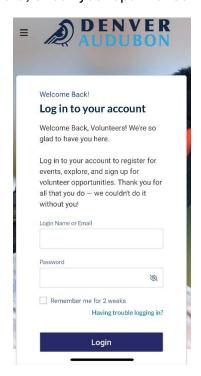
On Desktop,

- Login Name or Email: enter your email address
- Password: Set via the email invitation you received.
- If you didn't get a password, check your spam or contact <u>Jane Lee</u>.



On Mobile,

- Login Name or Email: enter your email address
- Password: Set via the email invitation you received.
- If you didn't get a password, check your spam or contact <u>Jane Lee</u>.





How to View Your Dashboard

Once you've logged in, you'll see a dashboard.

On Desktop,

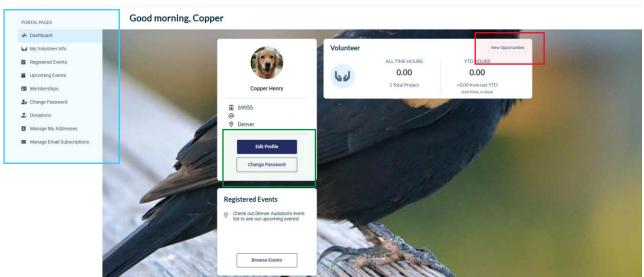
To the top left, there are different **portal pages** that allow you to:

- Edit your volunteer info
- See what events you've registered for
- What upcoming events are available

- You may enroll to become a <u>Friend</u> of <u>Denver Audubon</u>
- Change your password
- Donate
- Manage your mailing address
- Manage your email subscriptions
- In the middle of the screen, you can edit your profile and change your password.
 - When you edit your profile, you may update your address, phone number, emergency contact, and add your profile picture
- To the top right, you can view opportunities that you've signed up for by clicking the white button "View Opportunities".









How to View Your Dashboard

On Mobile,

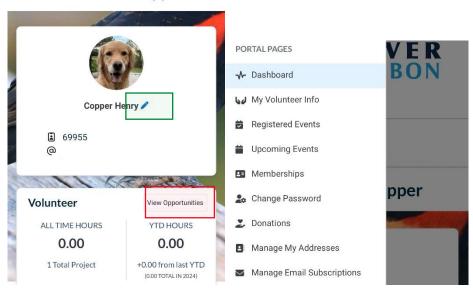
At the top left, clicking "Dashboard" will populate a dropdown menu which will allow you to navigate to different **portal pages**, which then allows you to:

- Edit your volunteer info
- See what events you've registered for
- What upcoming events are available

- You may enroll to become a <u>Friend</u> of <u>Denver Audubon</u>
- Change your password
- Donate
- Manage your mailing address
- Manage your email subscriptions



Good afternoon, Copper



- In your dashboard, you can edit your profile and change your password (click the blue pen next to your name)
 - When you edit your profile, you can update your address, phone number, emergency contact, and add your profile picture
- To the bottom right of your screen, you can view opportunities that you've signed up for by clicking "View Opportunities".



How to View My Volunteer Info

On Desktop,

The "My Volunteer Info" portal page allows you to see all the opportunities that you've signed up for. It includes the opportunity, date and time.

Training is required for almost all programs before volunteers are tagged with specific roles. If you are interested in training for specific opportunities, please email <u>Jane Lee</u>, volunteer coordinator.

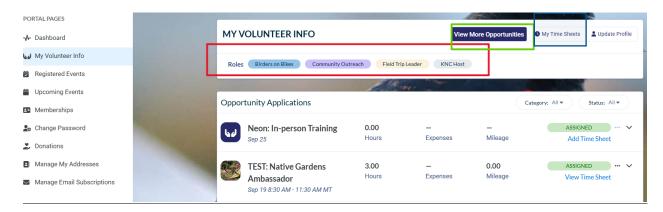
Current volunteer roles are:

- --Field Trip Leader
- --Kingery Nature Center Host
- --Public Programs-Bird Banding Hosts
- --Native Gardens (training or experience not needed)
- --School Programs—Bird Banding Stations
- --Community Outreach
- --Birders on Bikes
- --Presentation Steward
- --Outreach Presenter

Plus, you can view:

- "Roles" refers to all the volunteer opportunities that you've received training for.
 - For example, in the screenshot below, this volunteer has received training for Birders on Bikes, Community Outreach, Field Trip Leader, and the KNC Host Program
- "More Opportunities" click this to find available volunteer opportunities
- "Update Profile" allows you to upload your profile picture. You can also update your: name, mailing address, and email

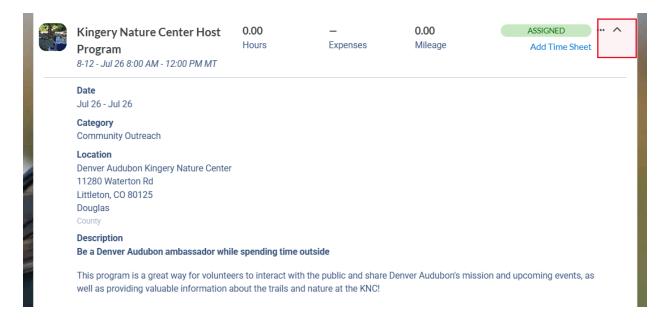




- In the screenshot below, you can also view the opportunities that you've signed up for under "opportunity applications".
- If you want to find specific opportunities that you've signed up for, you can filter by "category" or "status"



If you click the drop-down menu on the right, more details about the shift will pop-down



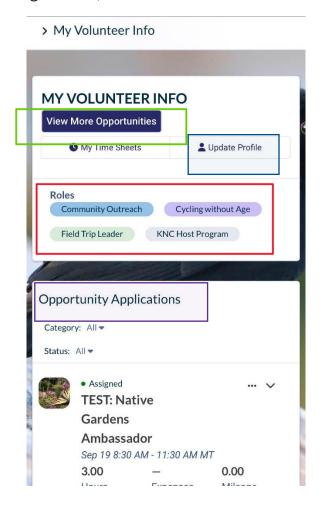


On Mobile,

• The "My Volunteer Info" portal page allows you to see all the opportunities that you've signed up for under "opportunity applications". It includes the opportunity, date and time.

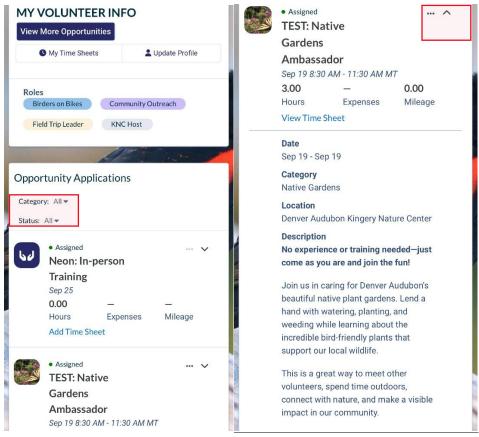
Plus, you can view:

- "Roles" refers to all the volunteer opportunities that you've received training for.
 - For example, in the screenshot below, this volunteer has received training for Community Outreach, Field Trip Leader, KNC Host Program, and Cycling without Age (aka Birders on Bikes Program).
- "View More Opportunities" click this to find available volunteer opportunities
- "Update Profile" allows you to upload your profile picture. You can also update your: name, mailing address, and email





- In the screenshot to the left, if you want to find specific opportunities that you've signed up for, you can filter by "category" or "status".
- On the right screenshot, if you click the drop-down menu on the right, more details about the shift will pop-down

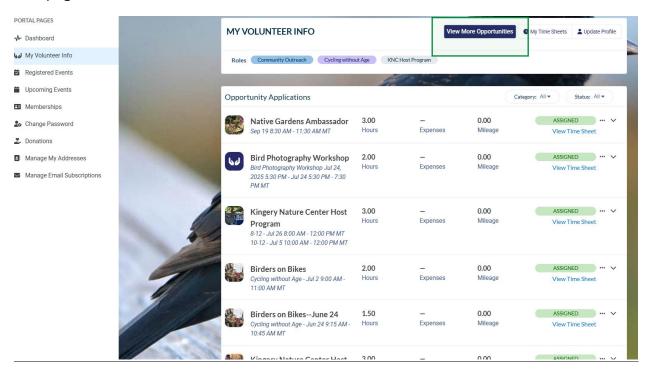




How to View and Sign Up for Volunteer Opportunities:

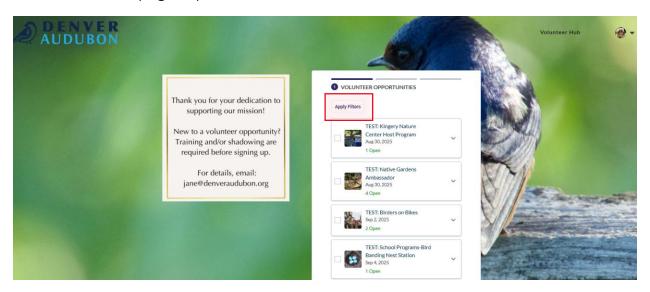
On Desktop,

from the **"My Volunteer Info" page,** click **"View More Opportunities"**, this will bring to a new page



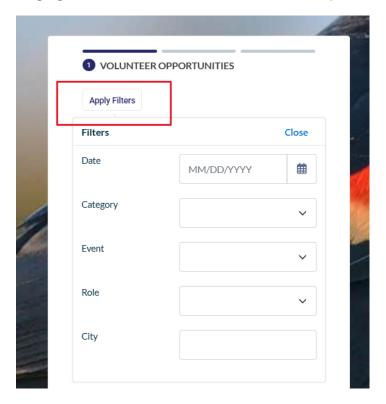
1. Volunteer Opportunities Page

This page displays all the available volunteer opportunities including date and the number of shifts available (in green).

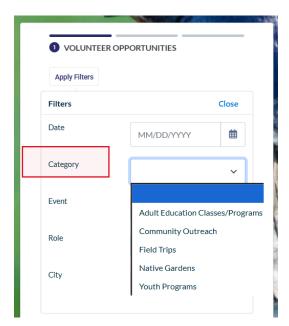




**At this moment, Neon doesn't allow a calendar view of the volunteer opportunities. We've suggested changing this function in Neon for better user experience.

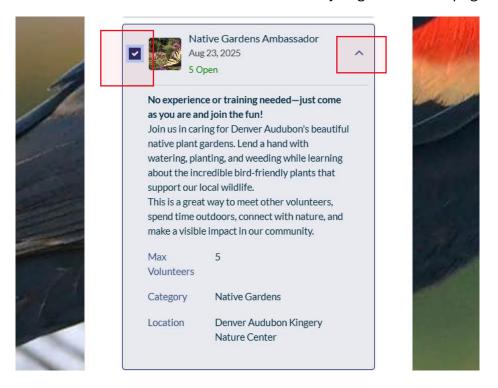


- You can "Apply Filters" to find opportunities specific to your needs. You can filter by date, category, event, volunteer role, or by city.
 - Here is an example of filtering opportunities by "category", five different categories are shown:

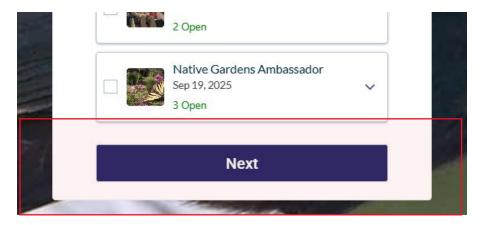




• If you click **the checkbox** or the **drop-down arrow** for each opportunity, it will show more information. You cannot see shift times until you go to the next page.



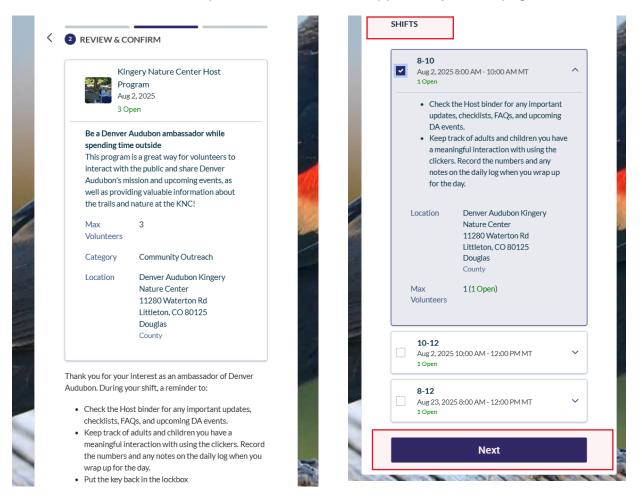
- Select all the opportunities that you're interested in signing up for by checking the boxes for each individual opportunity.
- Clicking the "next" button at the bottom will bring you to the next page





2. "Review and Confirm" Page

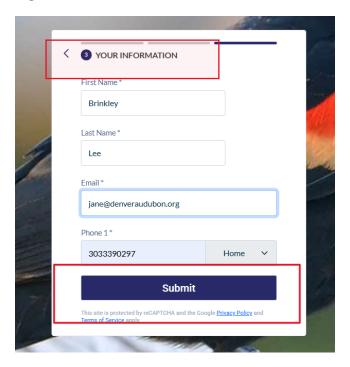
You can view specific details for each opportunity on this page.



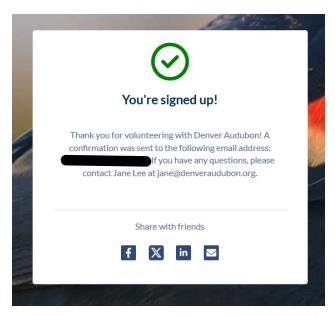
- Scroll down and under "Shifts", you can view specific shift times and available shifts per time slot.
- Clicking each box will provide additional information for each shift.
- Select the shifts that you want to sign up for.
- You will need to review and confirm each shift and opportunity that you have selected, then click "Next" at the bottom of the page



- 3. "Your Information"
- On the last page, fill out your first and last name, email and phone number to complete your registration, then click the "submit" button below



• Afterwards, you should receive an automated email confirming your registration:

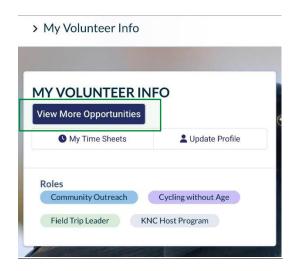




Viewing and Signing Up for Volunteer Opportunities:

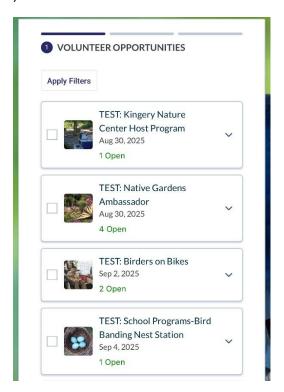
On Mobile,

from the **My Volunteer Info page**, click "**View More Opportunities**", this will bring to a new page



1. Volunteer Opportunities Page

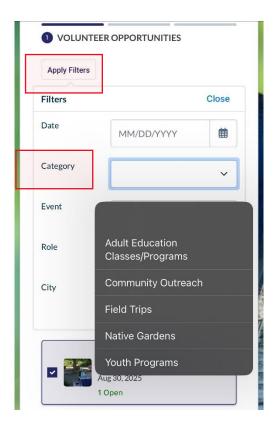
This page displays all the available volunteer opportunities including date and the number of shifts available (in green).





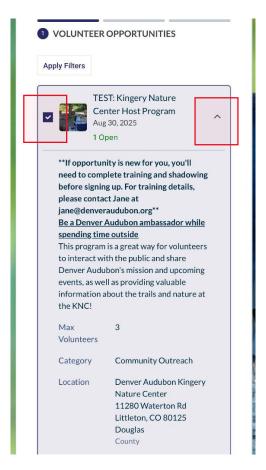
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 - Here is an example of filtering opportunities by "category", five different categories are shown:





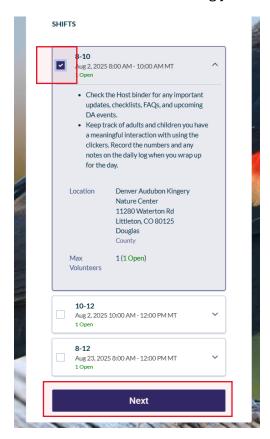
 If you click the checkbox or the drop-down arrow for each opportunity, it will show more information.



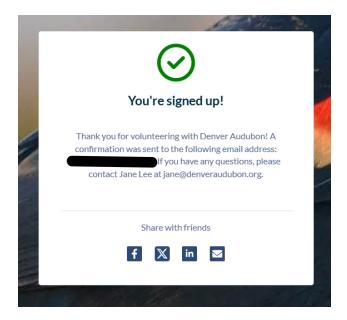
• Select all the opportunities that you're interested in signing up for by checking the boxes for each individual opportunity.



• Clicking the "next" button at the bottom will bring you to the next page



• Afterwards, you should receive an automated email confirming your registration:

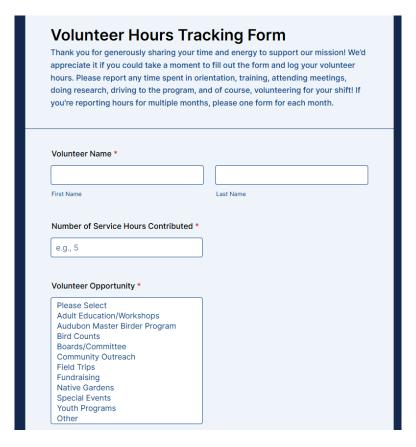




Logging Your Volunteer Hours

- A reminder to please log your service hours after your shift! Keeping track of your time is important, it helps us with reporting, evaluations, grant funding, and most importantly, recognizing all the amazing work you do.
- Don't forget, your volunteer hours include everything: training, orientation, shift times, research, meetings, driving to the program, every bit counts!
- Your dashboard will show each opportunity that you've signed up for. There is a link that allows you to "add time sheet", please disregard this. We will not be using this function in Neon at this time.
- Please complete **this form** to record your volunteer hours. The simple form allows you to log your hours by month, you may fill out another form if you have additional months to report.
- If you volunteered for different programs that fall in different categories, you have to submit a separate form.
- The form can also be found on the Volunteer Hub of the Denver Audubon website.

Here's a screenshot of the Volunteer Hours Tracking Form:





Month Volunteered *	
January	
February March	
April May	
June	
July	
August	
September	
October	
November	
December	
This form collects cumulative data, so it's fine rou've already submitted hours earlier this mo	onth.



How to Register for Events

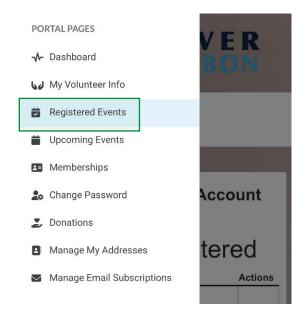
On desktop,

- Click the portal page for "Registered Events". You can view all the public events that you've registered for on this page.
- Please note, these are for events in which you will be a participant, not a volunteer.
 - To view opportunities that you have signed up to volunteer, click "My Volunteer Info" on the far left
- Clicking details on the far right will bring you to the public event page



On mobile,

- Click the portal page for "Registered Events". You can view all the public events that you've registered for on this page.
- Please note, these are for events in which you will be a participant, not a volunteer.
 - To view opportunities that you have signed up to volunteer, click "My Volunteer Info" from the portal page menu





Clicking details on the far right will bring you to the event page

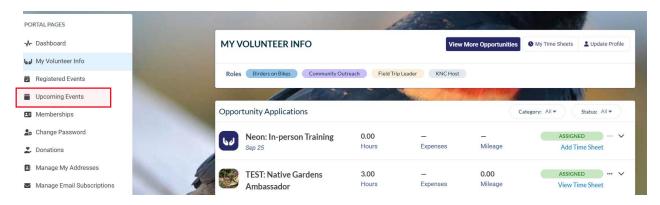
Events Registered					
	Event Date	Amount	Status	Actions	
t ; <u>Ln</u> O	08/24/2025 05:00 PM - 06:30 PM MT	\$.00	SUCCEEDED	Details	
t s Ln O	08/24/2025 05:00 PM - 06:30 PM MT	\$.00	CANCELED	Details	
h it ding at dibike-	06/07/2025 07:30 AM - 10:00 AM MT	\$.00	SUCCEEDED	Details	



How to View Upcoming Events

On desktop,

Click to the portal page for "Upcoming Events", you can view and sign up for all future events on this page.

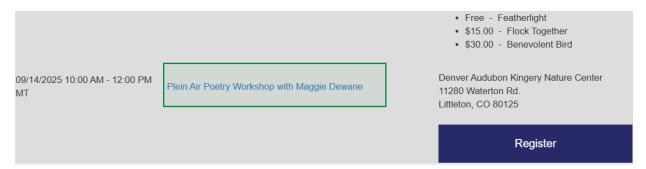


You may search for an event in the search box and filter by location.

Events



- Clicking the event link will bring you to the event page.
- If you want to sign up for the event, click the register button

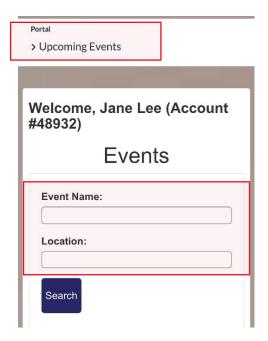




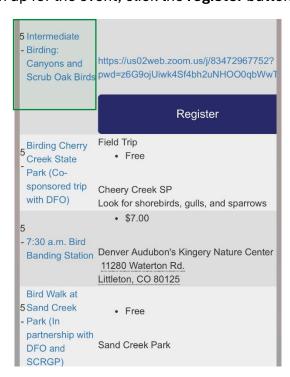
On mobile,

Click to the portal page for "Upcoming Events", you can view and sign up for all future events on this page.

• You may search for an event in the first search box and filter by location.



- Clicking the event link on the right will bring you to the event page.
- If you want to sign up for the event, click the **register** button





If you find inconsistencies in this guide or while browsing through Neon, please email <u>Jane</u> and let her know. Thank you!