


## Client Preferred Stock Fact Sheet

[illegible]

## Subscription Agreement

The image features the Legion Capital logo at the top, which consists of a stylized red and black graphic above the word "LEGION" in a serif font. Below the logo is the text "LEGION CAPITAL" in a large, bold, sans-serif font. The background is a photograph of a city skyline at night, with buildings reflected in water. A white diagonal line cuts across the image. In the bottom right corner, there is a dark red rectangular box containing the text "CUSTOMIZED GROWTH CAPITAL FOR BUSINESS" in white, bold, sans-serif font. At the very bottom, there is a line of small text providing contact information and a copyright notice.



**Reg A+ Subscription Agreement**

Please complete this form to purchase LEGION's exclusive Preferred Stock from Legion Finance, LLC, a wholly owned subsidiary of Legion Corporation. All items of this form and this form's assignment are to be returned to your broker dealer and may only stay on file.

Once completed, use this Subscription Agreement along with one of our approved personal bank payable for Legion Finance, LLC or wire your deposit to the account listed below. Please attach all documents requested in this agreement to your broker dealer. In <mailto:info@legioncapital.com> or mail to Legion Capital at:

**Wire Capital Corporation**  
 ATTN: Investor Services  
 302 E. Pine Street, Suite 850  
 Orlando, FL 32801  
 Phone: 888-903-5346

**Wire/ACH Instructions**  
 Legion Capital Corporation  
 Routing Number (Wire): 043000096  
 Routing Number (ACH): 267042199  
 Account Number (Wire or ACH): 121 9861 0798  
 Bank Name (Wire): Bank  
 701 S. Pine Street, Suite 332  
 Orlando, FL 32801

The estimates, projections and forward-looking statements contained herein may or may not be realized, and differences between estimated results and those realized may be material. Such estimates, projections and forward-looking statements are illustrative purposes only. Accordingly, there can be no assurance that the estimates, projections or forward-looking statements contained herein will be realized or are accurate and complete. Our business also involves certain challenges and risks described in the "Risk Factors" section of the Offering Circular. Investing in our securities involves a high degree of risk and investors should read the Offering Circular carefully and consider the investment objectives, risks, charges, and expenses of the offering carefully before investing. For a free Offering Circular, which contains this and other important information about this offering, please call us at 888.993.5346 or visit [www.sec.gov](http://www.sec.gov). No dealer, broker, registered investment advisor, salesperson or other person has been authorized by Legion Capital Corporation to give any information or to make any representation other than as contained in the Offering Circular. Such information or representations must not be relied upon as having been authorized by Legion Capital Corporation. No statement found herein is incorporated by reference into the Offering Circular, and no statement herein constitutes any part of the Offering Circular. This information is not intended to replace any information or consultation provided by a financial advisor or other professional. The information provided herein does not constitute a recommendation for the purchase or sale of any security or other financial instrument or to accept an investment strategy. We have filed with the SEC a Regulation A Offering Statement on Form 1-A under the Securities Act of 1933, as amended, with respect to the bonds offered hereby. The Offering Circular, which constitutes a part of the Offering Statement, does not contain all of the information set forth in the Offering Statement or the exhibits and schedules filed therewith. For further information about us and the bonds offered hereby, we refer you to the Offering Statement and the exhibits and schedules filed therewith. Statements contained in the Offering Circular regarding the contents of any contract or other document that is filed as an exhibit to the Offering Statement are not necessarily complete, and each such statement is qualified in all respects by reference to the full text of such contract or other document filed as an exhibit to the Offering Statement. Upon the completion of the offering, we will be required to file periodic reports, proxy statements, and other information with the SEC pursuant to the Securities Exchange Act of 1934. You may read and copy this information at the SEC's Public Reference Room, 100 F Street, N.E., Room 1580, Washington, D.C. 20549. You may obtain information on the operation of the Public Reference Room by calling the SEC at 1-800- SEC-0330. The SEC also maintains an Internet website that contains reports, proxy statements and other information about issuers, including us, that file electronically with the SEC. The address of this site is [www.sec.gov](http://www.sec.gov). Securities are being offered on a best-efforts basis on behalf of Legion Capital Corporation by Sequence Financial Specialists.