



TRAINING CATALOG

An Introduction to WIA Training Services



TRAINING CATEGORIES



IFS Functional



IFS Technical



System Administration



IFS Functional Trainings

IFS Financials

IFS Supply Chain

IFS Manufacturing

IFS Maintenance/Asset Management

IFS Projects

IFS Engineering

IFS Sales & Service

IFS Touch Apps

IFS Human Capital Management

IFS Quality Management

Service Management

Document Management

Relationship Management

IFS Financials



Modules

- [Introduction to Financials](#)
- [General Ledger](#)
- [Cash Book](#)
- [Account – Payable](#)
- [Account – Receivable](#)
- [Fixed Assets](#)
- [Financial Analysis](#)
- [Group Consolidation](#)
- [Project Finance](#)
- [eInvoice](#)
- [Business Planning](#)
- [Business Reporter](#)
- [Tax Ledger](#)
- [Budget Management](#)
- [Cash Flow](#)



IFS Functional Trainings

IFS Financials

IFS Supply Chain

IFS Manufacturing

IFS Maintenance/Asset Management

IFS Projects

IFS Engineering

IFS Sales & Service

IFS Touch Apps

IFS Human Capital Management

IFS Quality Management

Service Management

Document Management

Relationship Management

IFS Supply Chain



Modules

- [Supply Chain - Overview](#)
- [SRM and Procurement](#)
- [Sales Order Processing](#)
- [Inventory & Warehouse Management](#)
- [Shipment Management](#)
- [Warehouse Data Collection \(WADACO\)](#)



IFS Functional Trainings

IFS Financials

IFS Supply Chain

IFS Manufacturing

IFS Maintenance/Asset Management

IFS Projects

IFS Engineering

IFS Sales & Service

IFS Touch Apps

IFS Human Capital Management

IFS Quality Management

Service Management

Document Management

Relationship Management

IFS Manufacturing



Modules

- [Manufacturing - Overview](#)
- [Discrete Manufacturing](#)
- [Costing](#)
- [Material & Resource Planning \(MRP,CRP\)](#)
- [Shop Floor Reporting](#)
- [Repair Orders](#)
- [Configure and Make to Order \(MTO,CTO,DOP\)](#)
- [Visual Planning & Scheduling](#)
- [Batch Process Manufacturing](#)
- [Kanban Planning](#)
- [Repetitive Manufacturing](#)
- [Project Based Manufacturing](#)
- [Demand Planning](#)
- [Advance Planning Board \(APB\)](#)
- [Sales and Operation Planning](#)
- [Master Scheduling](#)



IFS Functional Trainings

IFS Financials

IFS Supply Chain

IFS Manufacturing

IFS Maintenance/Asset Management

IFS Projects

IFS Engineering

IFS Sales & Service

IFS Touch Apps

IFS Human Capital Management

IFS Quality Management

Service Management

Document Management

Relationship Management

IFS Maintenance/Asset Management



Modules

- ✓ [Equipment](#)
- ✓ [Resource Management](#)
- ✓ [Work Order](#)
- ✓ [Preventive Maintenance](#)
- ✓ [Complex MRO](#)
- ✓ [Vehicle Information Management](#)
- ✓ [Component MRO](#)



IFS Functional Trainings

IFS Financials

IFS Supply Chain

IFS Manufacturing

IFS Maintenance/Asset Management

IFS Projects

IFS Engineering

IFS Sales & Service

IFS Touch Apps

IFS Human Capital Management

IFS Quality Management

Service Management

Document Management

Relationship Management

IFS Projects



Modules

- [Introduction to Projects](#)
- [Resource Management](#)
- [Project Reporting](#)
- [Project Management](#)
- [Planning and Scheduling](#)
- [Project Budgeting and Forecasting](#)
- [Risk Management](#)
- [Sub-Contract/Sales Contract](#)



IFS Functional Trainings

IFS Financials

IFS Supply Chain

IFS Manufacturing

IFS Maintenance/Asset Management

IFS Projects

IFS Engineering

IFS Sales & Service

IFS Touch Apps

IFS Human Capital Management

IFS Quality Management

Service Management

Document Management

Relationship Management

IFS Engineering



Modules

- [Engineering Change Management](#)
- [Product Data Management \(PDM\)](#)
- [Asset Design](#)



IFS Functional Trainings

IFS Financials

IFS Supply Chain

IFS Manufacturing

IFS Maintenance/Asset Management

IFS Projects

IFS Engineering

IFS Sales & Service

IFS Touch Apps

IFS Human Capital Management

IFS Quality Management

Service Management

Document Management

Relationship Management

IFS Sales & Service



Modules

- ✓ [Service Contract Management](#)
- ✓ [Customer Relationship Management \(CRM\)](#)



IFS Functional Trainings

IFS Financials

IFS Supply Chain

IFS Manufacturing

IFS Maintenance/Asset Management

IFS Projects

IFS Engineering

IFS Sales & Service

IFS Touch Apps

IFS Human Capital Management

IFS Quality Management

Service Management

Document Management

Relationship Management

IFS Touch Apps



Modules

- [Notify-Me](#)



IFS Functional Trainings

IFS Financials

IFS Supply Chain

IFS Manufacturing

IFS Maintenance/Asset Management

IFS Projects

IFS Engineering

IFS Sales & Service

IFS Touch Apps

IFS Human Capital Management

IFS Quality Management

Service Management

Document Management

Relationship Management

IFS Human Capital Management



Modules

- [HCM - Overview](#)
- [Employee & Organization Management](#)
- [Time & Attendance](#)
- [Employee & Manager Self Service](#)
- [Expense Management](#)
- [Recruitment Management](#)
- [Employee Development](#)
- [Health and Safety Management](#)
- [Training Management](#)
- [Job and Qualifications](#)



IFS Functional Trainings

IFS Financials

IFS Supply Chain

IFS Manufacturing

IFS Maintenance/Asset Management

IFS Projects

IFS Engineering

IFS Sales & Service

IFS Touch Apps

IFS Human Capital Management

IFS Quality Management

Service Management

Document Management

Relationship Management

IFS Quality Management



Modules

- [Quality Assurance](#)
- [Failure Mode and Effects Analysis \(FMEA\)](#)
- [Quality Control](#)



IFS Functional Trainings

IFS Financials

IFS Supply Chain

IFS Manufacturing

IFS Maintenance/Asset Management

IFS Projects

IFS Engineering

IFS Sales & Service

IFS Touch Apps

IFS Human Capital Management

IFS Quality Management

Service Management

Document Management

Relationship Management

IFS Service Management



Modules

- ✓ [Work/Service Order](#)
- ✓ [Mobile Work Order \(MWO\)](#)



IFS Functional Trainings

IFS Financials

IFS Supply Chain

IFS Manufacturing

IFS Maintenance/Asset Management

IFS Projects

IFS Engineering

IFS Sales & Service

IFS Touch Apps

IFS Human Capital Management

IFS Quality Management

Service Management

Document Management

Relationship Management

IFS Document Management



Modules

- ✓ [DOCMAN Administration](#)
- ✓ [DOCMAN User](#)



IFS Functional Trainings

IFS Financials

IFS Supply Chain

IFS Manufacturing

IFS Maintenance/Asset Management

IFS Projects

IFS Engineering

IFS Sales & Service

IFS Touch Apps

IFS Human Capital Management

IFS Quality Management

Service Management

Document Management

Relationship Management

IFS Relationship Management



Modules

- ✓ [Case Management](#)
- ✓ [IFS Navigational](#)





Technical Trainings

IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

Database Mapping



Pre-Requisites

None



Duration

6 hours
2 days / 3 hours per day



Preparation

3 hours



Agenda

- ✓ Enterprise Resource Planning
- ✓ IFS Applications Architecture
- ✓ Database Design Process
- ✓ Relational Database Management Systems
- ✓ Security Best Practices



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

SQL Basics



Pre-Requisites

Database Designing and Modeling



Duration

6 hours
2 days /
3 hours per day



Preparation

3 hours



Agenda

- ✓ Introduction to SQL
- ✓ Queries and Sub Queries
- ✓ Joins
- ✓ Aggregate Functions
- ✓ SQL Expressions
- ✓ Indexes and Views
- ✓ SQL Constraints
- ✓ Transaction Control Statements



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Arena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

Base Server (Development & Extensibility - Business Logic Development)



Pre-Requisites

None



Duration

16 hours



Preparation

2 hours



Agenda

- ✓ Solution Sets Concept
- ✓ Component based architecture in IFS Cloud
- ✓ Object Oriented Design
- ✓ Types of entity relationships in IFS
- ✓ Logical Unit Implementation
- ✓ LU Method Scoping
- ✓ Method Visibility
- ✓ Base Methods
- ✓ Code Deployment Order
- ✓ Layered Application Architecture
- ✓ Source files
- ✓ Code Generation and Deployment
- ✓ Modifying methods layer below
- ✓ Modifying Views
- ✓ View and column comments
- ✓ LU Dictionary
- ✓ Storage tier files
- ✓ State Machines



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

Aurena Development

(Development & Extensibility - Web Client Development)



Pre-Requisites

Base Server



Duration

20 hours



Preparation

3 hours



Agenda

- Aurena - Introduction to Technology
- Aurena Client Visual Elements
- Tooling and Project Setup
- Working with Projections
- Working with Clients
- Working with multiple elements on a page
- Searching in Aurena
- CRUD Actions
- Using Commands
- Dialog and Assistants
- Aurena Layered application Development
- Translation in Aurena
- Security IFS Cloud



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

Custom Objects Configurations



Pre-Requisites

Base Server



Duration

15 hours



Preparation

5 hours



Agenda

- Introduction to IFS Configuration Architecture the Concepts and Terminology
- Introduction to IFS Cloud Configurations
 - The IFS Aurena Client Form Structure
 - Making Changes to the IFS Aurena Client Screens
- (Introduction to Page Designer)
 - The Process
 - Context Configuration
- Configuration Concepts
 - Custom Attributes
 - Custom Entities
 - Projection Configuration
 - Custom Actions & Commands
- Advanced Topics in IFS Cloud Configurations
 - Creating and Modifying IFS Cloud Projections
 - Extending IFS Cloud Screens
 - Navigator Configurations
 - Custom Events and Event Actions
- Deploying IFS Cloud Configurations
 - Administering configurations
 - Application Configurations Packages
- Best Practices



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

Reporting Method Comparison



Modules

- ✓ [Reporting Method Comparison](#)
- ✓ [Report Designer Report Development](#)
- ✓ [IFS Advance Quick Report Training](#)



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

Reporting Method Comparison



Pre-Requisites



Duration

1 hour



Preparation

0.5 hours



Agenda

- Introduction
- Categories of Reports
- Report Methods Comparison
- Deciding Factors



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

Report Designer Report Development



Pre-Requisites

Base Server



Duration

9 hours



Preparation

3 hours



Agenda (Hands – On)

- ✓ Introduction
- ✓ Report Modeling
- ✓ Report Layout Design in IFS Report Designer
- ✓ Delivery and Deployment
- ✓ Security Handling



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

IFS Advance Quick Report



Pre-Requisites

SQL Basics



Duration

3 hours



Preparation

1 hours



Agenda (Demo)

- Ad-hoc Report Development
 - Introduction
 - Query Builder Reports
 - SQL Statement Reports
- Manage Quick Reports
 - Export and Import
 - Security handling
 - Query Flags, Default Values, and Function Calls
- Schedule Reports
 - Application Server Task configuration
 - Schedule Database Task configuration
 - Export and Import Application Server Tasks



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

Lobby Development



Pre-Requisites

SQL Basics, Base Server,
Custom Configurations



Duration

6 hours



Preparation

2 hours



Agenda

- Introduction to IFS Lobby – Overview, benefits, and important concepts
- Lobby Datasource Designer
- Lobby Element Designer
- Lobby Navigation Guidelines (basics)
- Lobby Page Designer
- Managing IFS Lobby – Security and import/export functionality
- Demonstration and Sample exercises
- Additional info – setting up lobbies as the home page
- Performance Guidelines



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

IFS Integrations



Modules

- ✓ [IFS Integrations – Configurations](#)
- ✓ [IFS Integrations – API Development](#)
- ✓ [IFS Integration – API Usage Scenarios](#)



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

IFS Integrations - Configurations



Pre-Requisites

[SQL Basics](#), [Base Server](#),
Projection Development



Duration

5 hours



Preparation

2 hours



Agenda (Demo + Hands-On)

- Introduction to IFS Integration Architecture & IFS Connect
- Readers (File, FTP, SFTP, Mail)
- Senders (File, FTP, SFTP, Mail, HTTP, REST)
- Envelopes
- Message Queues
- Routing (Routing Rules and Addresses)
- Servers
- Transformers
- Custom Connector
- Configuration Management



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

IFS Integrations – API Development



Pre-Requisites

SQL Basics, Base Server,
Projection Development



Duration

16 hours



Preparation

3 hours



Agenda

- ✓ Integrations Introduction
- ✓ Middle Tier Architecture
- ✓ Development Environment
- ✓ Development Process
- ✓ BIZAPI Conversion Guidelines



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

IFS Integration – API Usage Scenarios



Pre-Requisites



Duration

2 hours



Preparation

1 hours



Agenda

- Introduction to IFS Cloud
- IFS Restful APIs
- Middle-Tier Architecture
- IFS Rest API Setup
- OData Authentication



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

IFS Service Updates (SU) & Release Updates (RU)



Pre-Requisites

None



Duration

2 hours



Preparation

1 hours



Agenda

- ✓ Introduction
- ✓ Business Value of Sus
- ✓ How to Plan a SU
- ✓ User Journey
- ✓ Recommendations



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

IFS Cloud Build Place



Modules

- ✓ [IFS Cloud Build Place for Developers](#)
- ✓ [IFS Cloud Build Place for Technicians](#)



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Arena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

IFS Cloud Build Place for Developers



Pre-Requisites

Customer Solution DEV access to the IFS Cloud Build Place



Duration

2 hours



Preparation

1 hour



Agenda

- ✓ Build Place & Use Place
- ✓ Lifecycle Experience Portal
- ✓ Repository Structure
- ✓ Build Place Environments
- ✓ Build Place User Roles
- ✓ Customer Solution Development
- ✓ Development Process
- ✓ Sanity Builds and Deliveries



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

IFS Cloud Build Place for Technicians



Pre-Requisites

Customer Solution DEV access to the IFS Cloud Build Place



Duration

2 hours



Preparation

1 hour



Agenda

- Build place & use place
- Lifecycle experience portal
- Repository Structure
- Build place environments
- Technician role permissions
- Development process
- Environment Maintenance
- Test data management
- Delivery Process



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

Data Migration - IFS Cloud



Modules

- ✓ [Simple Tool Migration](#)
- ✓ [DMM \(Data Migration - Smart Data Manager \(Data Migration Manager\)\)](#)
- ✓ [Data Migration Tools Comparison](#)
- ✓ [IFS Migration \(IFS Cloud\) -MTK](#)



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

Simple Tool



Pre-Requisites

N/A



Duration

3 hours



Preparation

1 hour



Agenda

- IFS Basics
- Migration Process
- IFS Migration Jobs
- Demo

IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

DMM (Data Migration - Smart Data Manager (Data Migration Manager))



Pre-Requisites

N/A



Duration

6 hours



Preparation

1 hours



Agenda

- Introduction
- Workflow
- Migration steps
- Exercises/Demo



Data Migration Tools Comparison



Pre-Requisites

N/A



Duration

1 hours



Preparation

1 hours



Agenda

IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations



IFS Migration (IFS Cloud) -MTK

IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations



Pre-Requisites

N/A



Duration

3 hours



Preparation

1 hours



Agenda

- IFS Basics
- Migration Process
- Migration Toolkit
- Demo



IFS Technical Trainings

Database Mapping

SQL Basics

Base Server

Aurena Development

Custom Objects Configurations

Reporting Method Comparison

Lobby Development

IFS Integrations

IFS Service Updates & Release Updates

IFS Cloud Build Place

Data Migration

Workflow Configurations

Workflow Configuration



Pre-Requisites

N/A



Duration

3 hours



Preparation

1 hours



Agenda

- Introduction
- Business Process Model Notations – BPMN
- Workflow Types
- Demonstration
- Different Implementation Techniques of Workflows
- Limitations of Workflows





 **WIA**
System Administration

System Administration

IFS Cloud - Administration & Configuration

IFS Cloud – General Administration

IFS Cloud – User Management

IFS Cloud – Permission Configuration

IFS Cloud – Background Jobs Administration

IFS Cloud - Administration & Configuration



Pre-Requisites

Basic understanding of the IFS Application / ERP applications



Duration

2 hours



Preparation

4 hours



Agenda

- ✓ Introduction to IFS Cloud Administration & Configuration
- ✓ User Administration & Configuration
- ✓ Security Administration & Configuration
- ✓ Oracle Administration
- ✓ Profile Administration
- ✓ System & Services Administration
- ✓ License Management
- ✓ Server Alert Log
- ✓ Application Monitoring Console
- ✓ Database Processes
- ✓ History Logging
- ✓ Server Cache
- ✓ Delivery Registration and Components



System Administration

IFS Cloud - Administration & Configuration

IFS Cloud – General Administration

IFS Cloud – User Management

IFS Cloud – Permission Configuration

IFS Cloud – Background Jobs Administration

IFS Cloud – General Administration



Pre-Requisites

Understanding of Oracle, IFS Cloud administration, and Configuration.



Duration

2 hours



Preparation

4 hours



Agenda

- ✓ Oracle Administration
- ✓ Server Alert Log
- ✓ Application Monitoring Console
- ✓ Database Processes
- ✓ History Logging
- ✓ Server Cache
- ✓ Delivery Registration and Components
- ✓ License management



System Administration

IFS Cloud - Administration & Configuration

IFS Cloud – General Administration

IFS Cloud – User Management

IFS Cloud – Permission Configuration

IFS Cloud – Background Jobs Administration

IFS Cloud – User Management



Pre-Requisites

Understanding of IFS Cloud administration and Configuration



Duration

2 hours



Preparation

4 hours



Agenda

- ✓ IFS Cloud Authentication Flow
- ✓ IFS Cloud Users
- ✓ Create a new user
- ✓ Person Information
- ✓ User Groups
- ✓ IFS Profiles



System Administration

IFS Cloud - Administration & Configuration

IFS Cloud – General Administration

IFS Cloud – User Management

IFS Cloud – Permission Configuration

IFS Cloud – Background Jobs Administration

IFS Cloud – Permission Configuration



Pre-Requisites

Understanding of IFS Cloud administration and Configuration.



Duration

2 hours



Preparation

4 hours



Agenda

- ✓ IFS Security Model
- ✓ Permission sets
- ✓ Permission sets hierarchy
- ✓ Projections
- ✓ Permission set creation and assign
- ✓ Projection Access Levels
- ✓ System Privileges
- ✓ Reports
- ✓ Troubleshooting
- ✓ Permission set export/import



System Administration

IFS Cloud - Administration & Configuration

IFS Cloud – General Administration

IFS Cloud – User Management

IFS Cloud – Permission Configuration

IFS Cloud – Background Jobs Administration

IFS Cloud – Background Jobs Administration



Pre-Requisites

Understanding of IFS Cloud administration and Configuration.



Duration

2 hours



Preparation

2 hours



Agenda

- ✓ Batch queue administration
- ✓ Background Jobs
- ✓ Scheduling tasks
- ✓ Queues
- ✓ Log and Queues Monitoring
- ✓ Setup Clean up Jobs
- ✓ Best Practices





IFS Financials

IFS Financials

Introduction to Financials

General Ledger

Cash Book

Account Payable

Accounts Receivable

Fixed Assets

Financial Analysis

Group Consolidation

Project Finance

eInvoice

Business Planning

Business Reporter

Tax Ledger

Budget Management

Cash Flow

Introduction to Financials



Pre-Requisites

Good understanding of accounting business processes



Duration

2 hours



Preparation

4 hours



Agenda

- Company creation
- Accounting Rules
- Code Parts
- Posting Control
- User Groups
- Payment Terms
- Currency Rates
- Tax Codes
- Voucher and Voucher Creation
- Update GL Vouchers
- GL Voucher Analysis
- GL Balance Analysis
- Order to Cash Flow
- Procurement to Cash Flow
- Month End/Year End
- Fixed Assets
- Financial Project
- Finance Lobbyies
- Tax Ledger
- Cash Planning
- Group Consolidation
- Business Planning



IFS Financials

Introduction to Financials

General Ledger

Cash Book

Account Payable

Accounts Receivable

Fixed Assets

Financial Analysis

Group Consolidation

Project Finance

eInvoice

Business Planning

Business Reporter

Tax Ledger

Budget Management

Cash Flow

General Ledger



Pre-Requisites

Good understanding of accounting business processes



Duration

3 hours



Preparation

6 hours



Agenda

- ✓ Company Creation
- ✓ User Data
- ✓ Chart of Accounts and Code String
- ✓ Accounting Calendar
- ✓ Currencies, Tax Codes, and Payment Terms
- ✓ Voucher types
- ✓ Posting controls
- ✓ Manual Vouchers
- ✓ Update General Ledger
- ✓ General Ledger Analysis



IFS Financials

Introduction to Financials

General Ledger

Cash Book

Account Payable

Accounts Receivable

Fixed Assets

Financial Analysis

Group Consolidation

Project Finance

eInvoice

Business Planning

Business Reporter

Tax Ledger

Budget Management

Cash Flow

Cash Book



Pre-Requisites

General Ledger Training is mandatory.
Perfect understanding of bank reconciliation processes



Duration

2 hours



Preparation

6 hours



Agenda

- Mixed Payment:
 - Mixed Payment – Basic Data Requirement
 - Bank Fee Payment
 - Customer Payment Write-off
 - Direct Cash Payment
 - Multi-Currency Customer Payment
 - Supplier Payment Proposal - Payment Acknowledgement

- Bank Reconciliation:
 - Introduction to Bank Reconciliation
 - Manual Transaction Matching
 - Automatic Transaction Matching



IFS Financials

Introduction to Financials

General Ledger

Cash Book

Account Payable

Accounts Receivable

Fixed Assets

Financial Analysis

Group Consolidation

Project Finance

eInvoice

Business Planning

Business Reporter

Tax Ledger

Budget Management

Cash Flow

Account Payable



Pre-Requisites

General Ledger Training is mandatory



Duration

5 hours



Preparation

12 hours



Agenda

- ✓ Overview of Accounts Payable and Supplier Invoicing
- ✓ Basic Data for Supplier Invoicing
- ✓ Invoice Types
- ✓ Processing an Invoice
- ✓ Supplier Debit/Credit notes
- ✓ Supplier Advance invoicing
- ✓ Posting Proposals
- ✓ Authorizing Supplier Invoice
- ✓ Invoice Cancellation
- ✓ Supplier Payment
- ✓ Accounts Payable Follow-Up & Analysis



IFS Financials

Introduction to Financials

General Ledger

Cash Book

Account Payable

Accounts Receivable

Fixed Assets

Financial Analysis

Group Consolidation

Project Finance

eInvoice

Business Planning

Business Reporter

Tax Ledger

Budget Management

Cash Flow

Account Receivable



Pre-Requisites

General Ledger Training is mandatory



Duration

4 hours

Preparation

12 hours



Agenda

- Overview Accounts Receivable
- Basic Data for Accounts Receivable
- Customer order Invoice
- Manual Customer Invoice
- Instant Invoicing
- Customer Payment
- Customer Offset and Netting
- Bad Debt Management
- Customer Credit Management
- Accounts Receivable and Follow-up Analysis



IFS Financials

Introduction to Financials

General Ledger

Cash Book

Account Payable

Accounts Receivable

Fixed Assets

Financial Analysis

Group Consolidation

Project Finance

eInvoice

Business Planning

Business Reporter

Tax Ledger

Budget Management

Cash Flow

Fixed Assets



Pre-Requisites

General Ledger and Accounts Payable Training mandatory



Duration

2 hours



Preparation

6 hours



Agenda

- Introduction to Fixed Asset
- Set up and configuration of Base Data for Objects
- Creation of Fixed Asset Objects
- Handling Acquisition/ Import of Fixed Asset Objects
- Depreciation of the Fixed Asset
- Fixed Asset Functions
- Fixed Asset Analysis



IFS Financials

Introduction to Financials

General Ledger

Cash Book

Account Payable

Accounts Receivable

Fixed Assets

Financial Analysis

Group Consolidation

Project Finance

eInvoice

Business Planning

Business Reporter

Tax Ledger

Budget Management

Cash Flow

Financial Analysis



Pre-Requisites

General Ledger and Accounts Payable Training mandatory



Duration

9 hours
3 days /
3 hours per day



Preparation

20 hours



Agenda

- ✓ Internal Ledger
- ✓ Automatic Posting Rule
- ✓ Transfer of Transactions
- ✓ Reconciliations
- ✓ Account Matching
- ✓ Bank Reconciliation
- ✓ Tax Ledger Reports
- ✓ Currency Revaluation
- ✓ Periodical Cost Allocation
- ✓ Period Close
- ✓ Year End Close
- ✓ Commitment Accounting
- ✓ Cash Flow Analysis
- ✓ Accounting Structure
- ✓ Financial Lobbies



IFS Financials

Introduction to Financials

General Ledger

Cash Book

Account Payable

Accounts Receivable

Fixed Assets

Financial Analysis

Group Consolidation

Project Finance

eInvoice

Business Planning

Business Reporter

Tax Ledger

Budget Management

Cash Flow

Group Consolidation



Pre-Requisites

General Ledger Training is mandatory.



Duration

3 hours



Preparation

12 hours



Agenda

- ✓ Overview of group consolidation
- ✓ Basic data for group consolidation
- ✓ Executing group consolidation
- ✓ Analyzing Group consolidation
- ✓ Currency handling in group consolidation



IFS Financials

- Introduction to Financials
- General Ledger
- Cash Book
- Account Payable
- Accounts Receivable
- Fixed Assets
- Financial Analysis
- Group Consolidation
- Project Finance**
- eInvoice
- Business Planning
- Business Reporter
- Tax Ledger
- Budget Management
- Cash Flow

Project Finance



Pre-Requisites

Perfect understanding of the accounting in business processes, company set up, accounts, code parts and posting controls.



Duration

2.5 hours



Preparation

8 hours



Agenda

- ✓ Overview of Project Accounting
- ✓ Basic Data for Project Accounting
- ✓ Project Creation
- ✓ Project Balance Sheet
- ✓ Posting Project Cost
- ✓ Posting Project Revenue
- ✓ Periodical Capitalization and Revenue Recognition
- ✓ Project Follow-up and Analysis
- ✓ Project Completion



IFS Financials

Introduction to Financials

General Ledger

Cash Book

Account Payable

Accounts Receivable

Fixed Assets

Financial Analysis

Group Consolidation

Project Finance

eInvoice

Business Planning

Business Reporter

Tax Ledger

Budget Management

Cash Flow

eInvoice



Pre-Requisites

General Ledger Training is mandatory



Duration

2 hours



Preparation

6 hours



Agenda

- ✓ Introduction to E-invoice
- ✓ Basic data setup
- ✓ Creating and sending E-invoices
- ✓ Receiving E-invoices



IFS Financials

Introduction to Financials

General Ledger

Cash Book

Account Payable

Accounts Receivable

Fixed Assets

Financial Analysis

Group Consolidation

Project Finance

eInvoice

Business Planning

Business Reporter

Tax Ledger

Budget Management

Cash Flow

Business Planning



Pre-Requisites

General Ledger is mandatory.
Comprehensive understanding of Budget Management processes.



Duration

3 hours



Preparation

8 hours



Agenda

- ✓ Overview of business planning concept
- ✓ Creation of a business plan
- ✓ Automation of Business Plan, using planning rules
- ✓ Usage of business planning in combination with business reporter
- ✓ The integration with IFS Human Capital Management
- ✓ Comparison of the plan with actuals



IFS Financials

Introduction to Financials

General Ledger

Cash Book

Account Payable

Accounts Receivable

Fixed Assets

Financial Analysis

Group Consolidation

Project Finance

eInvoice

Business Planning

Business Reporter

Tax Ledger

Budget Management

Cash Flow

Business Reporter



Pre-Requisites

General Ledger Training is mandatory



Duration

1.5 hours



Preparation

5 hours



Agenda

- ✓ Introduction
- ✓ Designing Basic Reports
- ✓ Zoom In and Drill Down
- ✓ Advanced Parameters
- ✓ Save, Publish & Access Reports
- ✓ Report Methods Comparison



IFS Financials

Introduction to Financials

General Ledger

Cash Book

Account Payable

Accounts Receivable

Fixed Assets

Financial Analysis

Group Consolidation

Project Finance

eInvoice

Business Planning

Business Reporter

Tax Ledger

Budget Management

Cash Flow

Tax Ledger



Pre-Requisites

General Ledger Training is mandatory



Duration

1.5 hour



Preparation

4 hours



Agenda

- ✓ Basic Data Requirements
- ✓ Tax Calculation Structure
- ✓ Tax Ledger and Tax Transactions
- ✓ Tax Clearing and Payments



IFS Financials

Introduction to Financials

General Ledger

Cash Book

Account Payable

Accounts Receivable

Fixed Assets

Financial Analysis

Group Consolidation

Project Finance

eInvoice

Business Planning

Business Reporter

Tax Ledger

Budget Management

Cash Flow

Budget Management



Pre-Requisites

General Ledger Training is mandatory



Duration

1 hour



Preparation

3 hours



Agenda

- ✓ Budget Versions
- ✓ Budget Year Amount
- ✓ Budget Period Amount
- ✓ Budget Allocation Keys
- ✓ Budget Recalculation Rules



IFS Financials

Introduction to Financials

General Ledger

Cash Book

Account Payable

Accounts Receivable

Fixed Assets

Financial Analysis

Group Consolidation

Project Finance

eInvoice

Business Planning

Business Reporter

Tax Ledger

Budget Management

Cash Flow

Cash Flow



Pre-Requisites

General Ledger, Accounts Payable and Accounts Receivable Trainings are mandatory



Duration

1 hour



Preparation

3 hours



Agenda

- ✓ Cash Flow Basic Data
- ✓ Manual Sources
- ✓ Cash Flow Analysis Snapshot
- ✓ Cash Flow Forecast
- ✓ Cash Flow Exposure





IFS Supply Chain

IFS Supply Chain

Supply Chain - Overview

SRM & Procurement


Sales Order Processing


Inventory & Warehouse Management


Shipment Management

Warehouse Data Collection (WADACO)

Supply Chain – Overview

 Pre-Requisites

 Duration
2 hours

 Preparation

 Agenda

- Understand the supply chain process
- Procurement
- Inventory
- Sales

IFS Supply Chain

Supply Chain - Overview

SRM & Procurement

Sales Order Processing

Inventory & Warehouse Management

Shipment Management

Warehouse Data Collection (WADACO)

SRM & Procurement



Pre-Requisites

Knowledge of Procurement and supplier relations is mandatory



Duration

4 hours



Preparation

6 hours



Agenda

- ✓ Procurement process flow
- ✓ Basic Data for Procurement
- ✓ Purchase Requisition
- ✓ Supplier Quotations
- ✓ Purchase Orders
- ✓ Change Management
- ✓ Sub-Contracting
- ✓ Authorizations
- ✓ Goods receipt and quality inspection
- ✓ Price Management
- ✓ Supply Chain matrix
- ✓ Reports/Printouts
- ✓ SRM Introduction
- ✓ SRM basic data setup
- ✓ Create prospective suppliers.
- ✓ Insert SRM info for a supplier.
- ✓ Promote prospect to a Supplier.
- ✓ Introduction to Business Activities
- ✓ Create business activities.



IFS Supply Chain

Supply Chain - Overview

SRM & Procurement

Sales Order Processing

Inventory & Warehouse Management

Shipment Management

Warehouse Data Collection (WADACO)

Sales Order Processing



Pre-Requisites

Knowledge of sales process and outbound delivery process is mandatory



Duration

4 hours



Preparation

6 hours



Agenda

- ✓ Customer
- ✓ Sales Parts
- ✓ Price Management
- ✓ Customer Order Flow
- ✓ Sales Quotations
- ✓ Creating Customer Orders
- ✓ Managing Reservations
- ✓ Handle Picking
- ✓ Handle Delivery
- ✓ Customer Invoicing
- ✓ Customer Returns
- ✓ Managing Returns
- ✓ Credit & Correction Invoices
- ✓ Customer Returns
- ✓ Managing Returns



IFS Supply Chain

Supply Chain - Overview

SRM & Procurement

Sales Order Processing

Inventory & Warehouse Management

Shipment Management

Warehouse Data Collection (WADACO)

Inventory & Warehouse Management



Pre-Requisites

Knowledge of Procurement process and warehouse process is mandatory.



Duration

3 hours



Preparation

8 hours



Agenda

- Site creation
- Warehouse Structure
- ☑ Remote Warehouse
- ☑ Part and Part Structure
- ☑ Inventory Process Flow
- ☑ Inventory Transactions
- Goods Receipt and Quality Inspection
- Inventory Movements
- Additional Basic Data and Requirements
- Stock Deviation
- Counting
- Replenishment
- Inventory Transactions and Reports
- Inventory Valuation



IFS Supply Chain

Supply Chain - Overview

SRM & Procurement

Sales Order Processing

Inventory & Warehouse Management

Shipment Management

Warehouse Data Collection (WADACO)

Shipment Management



Pre-Requisites

Knowledge of Customer Orders and warehouse management is mandatory.



Duration

2 hours



Preparation

5 hours



Agenda

- 2 hours •
- Generic Shipment Concept
 - Handling Outbound shipment
 - Handling Inbound shipment
 - Shipment Documents
 - Handling Units in shipments
 - Shipment Invoices
 - Supplier Shipment



IFS Supply Chain

Supply Chain - Overview

SRM & Procurement

Sales Order Processing

Inventory & Warehouse Management

Shipment Management

Warehouse Data Collection (WADACO)

Warehouse Data Collection (WADACO)



Pre-Requisites

Knowledge in IFS Inventory and Warehouse management processes and other supply chain modules.



Duration

2 hours



Preparation

5 hours



Agenda

- Familiarizing with WaDaCo basic Data
- Setting up permissions for WaDaCo processes
- Setting up permissions for WaDaCo Configurations
- Configuring WaDaCo scanning processes
- Simulation (Test Cycles)
- Q & A





IFS Manufacturing

IFS Manufacturing

Manufacturing - Overview

- Discrete Manufacturing
- Costing
- Material Resource Planning (MRP, CRP)
- Shop Floor Reporting
- Repair Orders
- Configure & Make to Order
- Visual Planning & Scheduling
- Batch Process Manufacturing
- Kanban Planning
- Repetitive Manufacturing
- Project Based Manufacturing
- Demand Planning
- Advance Planning Board (APB)
- Sales and Operation Planning
- Master Scheduling

Manufacturing - Overview



Pre-Requisites

Understanding of IFS Supply Chain and IFS Planning



Duration

2 hours



Preparation

4 hours



Agenda



IFS Manufacturing

Manufacturing - Overview

Discrete Manufacturing

Costing

Material Resource Planning (MRP, CRP)

Shop Floor Reporting

Repair Orders

Configure & Make to Order

Visual Planning & Scheduling

Batch Process Manufacturing

Kanban Planning

Repetitive Manufacturing

Project Based Manufacturing

Demand Planning

Advance Planning Board (APB)

Sales and Operation Planning

Master Scheduling

Discrete Manufacturing



Pre-Requisites

Basic idea of the Supply Chain would be preferable.



Duration

6 hours
2 days /
3 hours per day



Preparation

12 hours



Agenda

- ✓ Introduction
- ✓ Process Flows
- ✓ Manufacturing Standards
- ✓ Routing
- ✓ Manufacturing Structures
- ✓ Work Guidelines
- ✓ Create and Maintain Shop Orders
- ✓ Handle Shop Orders
- ✓ Merge and Split Shop Orders
- ✓ Introduction to Shop Order Cost and Analysis



IFS Manufacturing

Manufacturing - Overview

Discrete Manufacturing

Costing

Material Resource Planning (MRP, CRP)

Shop Floor Reporting

Repair Orders

Configure & Make to Order

Visual Planning & Scheduling

Batch Process Manufacturing

Kanban Planning

Repetitive Manufacturing

Project Based Manufacturing

Demand Planning

Advance Planning Board (APB)

Sales and Operation Planning

Master Scheduling

Costing



Pre-Requisites

Basic idea of Finance, Supply Chain, and Discrete Manufacturing is preferable



Duration

3 hours



Preparation

8 hours



Agenda

- ✓ Overview Costing
- ✓ Costing Basic Data
- ✓ Inventory Valuation
- ✓ Product Costing
- ✓ Cost Calculation and Maintain Cost Data
- ✓ Analyze Cost Calculation



IFS Manufacturing

Manufacturing - Overview

Discrete Manufacturing

Costing

Material Resource Planning (MRP, CRP)

Shop Floor Reporting

Repair Orders

Configure & Make to Order

Visual Planning & Scheduling

Batch Process Manufacturing

Kanban Planning

Repetitive Manufacturing

Project Based Manufacturing

Demand Planning

Advance Planning Board (APB)

Sales and Operation Planning

Master Scheduling

Material & Resource Planning (MRP, CRP)



Pre-Requisites

Basic idea of the Supply Chain would be preferable. Knowledge of Discrete Manufacturing



Duration

3 hours



Preparation

8 hours



Agenda

- Understanding MRP
- Setting Up MRP
- MRP Execution and Analyzing Results
- Capacity Requirements Planning (CRP)



IFS Manufacturing

Manufacturing - Overview

Discrete Manufacturing

Costing

Material Resource Planning (MRP, CRP)

Shop Floor Reporting

Repair Orders

Configure & Make to Order

Visual Planning & Scheduling

Batch Process Manufacturing

Kanban Planning

Repetitive Manufacturing

Project Based Manufacturing

Demand Planning

Advance Planning Board (APB)

Sales and Operation Planning

Master Scheduling

Shop Floor Reporting



Pre-Requisites

Knowledge of Discrete Manufacturing is mandatory



Duration

4 hours
2 days /
2 hours per day



Preparation

8 hours



Agenda

- ✓ Introduction to shop floor reporting
- ✓ Basic data setup
- ✓ Shop floor workbench
- ✓ Time clock
- ✓ Start & stop operations.
- ✓ Report operations
- ✓ Indirect operations & downtime
- ✓ Additional functionalities
- ✓ Analyze and edit reported data.
- ✓ Authorization of reporting



IFS Manufacturing

Manufacturing - Overview

Discrete Manufacturing

Costing

Material Resource Planning (MRP, CRP)

Shop Floor Reporting

Repair Orders

Configure & Make to Order

Visual Planning & Scheduling

Batch Process Manufacturing

Kanban Planning

Repetitive Manufacturing

Project Based Manufacturing

Demand Planning

Advance Planning Board (APB)

Sales and Operation Planning

Master Scheduling

Repair Orders



Pre-Requisites

Knowledge of Discrete Manufacturing is mandatory



Duration

3 hours



Preparation

8 hours



Agenda

- ✓ Repair Structure Setup
- ✓ Repair Routing Setup
- ✓ Repair Shop Orders
- ✓ Multi-Level Component Repair



IFS Manufacturing

Manufacturing - Overview

Discrete Manufacturing

Costing

Material Resource Planning (MRP, CRP)

Shop Floor Reporting

Repair Orders

Configure & Make to Order

Visual Planning & Scheduling

Batch Process Manufacturing

Kanban Planning

Repetitive Manufacturing

Project Based Manufacturing

Demand Planning

Advance Planning Board (APB)

Sales and Operation Planning

Master Scheduling

Configure & Make to Order (MTO,CTO,DOP)



Pre-Requisites

Knowledge of Discrete Manufacturing and MRP is mandatory



Duration

6 hours
2 days /
3 hours per day



Preparation

16 hours



Agenda

- ✓ Make to Order (MTO) Overview
- ✓ Configure to Order (CTO)
- ✓ Interim Orders
- ✓ Dynamic Order Processing (DOP)



IFS Manufacturing

Manufacturing - Overview

Discrete Manufacturing

Costing

Material Resource Planning (MRP, CRP)

Shop Floor Reporting

Repair Orders

Configure & Make to Order

Visual Planning & Scheduling

Batch Process Manufacturing

Kanban Planning

Repetitive Manufacturing

Project Based Manufacturing

Demand Planning

Advance Planning Board (APB)

Sales and Operation Planning

Master Scheduling

Visual Planning & Scheduling



Pre-Requisites

Knowledge of Discrete Manufacturing and MRP is mandatory



Duration

4 hours
2 days /
2 hours per day



Preparation

8 hours



Agenda

- ✓ Visual Shop Order Planning
- ✓ Visual Shop Order Operations Planning
- ✓ Visual Capacity Planning
- ✓ Visual Inventory Part Planning
- ✓ Shop Order Infinite Scheduling
- ✓ Shop Order Sequencing
- ✓ Operation Block



IFS Manufacturing

Manufacturing - Overview

Discrete Manufacturing

Costing

Material Resource Planning (MRP, CRP)

Shop Floor Reporting

Repair Orders

Configure & Make to Order

Visual Planning & Scheduling

Batch Process Manufacturing

Kanban Planning

Repetitive Manufacturing

Project Based Manufacturing

Demand Planning

Advance Planning Board (APB)

Sales and Operation Planning

Master Scheduling

Batch Process Manufacturing



Pre-Requisites

Knowledge of Discrete Manufacturing is preferable



Duration

4 hours



Preparation

10 hours



Agenda

- ✓ Overview of Batch Process Manufacturing
- ✓ Batch Structures and Routings
- ✓ Planning and Scheduling in a Batch Environment
- ✓ Parts for Batch Process Manufacturing
- ✓ Environmental Compliance Management
- ✓ Special Topics- Logistics and Quality



IFS Manufacturing

Manufacturing - Overview

Discrete Manufacturing

Costing

Material Resource Planning (MRP, CRP)

Shop Floor Reporting

Repair Orders

Configure & Make to Order

Visual Planning & Scheduling

Batch Process Manufacturing

Kanban Planning

Repetitive Manufacturing

Project Based Manufacturing

Demand Planning

Advance Planning Board (APB)

Sales and Operation Planning

Master Scheduling

Kanban Planning



Pre-Requisites

Knowledge of Discrete Manufacturing is preferable



Duration

4 hours



Preparation

8 hours



Agenda

- Introduction
- Kanban Overview
- Kanban Circuit
- Kanban Planning Tools
- Kanban Cards
- Kanban Execution



IFS Manufacturing

Manufacturing - Overview

Discrete Manufacturing

Costing

Material Resource Planning (MRP, CRP)

Shop Floor Reporting

Repair Orders

Configure & Make to Order

Visual Planning & Scheduling

Batch Process Manufacturing

Kanban Planning

Repetitive Manufacturing

Project Based Manufacturing

Demand Planning

Advance Planning Board (APB)

Sales and Operation Planning

Master Scheduling

Repetitive Manufacturing



Pre-Requisites

Basic idea of the Supply Chain would be preferable.



Duration

2 hours



Preparation

6 hours



Agenda

- ☑ Production Schedule Planning
- ☑ Production Schedule Reporting
- ☑ Production Receipt

IFS Manufacturing

Manufacturing - Overview

Discrete Manufacturing

Costing

Material Resource Planning (MRP, CRP)

Shop Floor Reporting

Repair Orders

Configure & Make to Order

Visual Planning & Scheduling

Batch Process Manufacturing

Kanban Planning

Repetitive Manufacturing

Project Based Manufacturing

Demand Planning

Advance Planning Board (APB)

Sales and Operation Planning

Master Scheduling

Project Based Manufacturing



Pre-Requisites

Knowledge of Discrete Manufacturing is Mandatory



Duration

2 hours



Preparation

8 hours



Agenda

- ✓ Project MRP
- ✓ Planned Netting Group
- ✓ Project-based Shop Order



IFS Manufacturing

Manufacturing - Overview

Discrete Manufacturing

Costing

Material Resource Planning (MRP, CRP)

Shop Floor Reporting

Repair Orders

Configure & Make to Order

Visual Planning & Scheduling

Batch Process Manufacturing

Kanban Planning

Repetitive Manufacturing

Project Based Manufacturing

Demand Planning

Advance Planning Board (APB)

Sales and Operation Planning

Master Scheduling

Demand Planning



Pre-Requisites

Understanding on IFS Planning and IFS Supply Chain



Duration

3 hours



Preparation

8 hours



Agenda

- ✓ Understanding the Demand Planning Process
- ✓ Setting Up Demand Planner
- ✓ Executing Demand Planner
- ✓ Updating the Forecast with Native Client
- ✓ Collaborative Demand Planning
- ✓ Importing Demand Plan to MS



IFS Manufacturing

Manufacturing - Overview

Discrete Manufacturing

Costing

Material Resource Planning (MRP, CRP)

Shop Floor Reporting

Repair Orders

Configure & Make to Order

Visual Planning & Scheduling

Batch Process Manufacturing

Kanban Planning

Repetitive Manufacturing

Project Based Manufacturing

Demand Planning

Advance Planning Board (APB)

Sales and Operation Planning

Master Scheduling

Advance Planning Board (APB)



Pre-Requisites

Knowledge of Discrete Manufacturing is Mandatory. MRP is preferable.



Duration

2 hours



Preparation

6 hours



Agenda

- IFS Planning & Scheduling Basics
- Introduction to IFS APB
- Basic Data Setup for APB
- Advanced Planning Board (APB) Features
- Shop Order Scheduling



IFS Manufacturing

Manufacturing - Overview

Discrete Manufacturing

Costing

Material Resource Planning (MRP, CRP)

Shop Floor Reporting

Repair Orders

Configure & Make to Order

Visual Planning & Scheduling

Batch Process Manufacturing

Kanban Planning

Repetitive Manufacturing

Project Based Manufacturing

Demand Planning

Advance Planning Board (APB)

Sales and Operation Planning

Master Scheduling

Sales and Operation Planning



Pre-Requisites

Understanding of IFS Supply Chain and IFS Planning



Duration

2 hours



Preparation

7 hours



Agenda

- ✓ Basic Data for S&OP
- ✓ Product Family Master
- ✓ S&OP for Make to Stock
- ✓ S&OP for Make to Order
- ✓ Analyze Results
- ✓ Export results to MS Level 0



IFS Manufacturing

Manufacturing - Overview

Discrete Manufacturing

Costing

Material Resource Planning (MRP, CRP)

Shop Floor Reporting

Repair Orders

Configure & Make to Order

Visual Planning & Scheduling

Batch Process Manufacturing

Kanban Planning

Repetitive Manufacturing

Project Based Manufacturing

Demand Planning

Advance Planning Board (APB)

Sales and Operation Planning

Master Scheduling

Master Scheduling



Pre-Requisites

Understanding of IFS Supply Chain and IFS Planning



Duration

3 hours



Preparation

7 hours



Agenda

- Basic Data for Master Scheduling
- Planning Structure
- MS Level 0
- MS Level 1
- Analyze Results





IFS Maintenance/ Asset Management

IFS Maintenance

Equipment

Resource Management

Work Order

Preventive Maintenance

Complex MRO

Vehicle Information Management

Component MRO

Equipment



Pre-Requisites

Some knowledge of Purchase Order / Inventory Management



Duration

2.5 hours



Preparation

4 hours



Agenda

- ✓ Overview of Equipment Administration and Different Types of Equipment
- ✓ Functional Object
- ✓ Serial Objects
- ✓ Technical Class Templates
- ✓ Spare Parts
- ✓ Parties
- ✓ Equipment Object Navigator



IFS Maintenance

Equipment

Resource Management

Work Order

Preventive Maintenance

Complex MRO

Vehicle Information Management

Component MRO

Resource Management



Pre-Requisites

Employee Creation, Person Creation



Duration

2 hours



Preparation

4 hours



Agenda

- ✓ Resource Planning and Resource Setup
- ✓ Defining Resource Groups and Structures
- ✓ Resource Allocation and Monitoring
- ✓ Time Reporting



IFS Maintenance

Equipment

Resource Management

Work Order

Preventive Maintenance

Complex MRO

Vehicle Information Management

Component MRO

Work Order



Pre-Requisites

Some knowledge of Purchase Order, Inventory Management, Invoicing



Duration

3 hours



Preparation

8 hours



Agenda

- ✓ Review Equipment Administration and Personal Safety
- ✓ Overview Work Orders/Work Tasks
- ✓ Work Request and Service Quotation
- ✓ Work Order Preparation and Planning
- ✓ Work Order Reporting
- ✓ Transfer and Conclude Service Orders



IFS Maintenance

Equipment

Resource Management

Work Order

Preventive Maintenance

Complex MRO

Vehicle Information Management

Component MRO

Preventive Maintenance



Pre-Requisites

Some knowledge of Equipment Handling, Inventory Handling



Duration

3 hours



Preparation

6 hours



Agenda

- ✓ Work Task Templates and PM Programs
- ✓ PM Action
- ✓ PM action - group and merge functionality
- ✓ PM Administration

IFS Maintenance

Equipment

Resource Management

Work Order

Preventive Maintenance

Complex MRO

Vehicle Information Management

Component MRO

Complex MRO



Pre-Requisites

Knowledge in Maintenance basics and Handling shop orders



Duration

6 hours
2 days /
3 hours per day



Preparation

14 hours



Agenda

- ✓ Basic data Requirement - MRO/VIM
- ✓ Serial Part setup and Serial Structure Template
- ✓ Master Data Requirement – MRO
- ✓ Serial Structure Information
- ✓ External and internal Repairs
- ✓ Work Scope
- ✓ Handling Modifications
- ✓ Handling Interim Order Structures



IFS Maintenance

Equipment

Resource Management

Work Order

Preventive Maintenance

Complex MRO

Vehicle Information Management

Component MRO

Vehicle Information Management



Pre-Requisites

Knowledge in Maintenance basics and Handling shop orders



Duration

6 hours
2 days /
3 hours per day



Preparation

16 hours



Agenda

- Defining Basic Data and Structures
- Handling Task Cards
- Maintenance Event Creation
- Event Distribution and Execution
- Flight Log
- Perform Structure Changes



IFS Maintenance

Equipment

Resource Management

Work Order

Preventive Maintenance

Complex MRO

Vehicle Information Management

Component MRO

Component MRO



Pre-Requisites

Knowledge in Maintenance basics and Handling shop orders



Duration

6 hours
2 days /
3 hours per day



Preparation

12 hours



Agenda

- Solution Overview
- Bidding & Quoting: Overview
- Bidding and Quoting: Basic Data
- Bidding and Quoting: Project Quoting and Workshop Induction
- Planning & Preparation: Overview
- Planning & Preparation: Parts Provisioning, Tooling and Resources
- Executing to Contract: Overview
- Executing to Contract: Production Planning and Executing Processes
- Release, Invoicing & Reporting: Overview
- Release, Invoicing & Reporting: Close Work





 **WIA**

IFS Projects

IFS Projects

Introduction to Projects

Resource Management

Project Reporting

Project Management

Planning and Scheduling

Project Budgeting and Forecasting

Risk Management

Sub-Contract/Sales Contract

Introduction to Projects



Pre-Requisites



Duration

2 hours



Preparation

6 hours



Agenda

- Initiate Project
- Project Basics
- Establish Project Plan
- Schedule Project
- Planning & Monitoring Resources
- Project Time Reporting
- Project Cost Reporting
- Invoicing
- Budgeting and Forecasting



IFS Projects

Introduction to Projects

Resource Management

Project Reporting

Project Management

Planning and Scheduling

Project Budgeting and Forecasting

Risk Management

Sub-Contract/Sales Contract

Resource Management



Pre-Requisites

IFS Project Management and Project Reporting Knowledge



Duration

1.5 hours



Preparation

4 hours



Agenda

- ✓ Different types of Resources
- ✓ Resource Groups
- ✓ Resources
- ✓ Resource Costing
- ✓ Resource Analysis and Planning



IFS Projects

Introduction to Projects

Resource Management

Project Reporting

Project Management

Planning and Scheduling

Project Budgeting and Forecasting

Risk Management

Sub-Contract/Sales Contract

Project Reporting



Pre-Requisites

Basic knowledge of Finance is preferable



Duration

4 hours



Preparation

10 hours



Agenda

- Introduction to Project Management
- Initiate Project
- Establish Project Plan
- Plan and Assign Project Resources
- Define Project Deliverables
- Approve Project
- Manually Connect Object to Activities
- Execute Project Misc. Demands
- Execute Activity
- Complete and Close a Project
- Additional Project Functionality
- Added Project Planning Capabilities
- Project Cost / Revenue Elements
- Advanced Topics in Project Resources
- Project Deliverables and Quotation Lists
- Planned Netting Groups and Project MRP
- Project Analysis
- Project Invoicing



IFS Projects

Introduction to Projects

Resource Management

Project Reporting

Project Management

Planning and Scheduling

Project Budgeting and Forecasting

Risk Management

Sub-Contract/Sales Contract

Project Management



Pre-Requisites

Knowledge in Finance is preferable



Duration

4 hours



Preparation

10 hours



Agenda

- ✓ Introduction to Project Management
- ✓ Initiate Project
- ✓ Establish Project Plan
- ✓ Plan and Assign Project Resources
- ✓ Define Project Deliverables
- ✓ Approve Project
- ✓ Manually Connect Object to Activities
- ✓ Execute Project Misc. Demands
- ✓ Execute Activity
- ✓ Complete and Close a Project
- ✓ Additional Project Functionality
- ✓ Added Project Planning Capabilities
- ✓ Project Cost / Revenue Elements
- ✓ Advanced Topics in Project Resources
- ✓ Project Deliverables and Quotation Lists
- ✓ Planned Netting Groups and Project MRP
- ✓ Project Analysis
- ✓ Project Invoicing



IFS Projects

Introduction to Projects

Resource Management

Project Reporting

Project Management

Planning and Scheduling

Project Budgeting and Forecasting

Risk Management

Sub-Contract/Sales Contract

Planning and Scheduling



Pre-Requisites

Knowledge in Finance is preferable



Duration

2 hours



Preparation

3 hours



Agenda

- ✓ Introduction to Project Planning and Scheduling
- ✓ Schedule a Project
- ✓ External Planning Tools
- ✓ Project Resources
- ✓ Project Reporting Resources and Overheads
- ✓ Resource Analysis



IFS Projects

Introduction to Projects

Resource Management

Project Reporting

Project Management

Planning and Scheduling

Project Budgeting and Forecasting

Risk Management

Sub-Contract/Sales Contract

Project Budgeting and Forecasting



Pre-Requisites

Knowledge in Finance is preferable



Duration

2 hours



Preparation

5 hours



Agenda

- ✓ Introduction to Project Budgeting and Forecasting
- ✓ Create Project Budget
- ✓ Develop Project Budget
- ✓ Approve Project Budget
- ✓ Enable/Create Budget Control Rules
- ✓ Approve and Execute Project
- ✓ Create Project Forecast
- ✓ Develop Project Forecast
- ✓ Approve Project Forecast
- ✓ Forecast Analysis
- ✓ Resource Forecasting



IFS Projects

Introduction to Projects

Resource Management

Project Reporting

Project Management

Planning and Scheduling

Project Budgeting and Forecasting

Risk Management

Sub-Contract/Sales Contract

Risk Management



Pre-Requisites

Project Management, Project Reporting and Project Budgeting Module Knowledge



Duration

3 hours



Preparation

5 hours



Agenda

- ✓ Introduction to Risk Management
- ✓ Initiate Risk Analysis
- ✓ Develop Risk Analysis
- ✓ Mitigate and Review Risk Analysis
- ✓ Analyze and Close Risk Analysis
- ✓ Special Topics in Risk Analysis



IFS Projects

- Introduction to Projects
- Resource Management
- Project Reporting
- Project Management
- Planning and Scheduling
- Project Budgeting and Forecasting
- Risk Management
- Sub-Contract/Sales Contract**

Sub-Contract/Sales Contract



Pre-Requisites

IFS Project Management and Project Reporting Knowledge



Duration

6 hours
2 days /
3 hours per day



Preparation

10 hours



Agenda

- ✓ Sub Contract Management
- ✓ Sales Contract Management



 **WIA**

IFS Engineering

IFS Engineering

Engineering Change Management

Product Data Management (PDM)

Asset Design

Engineering Change Management



Pre-Requisites

Understanding on IFS Projects,
Supply Chain, and Manufacturing



Duration

2 hours



Preparation

4 hours



Agenda

- ✓ Introduction to Engineering Change Management
- ✓ Creating Change request
- ✓ Change Request Documents, Approvals, and Object Connections
- ✓ Change Request Status, connect to and create Change Order
- ✓ Change Order Lines and Actions and connecting/disconnecting Actions and Objects
- ✓ Change Order Status and Change Order Summary window
- ✓ Integration with PDM Impact Analysis



IFS Engineering

Engineering Change Management

Product Data Management (PDM)

Asset Design

Product Data Management (PDM)



Pre-Requisites

Basic Understanding of IFS
Navigation, Supply Chain



Duration

4 hours



Preparation

8 hours



Agenda

- ✓ Discuss the different part types within IFS.
- ✓ Part creation in IFS.
- ✓ Engineering Part Introduction - Optional
- ✓ Engineering Transfers and Engineer Change Order - Optional
- ✓ Manufacturing Structures
- ✓ Routings
- ✓ Routing Templates/ Standard Operations
- ✓ Handling Structure/ Route changes
- ✓ Configuration to Order - Overview (characteristics, configuration structures, configuration rules) - optional



IFS Engineering

Engineering Change Management

Product Data Management (PDM)

Asset Design

Asset Design



Pre-Requisites

Basic Knowledge of IFS Engineering and Asset Management modules



Duration

3 hours



Preparation

8 hours



Agenda

- Overview of Asset Design
- Basic Data
- Design Object
- Design Part
- Puch List





IFS Sales & Service

IFS Sales & Service

Service Contract Management

Customer Relationship Management (CRM)

Service Contract Management



Pre-Requisites

Knowledge of Work Order and PM Actions



Duration

2 hours



Preparation

6 hours



Agenda

- ✓ Service Management Overview
- ✓ Service Contract Basic Data
- ✓ Define Service Contract Header
- ✓ Invoice Parameters
- ✓ Price Agreement and Pricing
- ✓ Define Services
- ✓ PM Schedules



IFS Sales & Service

Service Contract Management

Customer Relationship Management (CRM)

CRM



Pre-Requisites

Knowledge in IFS Sales module



Duration

4 hours



Preparation

9 hours



Agenda

- ✓ Basic Data
- ✓ Manage Relations and Contacts
- ✓ CRM Access Filters
- ✓ Business Activities and Leads
- ✓ Business Mail
- ✓ Business Opportunity
- ✓ Marketing Campaigns and Sales Processes
- ✓ CRM Companion App
- ✓ CRM Panel





IFS Touch App

IFS Touch Apps

Notify Me

Notify Me



Pre-Requisites

Touch Server should be Installed and Up And Running.
 Notify Me Mobile application is installed and has access to the Touch App server.



Duration

1 hour



Preparation

3 hours



Agenda

- ✓ Notify Me User Setup
 - ✓ Touch App Permissions
 - ✓ Notify Me Permissions
 - ✓ User Setup
- ✓ Touch App Server Setup
 - ✓ Notify Me App Configuration
- ✓ Basic Data Setup
 - ✓ IFS Applications



IFS Human Capital Management

IFS Human Capital Management

HCM - Overview

Employee and Organization Management

Time and Attendance

Employee and Manager Self Service

Expense Management

Recruitment Management

Employee Development

Health & Safety Management

Training Management

Job and Qualifications

HCM - Overview



Pre-Requisites



Duration

1.5 hours



Preparation

3 hours



Agenda

Employee & Organization Management:-

- Overview of the HR Process
- Organization Structure Management
- Position Structure Management
- Employee
- Access Setup
- Termination

Qualifications & Employee Development:-

- Employee Development
- Career Plan
- Employee Performance

Time Management:-

- Wage Class & Wage Codes
- Work Schedule
- Employee Schedules And Rules
- Timecard
- Compensation Definitions
- Employee Deviation Scheduling
- Work Hour Rules
- Employee Time Balances
- Absence Management & Reporting
- Time Authorization

Training Management:-

- Training Management Overview
- Basic Data
- Administer Training
- Register Participant
- Complete Training

Expense Management:-

- Expense Basic Data
- Credit Card Setup
- Registering Employee Expense
- Authorize Expenses
- Employee Payment



IFS Human Capital Management

HCM - Overview

Employee and Organization Management

Time and Attendance

Employee and Manager Self Service

Expense Management

Recruitment Management

Employee Development

Health & Safety Management

Training Management

Job and Qualifications

Employee and Organization Management



Pre-Requisites

Knowledge of HR Core Process is mandatory



Duration

3 hours



Preparation

7 hours



Agenda

- ✓ Employee and Organization Lobbies
- ✓ Organization Management
- ✓ Organization Structure Management
- ✓ Position Jobs
- ✓ Employee
- ✓ HR Access
- ✓ Access Setup
- ✓ Wizards: New Employment, Terminate Employment, Change Position/Job



IFS Human Capital Management

HCM - Overview

Employee and Organization Management

Time and Attendance

Employee and Manager Self Service

Expense Management

Recruitment Management

Employee Development

Health & Safety Management

Training Management

Job and Qualifications

Time and Attendance



Pre-Requisites

Knowledge of HR Core Process is mandatory



Duration

6 hours



Preparation

12 hours



Agenda


- ✓ Time and Attendance Management Lobbies
- ✓ Wage Class and Wage Code
- ✓ Work Schedules
- ✓ Compensation Definitions
- ✓ Employee Schedules and Rules
- ✓ Employee Deviation Scheduling
- ✓ Work Hour Rules
- ✓ Employee Time Balances
- ✓ Time Card - Day
- ✓ Time Card - Week
- ✓ Time Group Reporting
- ✓ Time Management
- ✓ Time Clock
- ✓ Absence Management
- ✓ Absence Reporting
- ✓ Authorization
- ✓ Query Time & Attendance





IFS Human Capital Management

- HCM - Overview
- Employee and Organization Management
- Time and Attendance
- Employee and Manager Self Service**
- Expense Management
- Recruitment Management
- Employee Development
- Health & Safety Management
- Training Management
- Job and Qualifications

Employee and Manager Self Service

 **Pre-Requisites**
N/A

 **Duration**
2.5 hours

 **Preparation**
5 hours

 **Agenda**

- ✓ Employee & Manager Self-Service Overview
- ✓ Time and Attendance – Self Service
- ✓ Travel Request – Self Service
- ✓ Expense Sheet – Self Service
- ✓ Employee Payments - Self Service
- ✓ Employee Info – Change Request
- ✓ Manager servicers

IFS Human Capital Management

HCM - Overview

Employee and Organization Management

Time and Attendance

Employee and Manager Self Service

Expense Management

Recruitment Management

Employee Development

Health & Safety Management

Training Management

Job and Qualifications

Expense Management



Pre-Requisites

Knowledge of HR Core Process is mandatory. Basic knowledge of Finance is preferable.



Duration

4 hours



Preparation

6 hours



Agenda

- Expense Basic Data
- Allowance Rule
- Credit Card Set Up
- Handling Accounting and Currency
- Travel Request Configuration
- Registering Travel Request
- Create Expense Sheet from Travel Request
- Registering Employee Expense
- Registering Allowance and Deductions
- Handling Advance Payment
- Authorize Travel Expense
- Employee Payment
- Handling Payment in Full





IFS Human Capital Management

- HCM - Overview
- Employee and Organization Management
- Time and Attendance
- Employee and Manager Self Service
- Expense Management
- Recruitment Management**
- Employee Development
- Health & Safety Management
- Training Management
- Job and Qualifications

Recruitment Management

 Pre-Requisites

 Duration
hours

 Preparation
hours

 Agenda

- Recruitment – Introduction
- Recruitment Process and Concepts
- Registering Applicants
- Selecting and Appointing Applicants
- Lobby Elements, Events, Scheduled Tasks and ATS

IFS Human Capital Management

HCM - Overview

Employee and Organization Management

Time and Attendance

Employee and Manager Self Service

Expense Management

Recruitment Management

Employee Development

Health & Safety Management

Training Management

Job and Qualifications

Employee Development



Pre-Requisites



Duration
hours



Preparation
hours



Agenda

- Employee Development Introduction
- Performing Employee Development
- Qualification Finder
- Aggregate Gap Analysis
- Career Planning
- Employee Performance Management



IFS Human Capital Management

- HCM - Overview
- Employee and Organization Management
- Time and Attendance
- Employee and Manager Self Service
- Expense Management
- Recruitment Management
- Employee Development
- Health & Safety Management**
- Training Management
- Job and Qualifications

Health & Safety Management



Pre-Requisites



Duration
hours



Preparation
hours



Agenda

- Introduction
- Overview Health & Safety
- Incident Reporting
- Healthy & Safety Policy
- Safety Management
- Risk Management



IFS Human Capital Management

HCM - Overview

Employee and Organization Management

Time and Attendance

Employee and Manager Self Service

Expense Management

Recruitment Management

Employee Development

Health & Safety Management

Training Management

Job and Qualifications

Training Management



Pre-Requisites



Duration
hours



Preparation
hours



Agenda

- Training Management Overview
- Administer Training
- Register Participants
- Complete Training

IFS Human Capital Management

HCM - Overview

Employee and Organization Management

Time and Attendance

Employee and Manager Self Service

Expense Management

Recruitment Management

Employee Development

Health & Safety Management

Training Management

Job and Qualifications

Job and Qualifications



Pre-Requisites



Duration
hours



Preparation
hours



Agenda

- Qualification Level Template
- Competencies Structure
- Certificates Structure
- Jobs
- Assigning Qualifications to Jobs and Positions
- Assigning Qualifications to Employees
- Qualification Finder





IFS Quality Management

IFS Quality Management

Quality Assurance

Failure Mode and Effects Analysis (FMEA)

Quality Control

Quality Assurance



Pre-Requisites

Knowledge of Discrete Manufacturing is mandatory.



Duration

3 hours



Preparation

8 hours



Agenda

- ✓ Compliance Planning
- ✓ Audit Management
- ✓ Non-Conformance Report
- ✓ Corrective and Preventive Action
- ✓ Material Review Board



IFS Quality Management

Quality Assurance

Failure Mode and Effects Analysis (FMEA)

Quality Control

FMEA (Failure Mode and Effects Analysis)



Pre-Requisites

Knowledge of Discrete Manufacturing is mandatory



Duration

2 hours



Preparation

4 hours



Agenda

- FMEA Basic Data
- Design FMEA
- Process FMEA



IFS Quality Management

Quality Assurance

Failure Mode and Effects Analysis (FMEA)

Quality Control

Quality Control



Pre-Requisites

Knowledge of Discrete Manufacturing is mandatory.



Duration

3 hours



Preparation

8 hours



Agenda

- ✓ Control Plan Basic Data
- ✓ Sample Frequency Triggers
- ✓ Manufacturing Control Plan
- ✓ Purchasing Control Plan
- ✓ Inventory Control Plan
- ✓ Shop Order Analysis
- ✓ Purchasing Analysis
- ✓ Inventory Analysis
- ✓ SPC





Service Management

IFS Service Management

Work/Service Order

Mobile Work Order

Work/Service Order



Pre-Requisites



Duration

3 hours



Preparation

8 hours



Agenda

- Work Order and Work Tasks
- Fault Reporting and Service Request
- Resource Planning
- Maintenance Material Requisitions
- Maintenance Purchase Requisitions
- Ad-hoc Purchasing
- Time Reporting
- Expense Reporting



IFS Service Management

Work/Service Order

Mobile Work Order

Mobile Work Order (MWO)



Pre-Requisites



Duration

3 hours



Preparation

8 hours



Agenda

- ✓ Introduction to MWO
- ✓ Basic Data
- ✓ Process





IFS Document Management

IFS Document Management

DOCMAN Administration

DOCMAN User

DOCMAN Administration



Pre-Requisites



Duration

1.5 hours



Preparation

4 hours



Agenda

- Document Class
- Document Person Group Management
- Document File Extension
- Document Basic Management
- Document Revision
- Document Approvals Management



IFS Document Management

DOCMAN Administration

DOCMAN User

DOCMAN User



Pre-Requisites



Duration

1.5 hours



Preparation

2 hours



Agenda

- Basic Document Management Concepts
- Document Revision
- Document Approvals Management





IFS Relationship Management

IFS Relationship Management

Case Management

IFS Navigational

Case Management



Pre-Requisites



Duration

2 hours



Preparation

4 hours



Agenda

- Basic Data Setup
- Creating cases in the system
- Recording necessary information
- Processing Created Cases
- Assigning Cases According to the requirement



IFS Relationship Management

Case Management

IFS Navigational

IFS Navigational



Pre-Requisites



Duration

2 hours



Preparation

6 hours



Agenda

- ✓ IFS Cloud Layout Overview
- ✓ Application Menu Bar
- ✓ Navigator and Breadcrumbs
- ✓ Bookmarks and Bookmark Groups
- ✓ Keyboard Shortcuts
- ✓ What else in Navigation
- ✓ User Menu and Options
- ✓ Lobby

