



CAPABILITY STATEMENT

Healthcare Finance | ERP Modernization | Executive Advisory

Elite Accounting & IT Pros empowers federal agencies, healthcare organizations, and mission-driven entities with proven expertise in ERP modernization, financial management, and strategic advisory services that drive efficiency, transparency, and mission success.

PROCUREMENT INFORMATION

UEI
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CAGE
21CZ3

SAM
ACTIVE

WOSB
Application
In Progress

SERVICE AREA
Nationwide

ESTABLISHED
2019

NAICS CODES

- 518210 Data Processing, Hosting, and Related Services
- 541512 Computer Systems Design Services
- 541611 Administrative Management and General Management Consulting Services
- 541214 Payroll Services
- 561110 Office Administrative Services
- 561210 Facilities Support Services

CORE COMPETENCIES



ERP IMPLEMENTATION & MODERNIZATION

Workday, Infor, Lawson, and other leading ERP systems to optimize finance, supply chain, and HR operations.



SYSTEMS INTEGRATION & DATA MANAGEMENT

Seamless integrations, data migration, reporting, and process automation.



FINANCIAL MANAGEMENT & ACCOUNTING

General ledger, accounts payable, accounts receivable, budgeting, forecasting, and financial reporting.



COMPLIANCE & INTERNAL CONTROLS

Federal compliance, SOX best practices, internal controls, and audit readiness.



CFO ADVISORY & STRATEGY

Executive financial leadership, cost optimization, risk management, and strategic planning.



INTERIM EXECUTIVE & PROJECT SUPPORT

Interim CIO, CFO, and Controller support to stabilize and drive critical initiatives.

KEY DIFFERENTIATORS



23+ YEARS

Deep expertise in ERP, finance, and IT transformation.



FORMER ASSOCIATE CIO

Hands-on leadership in complex IT and business operations.



CLOSE 28+ 6 DAYS

Proven process improvements that drive real results.



MULTI-BILLION DOLLAR EXPERIENCE

Healthcare, education, non-profit, and federal sectors.



MISSION FOCUSED

Committed to integrity, transparency, and delivering value.

RELEVANT EXPERIENCE & PAST PERFORMANCE



Atlanta Public Schools

ERP Implementation

ERP implementation supporting Finance, SCM, Federal Grants, Facilities, Human Resources, Technology, and Payroll. Led financial management and reporting transformation, process improvement initiatives, and governance enhancement across a large public-sector educational environment.



Grant Thornton LLP

Financial Advisory & Reporting

Healthcare ERP implementation, finance transformation, governance modernization, reporting enhancement, operational improvement, and enterprise system optimization.



Multi-Billion Dollar Healthcare System

Workday Financials & Supply Chain

Former Associate Chief Information Officer supporting Workday Financials, Supply Chain, HCM Lite, Epic integration, executive reporting modernization, governance, and enterprise transformation initiatives.



Tribal Health Alliance (THA)

Financial Systems & Reporting

Executive advisory services, acquisition due diligence, valuation analysis, investment committee support, financial assessment, and strategic growth advisory.

FEDERAL CONTRACTING SERVICES

- ERP Implementation & Modernization
- Financial Management & Accounting
- CFO Advisory & Strategic Planning
- Compliance, Risk & Internal Controls
- Data Analytics & Business Intelligence
- Interim Executive & Project Management

EXECUTIVE IMPACT



23+ YEARS
Experience



28 → 6 DAYS
Close Process Improvement



Former ASSOCIATE CIO
Enterprise IT Leadership



MULTI-BILLION DOLLAR
Healthcare & Public Sector Experience

SYSTEMS & PLATFORMS

workday infor LAWSON EPC ORACLE Microsoft Dynamics 365

And other leading ERP, HCM, and Financial Systems

TEAMING & SUBCONTRACTING OPPORTUNITIES

Elite Accounting & IT Pros welcomes teaming, subcontracting, and joint venture opportunities with prime contractors and mission-driven organizations. We bring deep expertise, agility, and a proven track record of delivering results on complex initiatives.



FEDERAL CERTIFICATIONS & COMMITMENTS



CONTACT INFORMATION

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SCAN TO VISIT OUR WEBSITE



"We don't just implement systems — we build financial clarity, strengthen operations, and help organizations achieve their mission."