

**Inspired Life and Financial Coaching**

**My Fees**

There is no initial fee and no VAT.

**OPTION 1 - Engaging My Services by Monthly Retainer**

When you engage my services, a monthly retainer of £175.00 is paid via standing order, with a minimum commitment of 12 months.

I reserve the right to request that the first three months’ fee (£525.00) is payable upfront as a lump sum for new clients.

During your initial Discovery meeting, I will collect, organise, and assess your financial and personal information

Thereafter, together we will establish and define your objectives, goals, aspirations, and concerns

Establish and identify the areas where you require guidance

Consider and discuss solutions and actions open to you

The total annual fee is £2,100.00, which includes my allocated time, travel, and ongoing support.

**My Role as Your Coach**

As your Coach, my mission is to help you stay on track to achieve your objectives, goals, and aspirations. This includes:

At least two in-depth coaching, planning, and progress update meetings annually

Year-round support via email, telephone, WhatsApp, and text for any concerns or questions that may arise

Together, we will ensure that your plan remains focused and aligned with your aspirations, helping you achieve your objectives in the most effective way possible.

**OPTION 2 - Stand Alone Fees**

(Exclusive of travel)

Hourly Rate

£250.00 charged in full complete ten-minute units at £41.67

subject to a minimum fee of £250.00

Half Day Rate

£700.00 covers three hours of allocated time.

Day Rate

£1,400 covers six and a half hours of allocated time.

Travel

Travel is charged at 25% of the hourly rate

in complete ten-minute units.

Allocated Time

Allocated time includes all Client/Coach contact time in any format: face-to-face, video, telephone calls, social media, plus administration, research, and written meeting summaries.

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