

# PERSONAL FINANCIAL STATEMENT

Statement of financial condition as of the \_\_\_\_\_ day of \_\_\_\_\_

Applicant's Name (please print)

<b>ASSETS</b>	
Cash	
(Amount Pledged)	( )
Liquid, Unrestricted Marketable Securities	
(Amount Pledged)	( )
Real Estate	
<b>OTHER ASSETS</b>	
<b>TOTAL ASSETS</b>	
<b>INCOME</b>	
Salary	
Bonuses	
Dividends	
Investment Income	
Capital Gains	
<b>TOTAL INCOME</b>	

Joint Applicant's Name (please print)

<b>LIABILITIES</b>	
Loans Payable	
Real Estate Mortgages	
Taxes Payable	
All Other Liabilities	
<b>TOTAL LIABILITIES</b>	
<b>NET WORTH</b>	
<b>CONTINGENT LIABILITIES</b>	
<b>EXPENSES</b>	
Living Expenses	
Taxes	
Real Estate Taxes	
Interest/Principal Payments	
Mortgage Payments	
All Other	
<b>TOTAL EXPENSES</b>	

## ACKNOWLEDGEMENT

I/we represent and warrant that this Financial Statement is true and accurate in all aspects and I/we agree that you may rely upon this Financial Statement as continuing to be substantially correct in each and every particular unless and until I/we inform you in writing to the contrary.

Signature of Applicant

Date

Signature of Joint Applicant

Date