

BY THE NUMBERZ CPA, P.C.

ATLANTA, GA

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- WELCOME NEW ADMINISTRATIVE MANAGER, HOPE GARY



Welcome to 2026! My hope is this newsletter finds you healthy, at peace and excited as we go into this season. I will continue my commitment to keep you up to date on tax law changes as we kick off the tax season.

Nicole Gillyard, CPA

By The Numberz CPA Accounting Firm

Headquarters is official: 1762 Temple Avenue, College Park, Georgia 30337!

When I moved to Atlanta, I made a decision: I wasn't going to just rent space in someone else's vision — I was going to build my own. I wanted a building, not a lease. A legacy, not a temporary address. The journey wasn't cute or easy. I found the right space, negotiated with the seller, and by the grace of God and a whole lot of grit, the seller agreed to finance me until I could secure full funding.

Then came the rollercoaster.

Six banks told me no.

Six!

Every denial stung, but I refused to fold. I knew what I was building and who I was building it for.

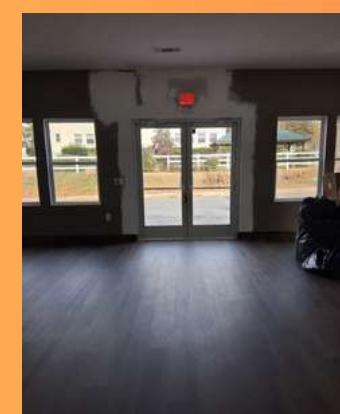
In December (18 months later), the yes finally came through — funding secured to complete the lower level of the building. The top level is already finished and ready for my accounting practice, and we move in January 2026. The lower level will be completed by March 2026 and will become the C-Park Business Hub — a space for entrepreneurs, creators, and small business owners to work, grow, and win together.

This isn't just office space. This is 5000 sq ft business infrastructure.

This is about access, community, profitability, and ownership!

I'm excited to keep serving my clients across the country — and now, if you're in or near Atlanta, you're always welcome to come see us in person. We're just getting started.

Pictures below are the before and after of the rehab of the property.



Annual Tax Update

I will be hosting our **Annual Virtual Tax Update** via zoom, to discuss tax changes including the *Big Beautiful Bill* that will affect all business owners, and other tax law changes, provide office updates, and get the chance to see some familiar faces!

SAVE THE DATE

Virtual Tax Update on **February 12, 2026 at 7:30pm (EST)**

If you plan to attend please register below and a confirmation and zoom link will be emailed to you.

<https://us06web.zoom.us/meeting/register/POk431DwSlyB3eiF1LXtHg>

After registering, you will receive a confirmation email containing information about joining the meeting.
I am looking forward to seeing you!

2025 EVENT

3 Day Bankable CEO Conference



HELPFUL TAX SEASON TIPS

Watch the mail for year end statements (i.e. W2, 1099, 1099SSA, 1099R) for your employment, pension, annuities, social security, and miscellaneous income for accurate tax preparation. For 2025, the 1099K threshold is \$20,000 in gross income for recipients using pay sources (i.e. cash app, paypal, stripe, venmo, etc.)

Contact your investment representatives to determine if you have gains or losses to report for sales of stock and/or any dividends and interest to report. Includes Bitcoin and other crypto currencies. Forms 1099-B, 1099-DIV, and 1099-INT should be provided at year end.

For business owners, begin to gather receipts and income statements to ensure proper reporting of business income and deductions. Consider mileage, purchases of large assets, self employed healthcare premiums, and SEP contributions, business use of cell phone, and home office deduction (totaling annual home expenses). Please provide a listing of total income and expenses by category. If you require annual accounting for tax preparation, the return will need to be extended and completed after busy season.

For itemized deductions consider mortgage interest, assessed property taxes, contributions (cash and non cash) receipts or letter(s) from donors, and also significant medical expenses (receipts required).

Max out your Traditional IRA contributions (up to \$7,000/\$8,000) by April 15th to take advantage of deductions for contributions in 2025.

Max out Health Savings Accounts (up to \$4,300 single/\$8,550 family) to reduce taxable income

OFFICE INFORMATION

Booking Appointments

Visit www.bythenumberzcpa.com, select “book me”, select the location, service, date and time. A confirmation and/or virtual meeting link will be emailed/texted to you for the appointment.

Client Portal

Clients have access to their client portal to obtain prior year returns and upload tax documents for tax preparation. If you require access or need to reset your password send email to: nkirkland@bythenumberzcpa.com and a link to the portal will be emailed.

Mailing Tax Information

Mail Information For Tax Preparation To:
1762 Temple Avenue, College Park GA 30337

Tax Preparation Fees

Cash, Checks, Zelle, Cash App and Online Invoices are accepted methods of payment. An online invoice will be sent and due at the start of services.

Zelle: nkirkland@bythenumberzcpa.com

Cash App: \$nkirklandcpa

IMPORTANT TAX DEADLINES

Final Estimated Tax Payment for 2025	1/15
1099 NEC due to IRS	1/31
Partnerships and S-Corporations Due	3/15
Individual and Corporations Due	4/15
<u>Extensions</u>	
Partnerships & S-corporations due	9/15
Individual and Corporations due	10/15

MEET THE TEAM



DeAnn Moses-Brown,
Tax Specialist



L. Hope Gary,
Administrative Manager

**FOR TAX TIPS AND UPDATES FOLLOW ME
ON THE SOCIAL LINKS @THEPROFITISTA**



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