



Ubineer

Redefining Investor Edge

Ubineer specializes in buy-side AI solutions that save time and deliver unprecedented analytical results and insights ahead of market calls. The software empowers professional investment managers so they can convert any company's fundamentals into a more assured and actionable risk-reward picture. No other company is delivering this type of market intelligence.

Software Stack

Ubineer derives all data from the Security and Exchange Commission (SEC). Our solutions are built on five foundational products:

- 1. Predictions** – Generates future estimates of public company KPIs with 70%-90% better accuracy than Wall Street.
- 2. Deep Dive** – Automatic anomaly detection that captures insightful text and numerical snippets in public filings that are often ignored, missed or mispriced.
- 3. Census AI** – A swarm of agentic chatbots that simulate market participants in order to quantify and stress test one's investment conviction.
- 4. Layers** – Captures individual information from SEC filings, including text and numerical line items, line items from tables and custom formulas.
- 5. Clusters** – Combines multiple Layers from many different companies to create comparable tables and graphs for industry and sector analysis.

Customization and Integration

Ubineer is experienced in delivering these solutions, so they seamlessly integrate with the unique research requirements and workflows of your management team. This includes:

- 1. Tailored Solutions:** Our people work closely with your investment team to identify your specific requirements, preferences and objectives. We then provide options to align our AI solutions with your strategies.
- 2. Workflow Integration:** We aim to enhance efficiency without disruption. Our solutions easily integrate into existing workflows, allowing your team to work with familiar processes while benefiting from automation and predictive insights.
- 3. Ongoing Support:** Our commitment to customization and integration goes beyond implementation. We provide continuous support to address evolving needs and ensure optimal performance.

Support and Training

We understand the importance of providing timely, effective support and training.

- **Dedicated Support:** We're on it 24/7. Our team ensures quick resolution of issues, with initial assistance typically provided within 30 minutes.
- **Onboarding Assistance:** Our rapid onboarding technique simplifies the setup, the data integration and the system configuration to get you started right away.
- **User-Friendly Interface:** Ubineer's attractive, intuitive user interfaces makes it easy to access and manipulate the information you need, minimizing training.

Of course, we're dedicated to providing the support and training necessary to ensure your research team uses our solutions successfully.

Pricing and Licensing

Ubineer's pricing model is designed to be transparent, flexible and tailored to actual usage. There are no hidden fees, unexpected add-ons or charges for unused features.

- **Pay for Usage:** Charges are based on the actual usage of Predictions, Deep Dive and Census AI. Layers, Clusters and Alerts are complimentary.
- **Credit-Based System:** Our credit-based system ensures that you only pay for the insights generated by our products, aligning cost directly with the value you receive.
- **Easy Adjustments:** Flexibility to change the use of your credits as your needs change.
- **No Hidden Costs:** Transparent pricing structure, no hidden fees, just straight-forward value alignment. We succeed as you succeed.

Ubineer is revolutionizing investment research through proven AI solutions that no other company is providing. Thank you for considering us as your turn-key AI partner.

Don't hesitate to reach out with questions or to set an introductory appointment.

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