

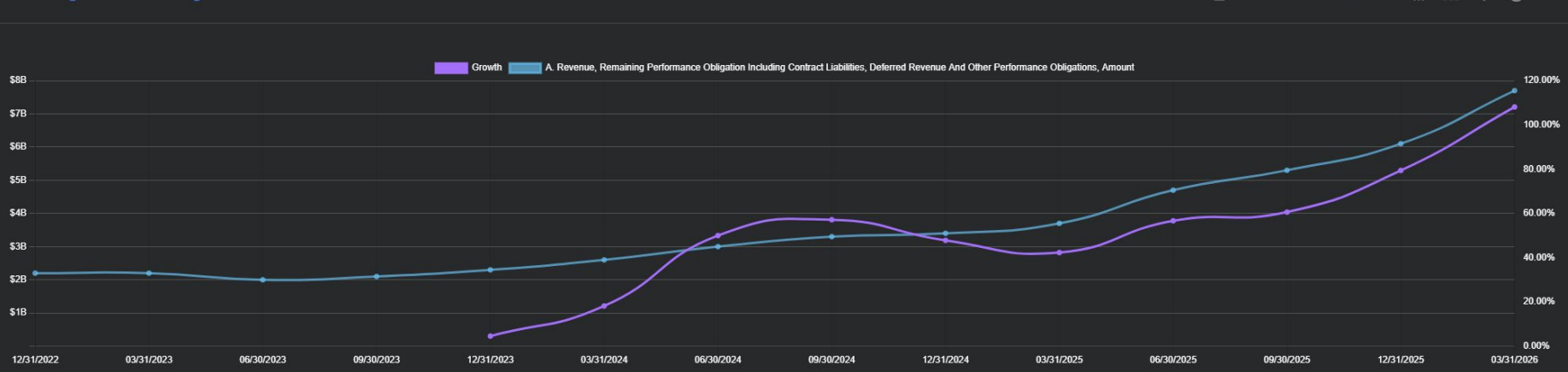
Ubineer

Q1 2026

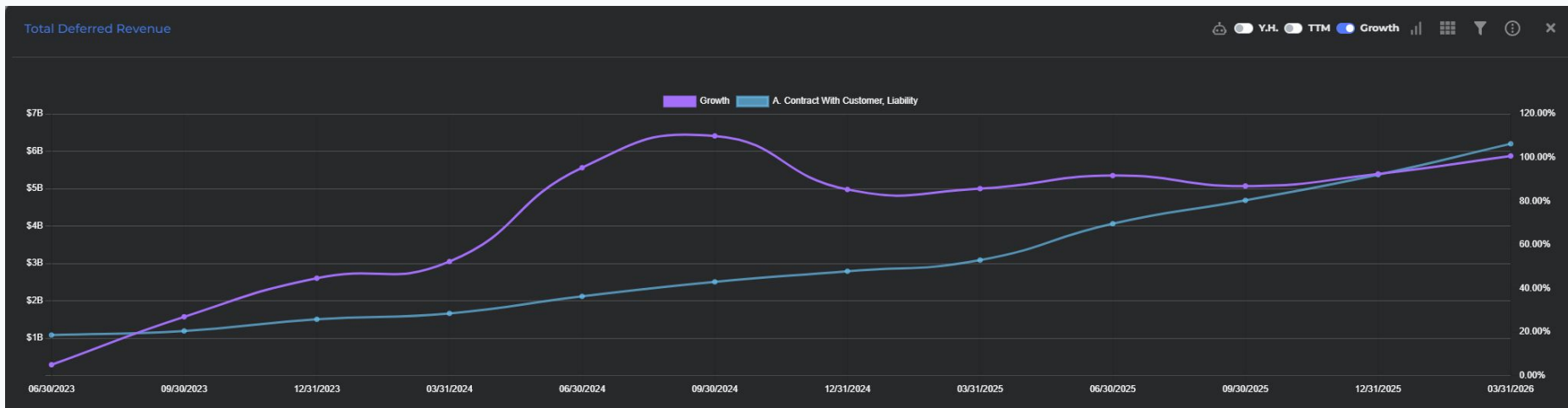
ARISTA

RPO Growth Accelerated to 108.1% from 79.4%

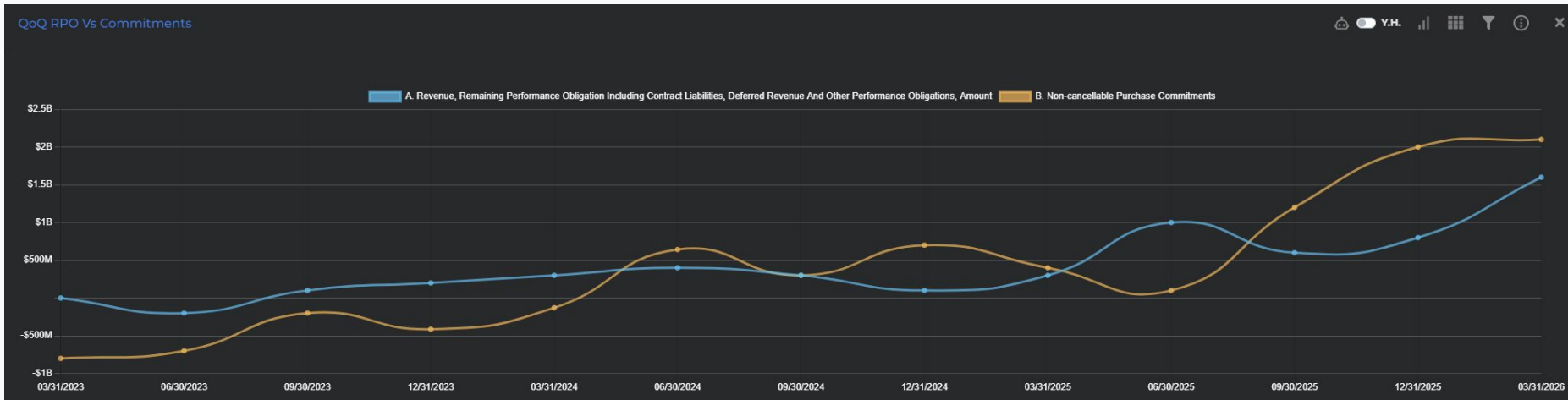
Remaining Performance Obligations



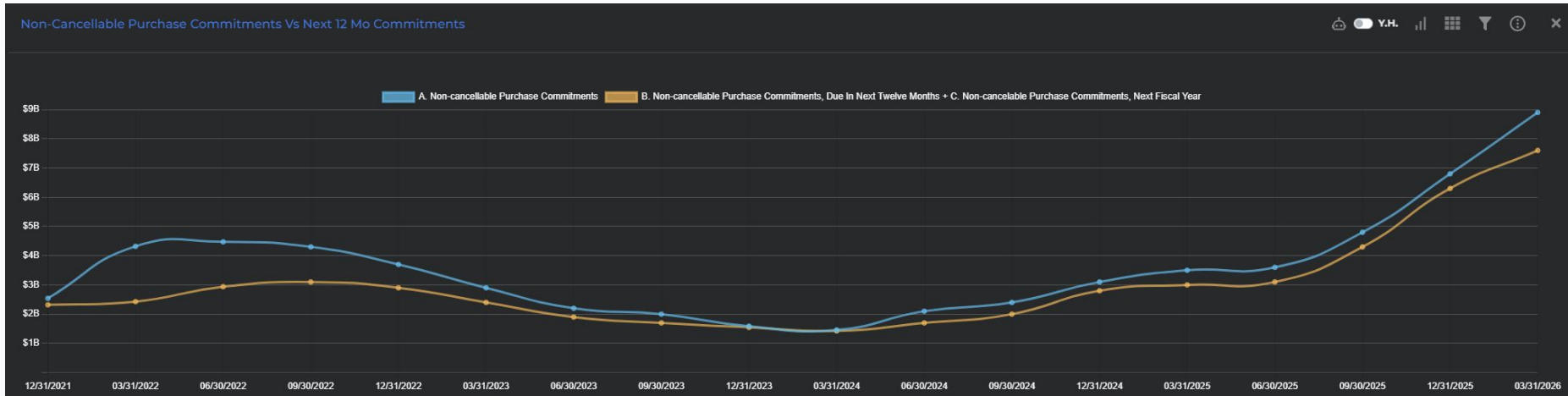
Deferred Revenue Growth also Accelerated to 100%



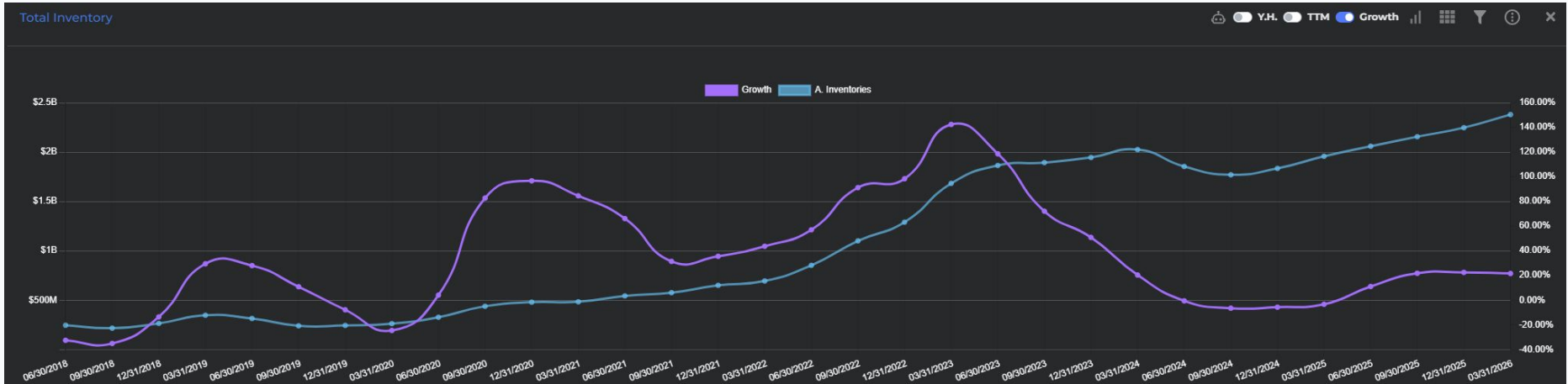
QoQ RPO approaching QoQ Purchase Commitments



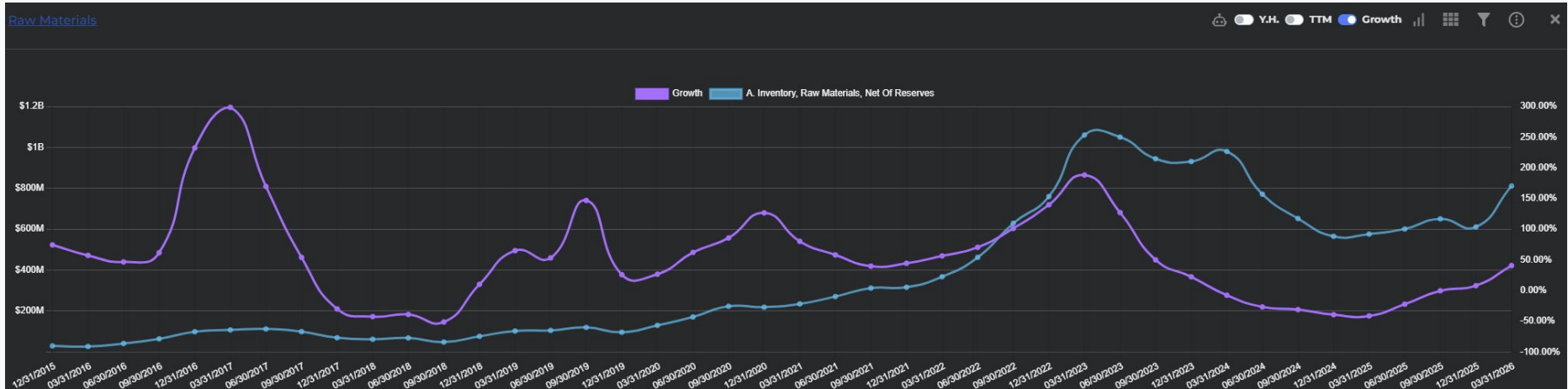
N12M Commitments diverged from Total Commitments



Inventory is at all time high



Raw Materials had a spike in Q1 2026



Q&A and Next Steps

Ubineer is seeking partnerships with:

- **Collaborative Organizations:** We aim to build strong, mutually successful partnerships with our clients.
- **Innovative Teams:** Investment teams eager to push the boundaries of AI and machine learning.

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