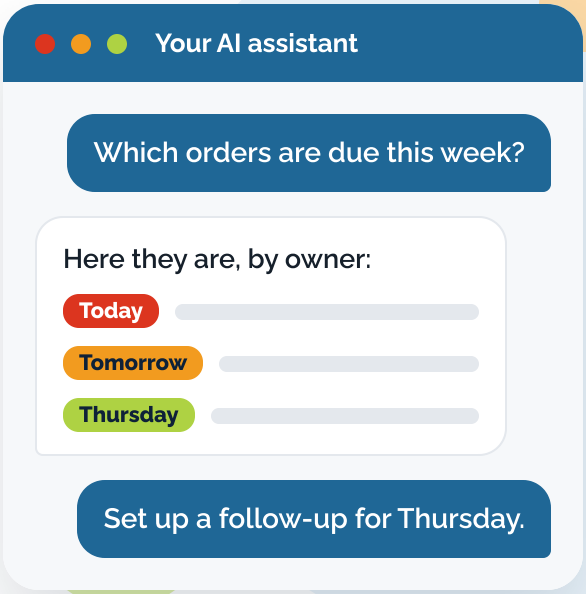
SMART STRATEGY

NEW · QUICKBASE MCP

Just ask your Quickbase.

Your team asks in plain language and gets answers from your live data. No reports to build, no Excel exports, no waiting on anyone.



How it works

Your team asks › **Your assistant understands** › **Quickbase MCP checks permissions** › **Quickbase answers**

Works with **Claude**, **ChatGPT** and **Gemini Enterprise**

Your permissions, always

Everyone works with their own Quickbase permissions.

Names, not IDs

Ask by customer, table or field name.

Approved changes

A person signs off on every edit.

Try asking:

- Who hasn't paid this month?
- Sales by rep this quarter?
- Mark order 1042 as delivered.

Try it free for 30 days www.smartstrategyapps.com **Start your free trial →**

Up and running in three steps.

1

Start your trial

with your work email. Free for 30 days, no credit card required.

2

Connect Quickbase

with your own user token, encrypted and checked every day.

3

Just ask!

Invite your team. Everyone signs in with their work account and starts asking.

Security at every layer.

You stay in control, always.

Your data stays in Quickbase

Every question goes straight to Quickbase. We never keep a copy of your records.

Encrypted keys

Your Quickbase tokens are encrypted with Google Cloud KMS and kept away from the assistant.

Every company isolated

Your settings, access and history are walled off from every other customer.

Read-only by default

You decide, connection by connection, where changes are allowed.

Per-user audit trail

Who asked what, and when, without storing the values in your records.

Signed approvals

A person approves every change. The assistant can never approve itself.

On Google Cloud · Encrypted in transit and at rest · Google Workspace sign-in · Daily access review

Free trial

30 DAYS

- ✓ Up to 5 users
- ✓ No credit card required
- ✓ Every feature included
- ✓ Set up in minutes, no sales call

Subscription

USD 25 / USER / MO

- ✓ No minimum number of users
- ✓ Admin dashboard for your company
- ✓ Daily token checks and support
- ✓ Pay only for people who used it that month

Quickbase and AI assistant licenses are purchased separately from their providers.

See it with your own data.

Start your free 30-day trial today.

www.smartstrategyapps.com