Get Real with Donna

Let's talk about your next move!

REAL EXPERIENCE GROUP | GUIDE REAL ESTATE | Forbes GLOBAL PROPERTIES



A GUIDE FOR TODAY'S HOMEOWNERS

Move Guide

Your Step-by-Step Roadmap to a Successful Move

Whether you're upsizing, downsizing, relocating, or simply ready for a change, a successful move starts with a plan.

This guide walks you through the key steps, timelines, and decisions to make, so you can move forward with clarity and confidence.

From preparing your home to closing the next chapter, you'll find expert insights, practical checklists, and local resources to help make your move as smooth and stress-free as possible.

Plan Today Move with Confidence!

- ✓ Understand the full moving process
- ✓ Tackle tasks in the right order
- ✓ Get insider tips to reduce stress
- ✓ Explore local resources and service providers
- ✓ Create a personalized timeline that works for you

WHAT YOU'LL FIND INSIDE

STEP-BY-STEP TIMELINE
From planning to move-in day.

CHECKLISTS
Stay organized and on track.

PRO TIPS
Insider advice to save time, money and stress.

LOCAL RESOURCES
Trusted service providers in Placer County.

A SMOOTHER TRANSITION
So you can focus on what's next.



"Did you know?

A well-planned move can reduce stress, save money, and help you settle into your new home faster. Preparation makes all the difference.

Why Work with Donna?

EXPERIENCE. INSIGHT. RESULTS. A PERSONAL APPROACH.

8+
YEARS IN REAL ESTATE

4 YEARS
PLACER COUNTY ASSOCIATION OF REALTORS® MASTERS CLUB (TOP 10%)
2021, 2022, 2023, 2025

TOP BROKERAGE
GUIDE REAL ESTATE TOP FIRM IN PLACER COUNTY

$45M+
IN CAREER SALES

Real Experience Matters

MOVE GUIDE

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Your Move, Step by Step

Use this guide to plan, prioritize, and stay on track for a smooth and successful move.

1 DEFINE YOUR GOALS

Start with the big picture. What's driving your move?

- [ ] Need more space
- [ ] Downsizing
- [ ] Relocating (local or out of area)
- [ ] Lifestyle change
- [ ] Investment opportunity
- [ ] Other _____

My top 3 priorities:

1. _____
2. _____
3. _____

2 UNDERSTAND YOUR CURRENT HOME

Get clear on your home's value and options.

- [ ] Get a home value estimate
- [ ] Review market conditions in your area
- [ ] Identify needed repairs or updates
- [ ] Consider staging and presentation
- [ ] Discuss timing and listing strategy with Donna
- [ ] Other _____

3 GET PREPARED TO MOVE

Make a plan and get organized.

- [ ] Create a timeline
- [ ] Declutter and donate/sell items
- [ ] Gather packing supplies
- [ ] Notify important parties (mail, utilities, subscriptions)
- [ ] Research and book a moving company
- [ ] Plan for storage if needed
- [ ] Other _____

4 PLAN YOUR FINANCES

Know your numbers and plan ahead.

- [ ] Review estimated net proceeds from your sale
- [ ] Get pre-approved if buying a new home
- [ ] Estimate moving costs
- [ ] Plan for any temporary housing
- [ ] Consult a financial or tax advisor if needed
- [ ] Other _____

5 FIND YOUR NEXT HOME

Explore what's available and make it yours.

- [ ] Define must-haves and nice-to-haves
- [ ] Review neighborhoods and school districts
- [ ] Attend showings and open houses
- [ ] Evaluate new construction vs. resale
- [ ] Be prepared to act in a competitive market
- [ ] Other _____

6 MANAGE THE DETAILS

Keep everything on track.

- [ ] Review offers and negotiate terms
- [ ] Coordinate inspections and appraisals
- [ ] Finalize loan and closing details
- [ ] Plan move-out and move-in dates
- [ ] Schedule utilities and services at new home
- [ ] Other _____

7 MOVING DAY & SETTLING IN

Time to turn the page and make it home.

- [ ] Confirm movers and moving day details
- [ ] Do a final walkthrough
- [ ] Leave a forward address
- [ ] Unpack essentials first
- [ ] Set up your new home and utilities
- [ ] Explore your new neighborhood
- [ ] Other _____

8 YOUR NOTES

Write down anything else you'd like to remember or discuss with Donna.

_____

_____

_____

_____



THE BOTTOM LINE

1. PLAN
A clear plan reduces stress and keeps you in control.

2. PREPARE
The right steps today lead to a smoother, faster move.

3. PARTNER
You don't have to do it alone — I'm here to help every step of the way.