



GTN INDUSTRIES LIMITED

(A Government recognised 'TWO STAR EXPORT HOUSE')

CIN : L18101TG1962PLC054323, GSTNo :36AAACG8605N1ZB

Corp : Off : Plot No.29, Nagarjuna Hills,Punjagutta,

Hyderabad - 82. Telangana, INDIA. Phone :+91-40-43407777

Email :sharedept@gtnindustries.com , Website : Www.gtnindustries.com

AEO Certificate No. INAAACG8605N1F181

"An ISO 9001, ISO 14001,
ISO 45001 and ISO 50001
Certified Organization"

REF:GTN:SEC:2025-26

Dated : 12th Nov, 2025

To

The Dy. General Manager
Department of Corporate Services
BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalal Street,**MUMBAI - 400 001**

Dear Sir,

Sub: Un-Audited Financial Results for the quarter ended 30th Sep,2025 under Regulation
33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Company Scrip Code : 500170

In compliance of Regulation 33 of SEBI (Listing Obligations & Disclosures Requirements), Regulation, 2015, the Meeting of the Board of Directors of the Company held on 12th Nov, 2025 have approved and taken on record the Un-Audited Financial Results for the quarter/Half Year ended 30th Sep, 2025 along with Limited Review Report issued by the Statutory Auditors of the Company.

The Board Meeting was commenced at 12.30 P.M and concluded at 14.30 P.M

This is for your information and records.

Thanking you,

Yours faithfully,

For GTN INDUSTRIES LIMITED

(P. Prabhakara Rao)

Company Secretary

Encl: a/a



Statement of unaudited results for the Quarter and Half year ended 30th September, 2025

(Rs. in lacs)

Sr No	Particulars	For the Quarter ended 30th September, 2025	For the Quarter ended 30th June, 2025	For the Quarter ended 30th September, 2024	For the Half year ended 30th September, 2025	For the Half year ended 30th September, 2024	For the Year ended 31st March, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I.	Revenue from Operations	4176	3858	4357	8034	9008	17250
II.	Other Income	64	12	16	76	31	42
III.	Profit on fair valuation/sale of Investments in Equity and Equity Oriented Mutual Funds	-	55	87	55	178	35
IV.	Total Income (I + II+III)	4240	3925	4460	8165	9217	17327
V.	Expenses:						
	Cost of Materials Consumed	2906	2687	3079	5593	5978	11438
	Purchases of Stock-in-Trade	101	50	101	151	184	252
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(140)	(67)	(48)	(207)	190	341
	Employee Benefits Expense	451	443	397	894	789	1605
	Finance Costs *	102	99	114	201	227	425
	Depreciation	97	95	99	192	192	378
	Other Expenses	943	827	879	1770	1760	3434
	Total Expenses	4460	4134	4621	8594	9320	17873
VI.	Profit / (Loss) before exceptional items and tax (IV-V)	(220)	(209)	(161)	(429)	(103)	(546)
VII.	Tax Expense:						
	Deferred Tax	(131)	(7)	(24)	(138)	(12)	(82)
	Prior Period Tax Expense	-	-	-	-	-	1
VIII.	Profit / (Loss) after tax (VI - VII)	(89)	(202)	(137)	(291)	(91)	(465)
IX.	Other Comprehensive Income						
	Items that will not be reclassified to profit or loss						
	- Remeasurements of Defined Benefit Plans	2	-	(6)	2	(6)	1
	- Income tax relating to above	(1)	-	-	(1)	2	-
X.	Total Comprehensive Income	(88)	(202)	(143)	(290)	(95)	(464)
XI.	Paid - up equity share capital (Face Value of Rs. 10 each)	1755	1755	1755	1755	1755	1755
XII.	Other Equity						6586
XIII.	Earnings per equity share of face value of Rs. 10 each. Basic & Diluted (in Rs.)	(0.51)	(1.15)	(0.78)	(1.66)	(0.52)	(2.65)
	* Includes interest on compound financial instruments	61	61	57	122	114	219

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BALANCE SHEET AS AT 30th SEPTEMBER, 2025
(Rs. in lakhs, unless as otherwise stated)

Particulars		As at 30th September, 2025	As at 31st March, 2025
A	ASSETS		
1	NON-CURRENT ASSETS		
	(a) Property, Plant and Equipment	5,130.77	5,171.50
	(b) Capital Work in Progress	47.34	174.02
	(c) Income Tax Assets (Net)	102.15	96.56
	(d) Other Non-Current Assets	550.21	534.63
	TOTAL NON-CURRENT ASSETS (A)	5,830.47	5,976.71
2	CURRENT ASSETS		
	(a) Inventories	3,024.28	3,702.45
	(b) Financial Assets:		
	(i) Investments	-	1,034.79
	(ii) Trade Receivables	949.98	1,332.01
	(iii) Cash and Cash Equivalents	298.65	255.89
	(iv) Bank balances other than Cash and Cash Equivalents	1,168.15	222.62
	(v) Other Financial Assets	32.74	18.44
	(c) Other Current Assets	916.92	1,101.41
	(d) Assets held for Sale	4.42	8.38
	TOTAL CURRENT ASSETS (B)	6,395.14	7,675.99
	TOTAL ASSETS (A+B)	12,225.61	13,652.70
B	EQUITY AND LIABILITIES		
1	EQUITY		
	(a) Equity Share capital	1,754.96	1,754.96
	(b) Other Equity	6,265.08	6,585.52
	TOTAL EQUITY (A)	8,020.04	8,340.48
2	LIABILITIES		
	NON-CURRENT LIABILITIES		
	(a) Financial Liabilities		
	- Borrowings	2,229.63	2,106.99
	(b) Deferred Tax Liabilities (Net)	569.76	675.79
	TOTAL NON-CURRENT LIABILITIES (B)	2,799.39	2,782.78
3	CURRENT LIABILITIES		
	(a) Financial Liabilities		
	(i) Borrowings	747.52	1,801.39
	(ii) Trade Payables		
	-Total outstanding dues of micro enterprises and small enterprises	122.30	277.64
	-Total outstanding dues of creditors other than micro enterprises and small enterprises	422.86	365.09
	(iii) Other Financial Liabilities	15.34	-
	(b) Provisions	5.05	2.07
	(c) Other Current Liabilities	93.11	83.25
	TOTAL CURRENT LIABILITIES (C)	1,406.18	2,529.44
	TOTAL EQUITY AND LIABILITIES(A+B+C)	12,225.61	13,652.70



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GTN INDUSTRIES LIMITED
CIN: L18101TG1962PLC054323

STATEMENT OF CASH FLOWS FOR THE HALF-YEAR ENDED 30th SEPTEMBER, 2025
(Rs. in lakhs, unless as otherwise stated)

Particulars	For the Half-year ended 30th September, 2025	For the year ended 31st March, 2025
A) CASH FLOW FROM OPERATING ACTIVITIES		
NET PROFIT/(LOSS) BEFORE TAX	(428.88)	(545.26)
Adjustments for:		
Depreciation	191.74	378.36
Dividend Received	(1.79)	(4.83)
Interest Expense	201.42	425.21
Loss/(Gain) on Fair valuation of Investment in Equity Shares and Equity oriented Mutual Funds	(54.72)	(34.71)
Loss/(Gain) on sale/scrapping of Property, Plant and Equipment	(33.07)	1.15
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	(125.30)	219.92
Adjustment for changes in Working Capital:		
(Increase)/decrease in Inventories	678.17	261.24
(Increase)/decrease in Trade receivables	382.03	0.06
(Increase)/decrease in Other Financial Assets	(14.30)	10.58
(Increase)/decrease in Other assets	168.91	351.02
Increase/(decrease) in Trade payables	(97.57)	(226.38)
Increase/(decrease) in Other financial liabilities	15.34	(31.97)
Increase/(decrease) in Provisions	2.98	(0.83)
Increase/(decrease) in Other liabilities	12.27	(30.99)
CASH GENERATED FROM OPERATIONS	1,022.53	552.65
Tax paid (Net of refund)	(5.59)	(8.83)
NET CASH FLOW FROM OPERATING ACTIVITIES	1,016.94	543.82
B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment and Capital Work In Progress	(23.53)	(325.76)
Sale / (Investment) in Equity Shares and Equity oriented Mutual Funds	1,089.51	(1,000.08)
Proceeds from sale of Property, Plant and Equipment	36.23	1.70
Increase/(decrease) in Other Bank Balances	(945.53)	478.33
Dividend Received	1.79	4.83
NET CASH USED IN INVESTING ACTIVITIES	158.47	(840.98)
C) CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds/(Repayment) from/of Short Term Borrowings	(1,053.87)	(369.32)
Interest paid	(78.78)	(206.13)
NET CASH FLOW FROM/(USED IN) FINANCING ACTIVITIES	(1,132.65)	(575.45)
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	42.76	(872.61)
CASH & CASH EQUIVALENTS AS AT THE BEGINNING OF THE YEAR	255.89	1,128.50
CASH & CASH EQUIVALENTS AS AT THE END OF THE PERIOD/YEAR	298.65	255.89



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Notes:

- 1) These results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meetings held on 12th November, 2025. The Statutory Auditors of the Company have conducted a "Limited Review" of the aforesaid financial results.
- 2) Based on the "Management Approach" as defined in Ind AS 108 – Operating Segments, the Company is primarily engaged in the business of Textile Products which the management recognizes as the sole business segment. Hence, disclosure of segment-wise information is not required and accordingly, not provided.
- 3) The figures for the corresponding periods have been regrouped and reclassified wherever necessary, to make them comparable with the figures of the current period.

Place : Hyderabad
Date : 12th November, 2025

**For and on behalf of the Board
GTN Industries Limited**

**Mahendra
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**M.K. Patodia
Chairman and Managing Director
DIN: 00004752**



LIMITED REVIEW REPORT

**Review Report to,
The Board of Directors
GTN INDUSTRIES LIMITED**

1. We have reviewed the accompanying statement of unaudited financial results of **GTN INDUSTRIES LIMITED** for the quarter and half-year ended 30th September, 2025. The Statement has been prepared by the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.
2. The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 - "Interim Financial Reporting" (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2013 is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results read with the notes thereon prepared in accordance with applicable Indian Accounting Standards (Ind-AS) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circulars issued from time to time, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Lodha & Co. LLP
Chartered Accountants
ICAI FRN: 301051E/E300284
Rajendra Parasmal Baradiya
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R P Baradiya
Partner
Membership No.:44101
UDIN:25044101BMIZBR8664

Mumbai
12th November, 2025