

Dennis Lee, MD, MPH, SC

107 North Regency Drive
Bloomington, IL 61701

Patient Information – Please print clearly

Patient Name: _____ Date of Birth: ____/____/____ Age: ____
Last First MI

Please circle one: Male Female Please circle one: Single Married Divorced Widowed Separated

Home Address: _____
City State Zip Code

Home Phone: (____) _____ - _____ **Employment Info:** Full time Part Time Unemployed Student
Cell Phone: (____) _____ - _____ Employer Name: _____
Work Phone: (____) _____ - _____ Employer Address: _____

Emergency Contact: _____ **Relationship:** _____

Emergency Contact Phone: (____) _____ - _____

Name of Responsible Party: _____ **Relationship:** _____

Address of insured/responsible party: _____

Phone # of insured/responsible party: (____) _____ - _____ D.O.B of insured/responsible party: _____

Reason for Visit: (Please give a detailed description of symptoms/problems you have been having.)

Referring Doctor: _____

Ref Doctor Ph#: (____) _____ - _____

Primary Care Doctor: _____

Primary Doctor Ph#: (____) _____ - _____

Insurance Information:

Primary Insurance: _____ Is Referral Required? Yes No
Policy Holder Name: _____ Relation to Patient _____
Policy Holder Date of Birth: ____/____/____ Policy Holder Ph#: (____) _____ - _____
Policy Holder Address: _____
Is this a Group Insurance Policy? Yes No If yes, Employer Name: _____

Secondary Insurance: _____ Is Referral Required? Yes No
Policy Holder Name: _____ Relation to Patient _____
Policy Holder Date of Birth: ____/____/____ Policy Holder Ph#: (____) _____ - _____
Policy Holder Address: _____
Is this a Group Insurance Policy? Yes No If yes, Employer Name: _____

Authorization of Treatment/Insurance Release of Information/Assignment of Benefits

- I hereby authorize Dennis Lee, MD, MPH, to release to my insurance company(s) or its representatives, any information, including the diagnosis and records of any treatment or examination rendered to me/my dependent during the period of such medical and/or surgical care.
- I also authorize and request that payment be made directly to Dennis Lee, MD, MPH for the amount due for pending claim for basic medical, major medical, and/or surgical treatment or services by reason of such treatment or services rendered.
- I affirm that the information I have given is correct to the best of my knowledge.
- I authorize treatment of the person named as patient. I understand that medical and nursing students may be involved in my/patient's care. I understand that I am responsible for payment of my/patient's account, including all deductibles, copays, and coinsurance. Estimated out of pocket amounts are due at the time that services are rendered.
- I further acknowledge that I am responsible for any and all charges incurred that may or may not be covered by my insurance plan and accept responsibility for such charges. If account is referred for collection to an outside agency, I will be responsible for any interest and/or collection fees.

Signature of patient/responsible party: _____ Rel to Patient: _____

Today's date: _____

Please note that in order to maintain current records, you may be asked to complete this form annually.

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Patient Medical History: (Please print clearly)

_____ Date of Birth: ____/____/____
Last Name First MI

Medical History

Drug Allergies: (Please Circle One) **Yes No**

Drug Name	Reaction
_____	_____
_____	_____
_____	_____

Current Medications:

Name	Dose	How Taken
_____	_____	_____
_____	_____	_____
_____	_____	_____

Please list any medications that cause you unpleasant side effects that you prefer not to take:

Please list any *recently* used medications:

Are you allergic to any of the following?

Bee/Wasp Stings	Yes	No
Iodine/Xray Contrast	Yes	No
Latex/Rubber	Yes	No
Adhesive Tape	Yes	No

Have you taken Aspirin/Motrin/Ibuprofen or similar drugs in the past 2 weeks? **Yes No**

Have you taken Cortisone type drugs? **Yes No**

Do you smoke/vape?	Yes	No	How much? _____
Do you drink alcohol?	Yes	No	How much? _____
Do you use caffeine?	Yes	No	How much? _____
Do you use street drugs?	Yes	No	Which? _____

List any FOOD allergies: _____

What is your preferred pharmacy? _____ Pharmacy Ph# (____) _____ - _____

Personal Medical History: Have you had any of these problems in the past 18 months? (Please mark any problem with an "X")

Change in weight _____	Blood in sputum _____	Hearing Loss _____	Nausea/vomiting _____	Alcohol/Drug Abuse _____
Persistent fever _____	Itchy/waxy ears _____	Stuffy nose/sinus _____	Peptic ulcer _____	Chronic Cough _____
HIV/AIDS _____	Draining ears _____	Freq. Nosebleed _____	Shortness of breath _____	Bleeding Problems _____
Cancer _____	Neck stiff/pain _____	Voice change _____	Thyroid problems _____	Poor Healing _____
Blurred vision _____	Ear pain _____	Sore throat/mouth _____	Migraine headache _____	Anemia _____
Eye pain _____	Ear Noise _____	Lump in neck _____	Head injury _____	Dizziness/Vertigo _____
Seizures _____	Stroke _____	Heart attack _____	Diabetes _____	Heart palpitations _____
High blood pressure _____	Asthma/Emphysema _____	Mitral valve prolapse _____		

History of Hospitalizations and/or Surgeries. Please list reason for hospitalization, type of surgery, and year.

Family History: Please indicate if there is a relative who has/had any of the following and their relationship to the patient.

High Blood Pressure:	Yes No	Relationship: _____
Diabetes:	Yes No	Relationship: _____
Stroke/Heart Attack:	Yes No	Relationship: _____
Thyroid problems:	Yes No	Relationship: _____
Cancer:	Yes No	Relationship: _____
Heart disease:	Yes No	Relationship: _____
Renal disease:	Yes No	Relationship: _____
Psychiatric:	Yes No	Relationship: _____
Other: _____	Yes No	Relationship: _____

Mother's Name: _____

Father's Name: _____

Siblings' Names: _____

Today's Date: _____

Dennis Lee, MD, MPH, SC
107 North Regency Drive
Bloomington, IL 61701
Ph: 309-662-4411 Fax: 309-663-1533

Patient Privacy

Completing this form will assist our office by authorizing us to share your medical and/or billing information with persons you designate.

Patient Name: _____ Patient Date of Birth: _____

*******Whether the patient is an adult or child, the following must be completed*******

Medical Authorization

I, _____, authorize medical information to be shared with:

Name: _____ Relationship: _____

Name: _____ Relationship: _____

Name: _____ Relationship: _____

I, _____, **do not authorize** any medical information to be shared.

Billing Authorization

Please authorize the insured or any other person who may call on behalf of the patient to discuss claims and/or balance on account. (Note: The insured member will receive Explanation of Benefits if insurance is billed. *If you do not want the insured member to be aware of your visit, we will not bill insurance. You will be considered self-pay and payment for the entire balance will be collected at the time of service. No provider discounts will be applied.*)

Name: _____ Relationship: _____

Name: _____ Relationship: _____

If the patient is a minor, please inform the office of any legal guardianship or court appointed child custody arrangement (****PLEASE PROVIDE LEGAL DOCUMENTATION****):

Legal Guardian: _____ Address: _____

Phone: _____

Legal Guardian: _____ Address: _____

Phone: _____

HIPAA Privacy Notice

I, _____, acknowledge that I have received a copy of the office's Privacy Notice.

(Patient or Personal Representative)

Form completed by: (please print legibly) _____ Relationship: _____

Signature: _____ Date: _____

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INFORMED CONSENT FOR TELEPHONE EVALUATION AND MANAGEMENT

Patient Name: _____ Date of Birth: _____

Telephone evaluation and management services provided by a physician or other qualified health care professional to an established patient, parent, or guardian may assist in the diagnosis, therapy, follow-up and/or education may be necessary from time to time.

Benefits of telephone evaluation and management include:

- Live two-way audio communication
- Access to results and/or pathology
- Remote evaluation or follow-up care when condition warrants
- Ability to maintain quarantine status when applicable for the safety of patient and/or office personnel

As with any medical procedure, there are potential risks associated with the use of telephone evaluation. These risk include, but may be limited to:

- In rare cases, information transmitted may not be sufficient (e.g. poor connection to allow for appropriate medical decision making by the physician or for interpretation by patient, parent, or guardian)
- Equipment failure
- In very rare cases, security protocols could fail, causing a breach of privacy of personal medical information

By signing this form, I understand the following:

- I understand that the laws that protect privacy and the confidentiality of medical information also apply to telephone evaluation and management.
- I understand that I have the right to withhold or withdraw my consent to the use of telephone evaluation and management without affecting my right to future care or treatment.
- I understand that I may expect anticipated benefits from telephone evaluation and management, but that no results can be guaranteed or assured.
- I understand that there is a fee associated with telephone evaluation and management and that my insurance will be billed for these services.
- I acknowledge that I am responsible for any and all charges incurred that may or may not be covered by my insurance plan and accept responsibility for such charge. If my account is referred for collection to an outside agency, I will be responsible for any interest and/or collection fees.

I have read and understand the information provided and hereby give my informed consent for the use of telephone evaluation and management.

Signature of patient/responsible party: _____ Rel to Patient: _____

Today's Date: _____

