



## Part 2B of Form ADV *Brochure Supplement*

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**This brochure supplement provides information about Rose Koch that supplements the Packerland Brokerage Services, Inc. Firm Brochure. You should have received a copy of that brochure. Please contact Aaron Doelger at (920) 662-9500 or [aarond@pbshq.com](mailto:aarond@pbshq.com) if you did not receive Packerland Brokerage Services, Inc.'s brochure or if you have any questions about the contents of this supplement.**

**Additional information about Rose Koch is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)**

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## **ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

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**Name:** Rose Koch

**Year of Birth:** 1961

**Education:**

The investment advisor representative attended the following academic institution(s) (if applicable):

<b>Academic Institution Name</b>	<b>Degree Achieved</b>
The College of Wooster	BA (1983)
Vanderbilt University	MBA (1985)

**Business Background:**

<b>Business Name</b>	<b>Position Held</b>	<b>From</b>	<b>To</b>
Packerland Brokerage Services	Investment Advisor Representative	03/2018	Present
Packerland Brokerage Services	Registered Representative	11/2017	Present
Questar Capital Corporation	Registered Representative	02/2008	11/2017

**Designations:**

A list of professional designations this IAR currently maintains, if applicable, are listed below. Included with each designation is a brief explanation of the minimum qualifications that were required to obtain their designation.

<b>Designation</b>	<b>Description</b>
Certified Financial Planner™ CFP®	The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP® certification exam, candidates must also complete qualifying work experience, agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards and complete 30 hours of continuing education every two years.

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## **ITEM 3: DISCIPLINARY INFORMATION**

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If this investment advisor representative has had any reportable disciplinary events during the past ten years, they will be described below.

This investment advisor representative does not have any disciplinary events to disclose.

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#### ***ITEM 4: OTHER BUSINESS ACTIVITIES***

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Investment advisor representatives may engage in business activities independent of their relationship with Packerland Brokerage Services. These activities may include both investment-related and non-investment related business activities.

<b>Name &amp; Description of Activity</b>	<b>Investment Related Y/N</b>
Sanum Financial Services – Insurance sales	N
Rental Income	N

In addition to the Other Business Activities listed above, this investment advisor representative may receive compensation for involvement in the activities disclosed as described below and in Item 5.

Representatives may recommend that clients place securities transactions through Packerland Brokerage Services, Inc. as a broker-dealer. In connection with certain transactions, commissions may be generated in addition to the financial planning or advisory fee billed. These commissions may be higher or lower than other broker's commissions, but are believed to be reasonable and competitive. Clients are not obligated to place such transactions through our firm's broker-dealer division or to follow the investment recommendations at all.

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#### ***ITEM 5: ADDITIONAL COMPENSATION***

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This investment advisor representative does not receive additional compensation from someone, who is not considered a client, for providing investment advisory services.

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#### ***ITEM 6: SUPERVISION***

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<b>Supervisor Name</b>	<b>Supervisor Title</b>	<b>Supervisor Phone Number</b>
Aaron Doelger	Chief Compliance Officer	(920) 662-9500

Packerland Brokerage Services, Inc. considers account reviews a continuous process. The frequency and nature of the review is dependent on a number of factors and situations. One or more of the following individuals with the titles of: Chief Compliance Officer, Brokerage Operations Manager, Direct Business Operations Manager, or other designees of the individuals with these titles, will monitor the underlying securities in client accounts and perform periodic reviews of account holdings. Depending on the nature and reason for the review, Packerland may review the suitability of the various programs in which the account participates, the securities held within the account and the account holder's suitability information, including but not limited to financial resources, risk tolerance and time horizon. Economic and macroeconomic specific events may also trigger reviews.