

# Urban AZ Financial

We Make the Complex Simple

2828 N Central Avenue, Suite 1004,

Phoenix, AZ 85004

(623) 226-7948

[UrbanAZFinancial@gmail.com](mailto:UrbanAZFinancial@gmail.com)

[Info@UrbanAZFinancial.com](mailto:Info@UrbanAZFinancial.com)

## 501(c)(3) Nonprofit Intake Form

Please complete the following information to begin forming your nonprofit organization.

1. 1. Full Legal Name of Founder: \_\_\_\_\_
2. 2. Phone Number: \_\_\_\_\_
3. 3. Email Address: \_\_\_\_\_
4. 4. Mailing Address: \_\_\_\_\_
5. 5. Desired Name of the Nonprofit/Foundation: \_\_\_\_\_
6. 6. Mission Statement or Purpose of the Organization: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
7. Who or what cause will this nonprofit serve? (e.g., youth, education, homelessness):  
\_\_\_\_\_
8. Names and Roles of Initial Board Members (at least 3 required):
9. - Name 1 / Title: \_\_\_\_\_
10. - Name 2 / Title: \_\_\_\_\_
11. - Name 3 / Title: \_\_\_\_\_
12. Will this organization fundraise or accept donations? (Yes/No): \_\_\_\_\_

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13. Do you want to operate only in Arizona or nationwide? \_\_\_\_\_

14. Will you apply for grants or primarily use private donations? \_\_\_\_\_

15. Do you want help with setting up Foundation website? (Yes/No): \_\_\_\_\_

16. Any particular services or programs you want to offer through the nonprofit?  
\_\_\_\_\_

17. Would you like to receive templates for donation receipts, volunteer forms, etc.? \_\_\_\_\_

18. Preferred Timeline for Launching: \_\_\_\_\_

19. Additional information:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

As always if you have any questions or concerns, please do not hesitate to call, text or email.

Best regards,

**Eric Brown**

*Eric Brown*

**Urban AZ Financial**

**623-226-7948 – Main Office**

**602-748-5659 – Cell Phone**

[Info@UrbanAZFinancial.com](mailto:Info@UrbanAZFinancial.com) - Email

[www.UrbanAZFinancial.com](http://www.UrbanAZFinancial.com) – Website address