

SAMPLE SERVICE PLAN

Service Plans assist Clients and Case Managers pinpoint the goals that should be addressed while participating in a housing program. Below are some common categories to choose from, however, Clients or Case Managers can add new categories or items as needed. Clients will need to identify at least 3 items to work on that will help support long-term housing stability.

WELLNESS

Example items might include attending regular appointments for medical or mental wellbeing, beginning and/or maintaining a treatment plan for new or chronic health issues that have been neglected, taking daily walks or engaging in other physical activity, eating healthier, reading or attending activities at the local library, etc.

Item	When Will I start?	Check-in Date
Walk 10 minutes each day.	12/1/25	12/5/25

RELATIONSHIPS

Example items might include reaching out to past family/friends, setting up a reoccurring time to spend with a support person, volunteering, joining a church activity, addressing any concerns or frustrations on how someone you care about is treating you, etc.

Item	When Will I start?	Check-in Date
Volunteering at the ASPCA for 1 hour a week.	12/5/25	12/15/25

INCOME

Example items might include a savings plan, increasing income, applying for mainstream benefits, applying for disability benefits, obtaining and/or maintaining employment, working towards a GED or certification, etc.

Item	When Will I start?	Check-in Date
Start saving \$15 a month.	12/1/25	12/28/25

BASIC NEEDS

Example items might include identifying a nearby food pantry schedule, finding transportation or carpool options to the store with, a plan to get medications refilled and picked up on time, etc.

Item	When Will I start?	Check-in Date
Make a food pantry schedule for the month.	12/10/25	12/17/25