### 2021 ANNUAL REPORT





YEAR FIVE REPORT

hartfordbishopsfoundation.org

# A MESSAGE FROM OUR GENERAL CHAIR & PRESIDENT

INVESTING IN OUR FUTURE

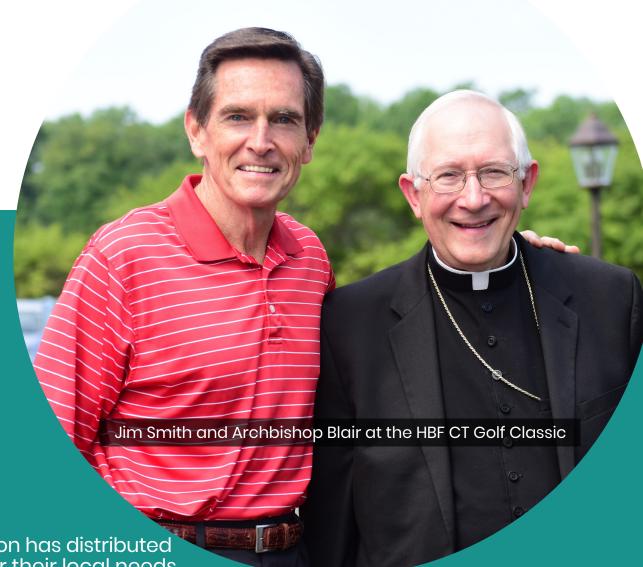
Dear Friends,

Since its inception, The Hartford Bishops' Foundation, Inc. ("HBF") has distributed more than \$8.6 million in grants to parishes, schools and social service ministries in the Archdiocese of Hartford. It is our honor to continue to partner with you in these investments, which are integral to the vitality and sustainability of our Church life and the greater community.

Thanks to the leadership of our Board of Directors, clergy, and our generous donors, we are happy to tell you that the HBF completed another robust year of fundraising and grant-making in 2021.

From the proceeds of the Forward with Faith campaign, the Foundation has distributed nearly \$2.9 million in grants, \$2.7 million of which went to parishes for their local needs.

The HBF has awarded grants to the Center for Catholic Education and Formation to support our exemplary Catholic school teachers and to strengthen innovative programs in the elementary schools, ensuring they remain competitive with public and private schools. Grants to Catholic Charities have helped to serve the needs of more than 16,000 families and individuals of all faiths.



The HBF held its first Wine Fest and the fourth Connecticut Golf Classic to help fund construction of a stationary facility for the Malta House of Care—the mobile medical health clinic—on the campus of the Cathedral of Saint Joseph. A grand opening is set for fall of 2022.

A strategic planning process has been initiated, which will prepare the Foundation for the future and set a course for the HBF for the next three years.

On behalf of our Board of Directors and staff, we thank you again for your generous support. We look forward to another year of accomplishment and growth and to a dynamic future filled with faith, hope and love.

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Most Reverend Leonard P. Blair, S.T.D.
President
The Hartford Bishops' Foundation, Inc.

James Canth

James C. Smith General Chair The Hartford Bishops' Foundation, Inc.

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### WE ARE CHANGEMAKERS IN FOUR KEY AREAS:

- VIBRANT PARISHES
- EDUCATING TO REIGNITE THE FAITH
- CHAMPIONS IN SERVICE TO OTHERS
- INNOVATION AND EMERGING OPPORTUNITIES

### WHO WE ARE

Founded in 2016, The Hartford Bishops' Foundation, Inc. is a 501(c)(3), forward-thinking nonprofit dedicated to advancing the mission of the Archdiocese of Hartford. This is achieved by supporting the Church's mission within the wider context of the spiritual, social, and material well-being of Catholics in Hartford, New Haven, and Litchfield counties.

## WHAT WE DO

The HBF evokes Hartford's secular bishops and revolutionary business and finance leaders. The HBF engages business, government, and other community leaders to assist the Archdiocese in promoting the common good.

### HOW WE DO IT

The HBF carries out its mission by encouraging philanthropy and strategically investing in parishes, schools, ministries, and services that are integral to the Archdiocese's vibrancy and long-term sustainability. The HBF conducts the Forward with Faith Campaign comprising of four funding initiatives including Vibrant Parishes, Educating to Reignite the Faith, Champions in Service to Others, and Innovation and Emerging Opportunities.

### INVESTING IN OUR FUTURE

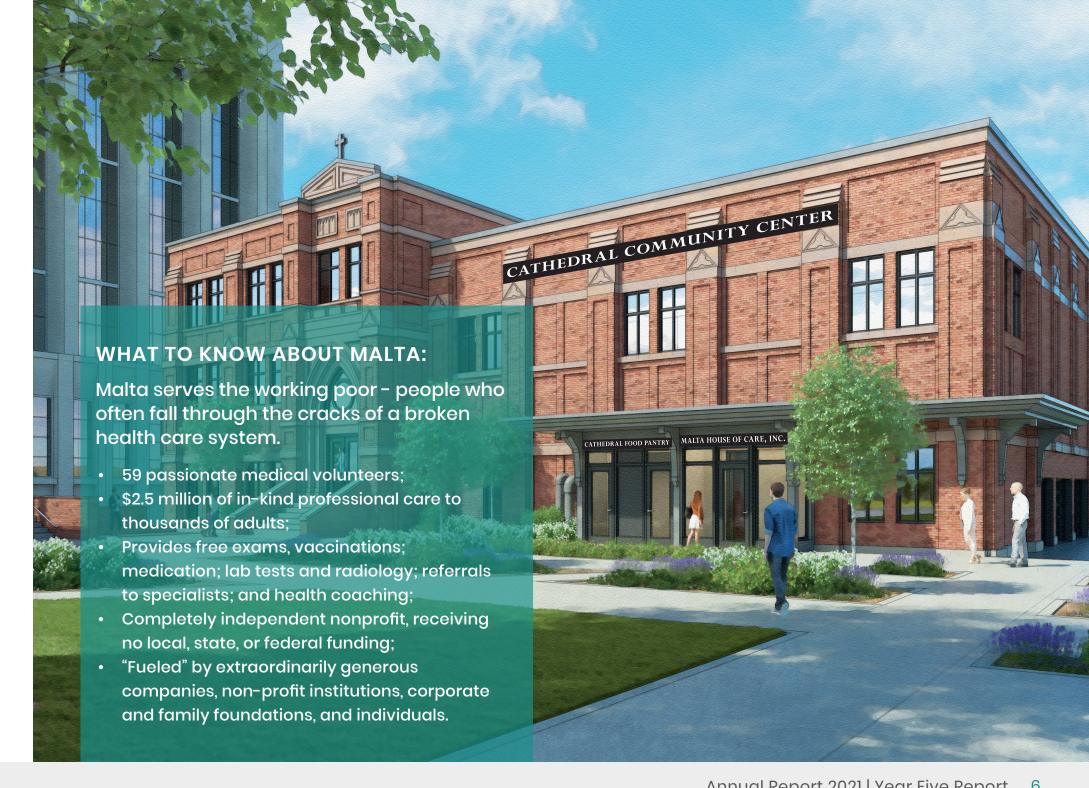
### WE HAVE SOME EXCITING NEWS!

The Cathedral Community Center is under construction! The Center will provide a new home to the Cathedral Food Pantry, Cathedral Clothing Bank and Malta House of Care. The HBF raised funds to help renovate a building on the Cathedral Campus to make this happen.

Currently, Malta House of Care utilizes its mobile van to serve patients in the Cathedral of Saint Joseph's parking lot twice a week. The stationary medical clinic will enable Malta to treat more than 2.5 times the number of patients now served. This allows the Malta van to go to new neighborhoods, expanding Malta's service.

The new facility is under renovation with expected occupancy in September 2022.

We thank the donors who helped make this project possible with their leadership gifts.



The Hartford Bishops' Foundation, Inc.

## MOTHER'S GARDEN AND DONOR PAVILION DEDICATION

In June 2021, the HBF held a ceremony on the campus of the Cathedral of Saint Joseph to dedicate the new Mother's Garden and Orientation/Donor Pavilion.

Archbishop Blair led the dedication of the grounds and blessed the names of loved ones.

The Mother's Garden is a sanctuary in the city of Hartford, with meditative spaces and walkways. Thank you to all donors who made this possible.



## 2021 CT GOLF CLASSIC & WINE FEST



Thank you to all the sponsors and donors of our signature events, the CT Golf Classic and the Wine Fest.

A special thank you to our Golf Classic Committee, chaired by Brian Cutler, and to the major sponsors they brought on board: Title Sponsor Stanley Black & Decker, Presenting Sponsors Webster Bank and Tomasso Group, Putting Contest Sponsor Loureiro Engineering, and Archbishop Reception Sponsor Red Technologies.

Thank you to our Wine Fest co-chairs, who also supported the HBF as Cabaret Show Sponsors: Eileen and Chris Dadlez, Martha and Jim Fanelli, and Sheila and Curtis Robinson. Thank you also to Wine Fest major sponsors: Title Sponsor Manafort Family Foundation, Presenting Sponsor Luisa and Frank Borges, and Cabaret Show Sponsor Lorri and John Chapman.

Our signature events supported the renovation of a facility for a stationary medical clinic for Malta House of Care, and the Cathedral's food pantry and clothing bank.

\$616,531

INCLUDES PARTNERS IN HOPE DONATIONS

### 2021 LOOKING BACK

#### PARISH SPOTLIGHT: THE POWERFUL REACH OF CATHEDRAL'S VIRTUAL OFFERING

When the pandemic hit, lay leaders and clergy of the Cathedral of Saint Joseph were forced to find ways to reach their parishioners during lockdown. With a grant from The Hartford Bishops' Foundation, they set up an elaborate video and audio system and offered virtual Sunday Mass and other services.

What came next was a connection that spanned the globe.

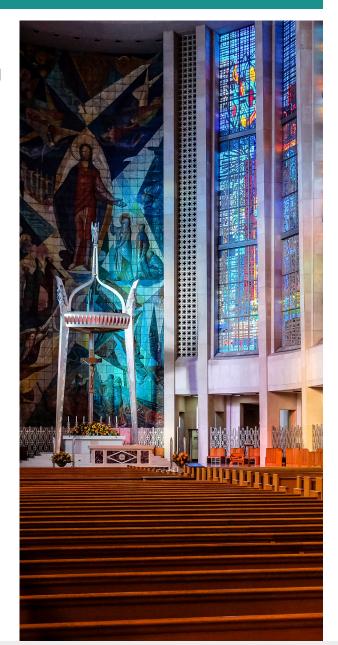
With the Cathedral's virtual system in place, two families from faraway countries who lost their loved ones were able to mourn them with the use of their electronic devices. The Cathedral connected a family from Africa with the funeral of their loved one, a parishioner who died unexpectedly. They were deeply moved and grateful for the chance to say goodbye.

Family members from Myanmar (previously Burma) were able to watch memorial services for their 39-year-old loved one, also a parishioner, who died of cancer. They remembered him and prayed for him virtually, all while living in a part of the world where Christians (and others) are banned, persecuted, and even killed for their beliefs.

To have the opportunity to connect and grieve for loved ones an entire world away was sacred for those families. The Cathedral's virtual expansion of the parish was a bright spot during a dark and difficult time.

"With the creation of the Hartford Bishops' Foundation, we have a major lay-led instrument for developing financial resources to strengthen parish life, lifelong education, Catholic Charities, and even future innovation. And the Foundation is also meant to be outward looking, to engage the wider community to be sure that the Church does not turn in on itself but remains a significant contributor to the common good of society."

> Archdiocese of Hartford Synod Concluding Report 2020: Grow + Go



#### THANK YOU TO OUR FIRST EMERITUS TRUSTEES!

In 2021, the Foundation established the Board of Directors' Trustee Emeritus position. Two founding Directors, James "Jim" M. Loree and Francisco "Frank" Borges were given this honor. We thank them for their leadership and willingness to continue serving the Foundation.



Francisco "Frank" Borges



James "Jim" M. Loree

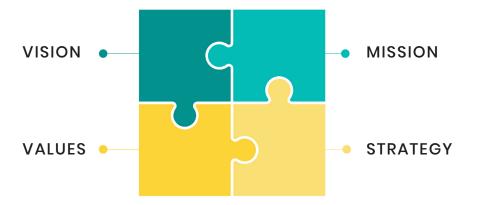
#### PLANNING FOR THE FUTURE!

In anticipation of the Forward with Faith campaign concluding in 2023, the HBF initiated a Strategic Planning process in 2021 to engage stakeholders in determining the Foundation's future focus.

The Strategic Planning process, led by an ad-hoc committee of the Board of Directors, will determine the Foundation's priorities and direction over a three year period from 2023-2025. The Directors are:

John Chapman, Co-Chair Jamie Kalamarides. Co-Chair Gail Baker

Beth Costello James Fanelli Peter Longo



The Hartford Bishops' Foundation, Inc.

## IMPACT REPORT



### **GRANTS**

The HBF carries out its mission by encouraging philanthropy and strategically investing in parishes, schools, ministries, and services that are integral to the Archdiocese's vibrancy and long-term sustainability.

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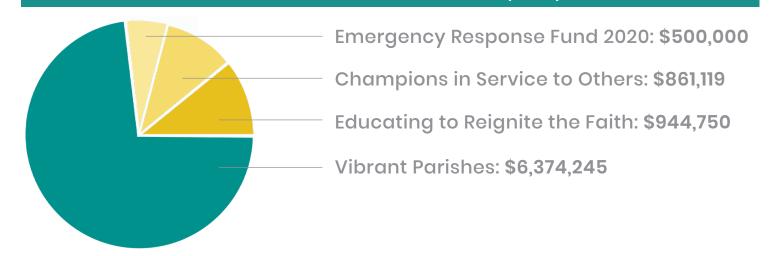
### **CAMPAIGN UPDATE**

38.4 MILLION
RAISED IN CASH & PLEDGES

**5,600** DONORS

500 VOLUNTEERS

### HBF GRANTS DISTRIBUTED THROUGH 2021: \$8,680,114



### **HBF GRANTS ANNUAL DISTRIBUTIONS**



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### 2021 LIGHT OF CHRIST AWARD

The Light of Christ Award is for educators who have shown incredible commitment to teaching and guiding students. To honor the work and ministry of our Catholic school educators the Foundation bestowed grants on 10 teachers, through our partnership with The Center for Catholic Education and Formation. Each teacher was awarded a personal grant and a grant for use in their classroom.



### ROBERT HOULE

"I consider it a privilege to offer educational ideas within the framework of Catholic ideals. It's a refreshing departure from the secular world around us."



### **NANCY MAIER**

"Catholic education has been my life's passion for over 30 years, and receiving this honor has touched me deeply."



### MARILYN HUBERT

"I try my best to give my students opportunities to share their love of God. They are remarkable young people..."



### **OUR 2021 LIGHT OF CHRIST AWARD RECIPIENTS**

#### **Christina Nunes**

Grade 2

St. Gabriel School

Windsor

#### Melanie Hartmann

Grade 3

East Shoreline Catholic Academy Branford

#### Patrick McLaughlin

Campus Ministry

East Catholic High School

Manchester

#### **Denise Gertz**

Grade 2

St. Rita School

Hamden

#### Marilyn Hubert

Grade 4

St. John Paul the Great Academy

Torrington

#### Gina Raymond

Middle School Math St. Mary School Simsbury

#### Nancy Maier

Middle School Language Arts St. Bridget School

Cheshire

#### Mary Ellen Kelly

Kindergarten

St. Mary-St. Michael School

Derby

#### Karin Rabatin

Grade 7 Science

STREAM Team Teacher

Catholic Academy of Waterbury

#### **Robert Houle**

Middle School Math St. Joseph School

**Bristol** 

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### BOARD OF DIRECTORS

Gail Baker

Retired. President Aftermarket Solutions Collins Aerospace

Robert Blackburn

**Executive Chairman** Palacajo Technology, LLC

Fritz Blasius

Principal **Blasius Chevrolet** 

Jeffrey Brighenti

Owner & President Avon Plumbing and Heating

Joseph F. Carabetta, Jr.

Chief Executive Officer The Carabetta Companies Co-Chairman

John M. Chapman Private Investor

**Paul Cusson** Founder/Chairman of the Board

Solar FlexRack

Brian A. Cutler Raytheon Technologies Chief Executive Officer

Loureiro Engineering Associates, Inc. Paul Kelly, MD

Christopher M. Dadlez President & Chief Executive Officer Peter J. Deckers. MD

**Dean Emeritus** UConn Medical School **UConn Health** 

Victor J. Dowling, Jr.

Partner Dowlina & Dowlina

James W. Fanelli

Managing Director, Market Director Bank of America Private Bank

Gary J. Giulietti

Manaaina Partner Lockton Partners. LLC

Jeffrey S. Hoffman

Hoffman Auto Group

Francis X. Hursev

Founder/President On Site Gas Systems, LLC

Ross Kearney

Corporate Vice President, Tax

Cardioloaist St. Mary's Hospital

Peter G. Kellv. Esa.

Managing Director MainStream Media, LLC John T. Livingstone

Principal

PricewaterhouseCoopers LLP

Peter F. Longo Retired.

Senior Vice President, UTC Operations **United Technologies Corporation** 

James A. Manafort

President

Manafort Brothers, Inc.

James A. Michener

Retired.

General Counsel & Secretary Assured Guaranty Ltd.

llse M. Niaro Philanthropist

Robert O'Hara

Member of the Firm Epstein Becker Green

**Gregory Oneglia** 

Vice Chairman **O&G** Industries. Inc.

Timothy Perra

VP. Public Affairs Stanley, Black & Decker, Inc.

Daniel P. Quigley

President Arcrite Automation & Mohawk Ventures

Peter Rappoccio

Owner & Founder SianPro. Inc.

**Curtis Robinson** 

Owner & President

**C&R Development Company** 

Joseph J. Savage

Retired

**Executive Vice Chairman** Webster Bank Hartford

Stephen Schott

Principal and Senior Director, CAPTRUST Institutional Religious Retirement and

Foundation Services

Mary-Ellen Sposato Rogers

Principal/Founder Excellere-Human Capital Management

Jean Pierre van Roov

Retired. Chairman

Otis Elevator/UTC

Thomas A. Weidman

President

Weidman Financial Services, LLC

Joseph M. Zubretsky President & Chief Executive Officer

Molina Healthcare

#### **ADVISORY COUNCIL**

Monsignor Thomas J. Barry Senior Status

Proton Therapy Partners

Reverend Christopher M. Ford Saint Peter Claver, West Hartford Monsignor John J. Georgia Church of Resurrection, Wallingford

Monisquor Thomas M. Ginty Saint Basil the Great Wolcott

Reverend John S. Golas Saint Jeanne Jugan, Enfield

Marek Kukulka CEO

Catholic Charities. Archdiocese of Hartford

Monsignor Robert F. Tucker Saint Louis de Montfort, Litchfield

### **BOARD OF DIRECTORS** LEADERSHIP TEAM



James C. Smith. General Chair Owner and CEO, JCSmithAdvisors



**Beth Costello** Fxecutive VP & Chief Financial Officer The Hartford

**REGIONAL CHAIRS** 



Reginald J. Eadie, M.D., M.B.A. President & Chief Executive Officer Trinity Health of New England



John J. (Jamie) Kalamarides Retired, President Prudential Group Insurance

**Kerry Alys Robinson** 

Leadership Roundtable

Opus Prize Foundation

Global and National Initiatives

**Executive Partner** 

**Executive Director** 







S.T.D. President, HBF Archbishop,

Archdiocese of Hartford

Most Reverend Leonard P. Blair,



**Very Reverend** Steven C. Boguslawski, V.G.

Treasurer. HBF Vicar General & Moderator of the Curia Archdiocese of Hartford



Very Reverend Daniel J. McLearen Secretary, HBF, Inc. Rector, Cathedral of St. Joseph

**FOUNDATION LEADERSHIP** 

Archdiocese of Hartford

William McLean, Jr.

Acting Executive Director, HBF Chief Development Officer Archdiocese of Hartford



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