

2025 Christ Church Parish Report

Christ Church Foundation

The Christ Church Foundation, established in 1979, was incorporated with the mission to support, benefit, care for and maintain the buildings and grounds of Christ Church, to support the mission of Christ Church outside of the parish, to support and benefit the restoration of Christ Church, and to support and administer Thanksgiving and other and memorial gifts to Christ Church. The Foundation is managed by a Board of Trustees, who are elected by the Vestry.

In 2025, the Christ Church Foundation, thanks to the sustained generosity and support of our parish family and friends, was able to make distributions to the church totaling \$238,000 – representing 4% of the rolling average of the fund assets over the preceding three years. In 2026, the Foundation will distribute a total of \$263,000. These amounts are distributed quarterly for the continuing care of the church, buildings and grounds and other uses consistent with the Foundation's Articles of Incorporation, thereby serving ministry today and for generations to come.

Put another way, the Foundation's distribution allows the parish to use our pledges and other income in a myriad of ways to run the church without having to devote approximately a quarter million dollars to repair and maintenance of our historic church structure and grounds.

The Foundation follows an investment strategy that balances distributions with earnings over a three-year rolling average, ensuring that the assets will provide funds for the future. The trustees also oversee the independently-managed William Smith Trust.

We thank all who made current and memorial gifts to the Foundation during 2025.

In addition to these generous donations from members and friends of our parish, through 2025, the Foundation has received nearly 100 realized or committed testamentary or other planned gifts. We ask that everyone prayerfully give consideration to making the Foundation a part of your charitable giving and estate planning. If you are so moved, please notify the Foundation of your intent to include a lasting gift to the church through your estate or otherwise. The trustees are grateful to all who have made known their intent to include a lasting gift to the church through their estate.

I invite you to join with the Foundation in preserving Christ Church's physical campus and our mission outside of the parish. Supporting the Foundation can be done simply through your financial institution and does not require one to adjust a will. For further information on how you can help, please contact, in confidence, president@ccalex.foundation.

Since its founding, the Christ Church Foundation has embodied the continuing legacy of the faith and support of our parish family. We enjoy this church today because of the generosity of those who came before us, and we are privileged to be able to give to those who will follow for years to come.

William Baker

President

Christ Church, Alexandria, Virginia Foundation

President@ccalex.foundation

Value of Christ Church, Alexandria, Virginia Foundation Assets (in '000's)

As of December 31, 2025

Foundation funds, managed by Creative Planning on behalf of Trustees	\$ 6,518
William Smith Trust, managed by Truist under terms of bequest	<u>456</u>
Total	\$ 6,974

Tri-Centennial Trust, managed by Creative Planning on behalf of Trustee	\$ 631
Daniel E. Offutt, III Charitable Trust, managed by Creative Planning on behalf of church	\$ 887