



# Board of Directors President SAN DIEGO COUNTRY ESTATES ASSOCIATION

## Jeffrey Wells

Dear homeowners,

Next Tuesday, April 15, is the last regular board meeting for your current Board of Directors. It has been an eventful year. Although we have worked hard to recover from the loss of key personnel and have brought on a highly capable new GM, we are not out of the weeds yet. Carl Weise, the aforementioned new GM, is a personable fellow, and I hope each of you gets a chance to meet him. He recently launched "Coffee with Carl," an open-ended Q&A session—look for future appearance dates in this very publication.

At next week's meeting, I will be presenting a timeline outlining the recent audit of the SDCEA Accounting Check Processing Procedure as well as its motivation. This presentation is intended to bring clarity and transparency to a topic discussed at our last Board meeting—one that has generated community interest and, in some cases, misinformation.

At the March 25 Board meeting, former Interim General Manager Pete Smith presented the results of a recent Accounting Process Check Audit. This audit was initiated after the Board Treasurer raised concerns about internal financial procedures.

A check audit examines the process by which payments are prepared, reviewed, and authorized for final sign-off before funds are disbursed. Its purpose is to ensure that these procedures are both accurate and compliant with our financial policies.

The audit was thorough, and as your Board President, I believe it's important that homeowners have access to a clear explanation of how these processes work. By presenting this timeline, I hope to provide reassurance and address any lingering questions—reinforcing our commitment to responsible governance and open communication.

I hope to see you all there.

With appreciation,

Jeffrey M. Wells  
President, SDCEA Board of Directors