

1. About You		
Today's Date:		
Preferred Name:		
Birthdate: Age:		
Home Address:		
APT /CONDO#		
CITY STATE ZIP		
☐ Single☐ Widowed☐ Married☐ Divorced☐ Separated		
Home #: () Cell #: () Work #: () Ext.: () Email:		
Employer:		
Occupation: How Long?		
Where & when are the best times to reach you?		
Whom may we thank for referring you?		
Other family members seen by us:		
General Dentist:		
Last Visit Date:		
2. Spouse Information		
Name: Employer: Cell #: () SS #: Birthdate:		

3. Orthodontic Insurance		
Primary Orthodontic Coverage Orthodontic Coverage? ☐ Yes ☐ No		
Insurance Co. Name:		
Insurance Co. Address:		
Insurance Co. Phone#:		
Group# (Plan, Local, or Policy#):		
Policy Owner's Name:		
Relationship to Patient:		
Policy Owner's Birthdate: SS #:		
Policy Owner's Employer:		
Secondary Orthodontic Coverage		
Orthodontic Coverage? Yes No		
Insurance Co. Name:		
Insurance Co. Address:		
Insurance Co. Phone#:		
Group# (Plan, Local, or Policy#):		
Policy Owner's Name:		
Relationship to Patient:		
Policy Owner's Birthdate: SS #:		
Policy Owner's Employer:		
4. Medical History		
Do you have a personal Physician? Yes No		
Physician Name:		
Phone #: () Date of last visit:		
Are you currently under the care of a physician for		
any type of illness? ☐ Yes ☐ No		
Please explain:		
Your current dental health is: ☐Good ☐Fair ☐Poor		
Are you taking any prescription/over-the counter		
drugs? ☐ Yes ☐ No		
List all:		

4. Medical History (continued)	Do you have any missing or extra permanent teeth?
For Women: Are you taking birth control pills?	☐ Yes ☐ No
Yes No	Do you like your smile? ☐ Yes ☐ No
	Do your gums ever bleed? ☐ Yes ☐ No
Are you pregnant?	Do you have any speech problems? \square Yes \square No
Are you nursing? ☐ Yes ☐ No	Your current dental health is:
Have you ever had any of the following diseases or	☐ Good ☐ Fair ☐ Poor
medical conditions? (Check all that apply)	Have you ever had an injury to your:
□ Abnormal Bleeding □ Hemophilia	☐ Mouth ☐ Teeth ☐ Chin
☐ Heart Surgery/Pacemaker ☐ Asthma/Arthritis	Do you generally breathe through your mouth?
☐ Anemia/Radiation Treatment ☐ Hepatitis ☐ Blood Transfusion	
☐ High/Low Blood Pressure ☐ HIV+/AIDS	☐ Yes ☐ No ☐ While Awake ☐ While Asleep
☐ Hospitalized for Any Reason ☐ Cancer/Chemotherapy	6. Patient Authorization
□ Severe/Frequent Headaches □ Congenital Heart Defect	I understand that the information that I have given is
☐ Diabetes/Tuberculosis (TB) ☐ Kidney Problems	correct to the best of my knowledge. I also understand
☐ Rheumatic/Scarlet Fever ☐ Mitral Valve Prolapse	that this information will be held in the strictest of
☐ Epilepsy/Seizures/Fainting ☐ Psychiatric Problems	confidence and it is my responsibility to inform this office
□ Difficulty Breathing □ Drug/Alcohol Abuse	of any changes in my medical status. I authorize the
□Emphysema/Glaucoma □Shingles	dental staff to perform any necessary dental services
☐ Fever Blisters/Herpes ☐ Sinus Problem	that I may need during diagnosis and treatment with my informed consent.
☐ Heart Attack/Stroke ☐ Ulcers/Colitis	miorited consent.
☐ Heart Murmur ☐ Venereal Disease	Signature of patient
Please list any serious medical condition(s) that you	This office reserves the right to verify the credit status of
have ever had:	potential patients and/or parents of patients prior to
	extending credit for treatment fees and may, at the
Are you allergic to any of the following?	discretion of this office, use the services of one or more
□ Aspirin □ Penicillin □ Dental Anesthetics	credit reporting services.
☐ Latex ☐ Tetracycline ☐ Any Metals/Plastics	
□Codeine □Erythromycin □Other	Signature of patient
Please list any other drugs/materials that you are	If this office accepts insurance, I understand that I am
allergic to:	responsible for payment of services rendered and also responsible for paying any co-payment and deductibles
5. Dental History	that my insurance does not cover.
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What are the main concerns that you would like	Signature of patient
orthodontic treatment to address?	Our office is committed to meeting or exceeding the standards of infection control mandated by OSHA. the CDC, and the ADA.
Have you ever been evaluated or had orthodontic	Office Use Only
treatment before? Yes No	I verbally reviewed the medical information with the
Have you ever had a serious/difficult problem	patient named herein.
associated with any previous dental work?	Doctor's Comments:
☐ Yes ☐ No	
Have you ever had any pain/tenderness in your jaw	
joint (TMJ/TMD)? ☐ Yes ☐ No	Initials: Date: