czl
comprehensive security solutions

Capabilities Statement

ENTERPRISE SECURITY · EXECUTIVE SECURITY · CRISIS PREPAREDNESS

CZL Security Solutions advises organizations, executives and family offices on Enterprise and Executive Security programs that are practical, proportionate and actually put into practice.

AREAS OF PRACTICE

Enterprise Security Advisory
Program assessments, strategy and roadmaps, and fractional security leadership.

Executive Risk Assessment & Forecasting
Structured assessments of risks facing your leaders, with leading indicators and clear thresholds for changing posture.

Event Security Planning
Plans, staffing models and coordination guidance for corporate events, live entertainment and sports, carried out by your team or a licensed provider.

Expert Witness & Litigation Consulting
Independent opinions on whether security programs, policies and practices were reasonable and consistent with industry standards, based on what was known or reasonably knowable at the time.

Executive Security Program Advisory
Design and evaluation of executive protection programs: exposure reviews, risk profiles, standards, and guidance on selecting and managing licensed providers.

Physical Security Assessments
Reviews of facilities, offices and residences: access control, technology, perimeter, policies and procedures.

Crisis Preparedness & Training
Crisis management and continuity plans, workplace violence prevention programs, tabletop exercises and awareness training.

Security Operations Program Review
Assessing, building and auditing security operations programs, SOPs, training and metrics.

Operationalizing security is the core of our work: as an independent advisor, we align expectations, responsibilities, training and procedures so your program, your team and your providers work day to day, not just on paper.

WHO YOU WORK WITH

Carlos Galvez Jr., CPP, PCI brings nearly 30 years across corporate security, law enforcement and EMS. He began as a uniformed security officer and served as a reserve police officer while building his corporate career, with roles at Cisco, Amazon and Juniper Networks, most recently as VP of Global Security and Crisis Management at Oportun. He has also held executive-level roles with security services providers, giving him a clear view of the economics of guard and vendor services, and of how to manage these major budget lines to deliver added value and measurable return.

- Global responsibility for supply chain and manufacturing security, executive protection programs and global teams
- Led protective details in high-risk destinations
- Managed an enterprise COVID-19 response that kept essential operations running
- Implemented workplace violence prevention programs; managed high-risk cases involving threats and targeted violence
- Consulted for multinational companies on enterprise security programs

CREDENTIALS

~30
years of security leadership

2006
board-certified in security management

- CPP and PCI, ASIS International
- Past President, ASIS International San Francisco Chapter
- Assistant Regional VP, ASIS International Western Region
- Vice President, SF Bay Area InfraGard Members Alliance
- In-house security leader and security services executive perspective

HOW AN ENGAGEMENT WORKS

01
Confidential consultation
A confidential conversation about your people, operations, concerns and goals.

02
Defined scope
A written scope and proposal before any work begins.

03
Assessment & recommendations
The gaps that matter and a practical plan you can carry out.

04
Operationalize
Aligning expectations, responsibilities, training and procedures so the plan works in practice.

Trust over fear, confidence over control. Request a confidential consultation.