



☐ New Patient  
☐ Existing Patient

**Existing Patient:** Please revise all information that has changed since your last visit

Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Cell Phone \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Gender: Male \_\_\_\_ Female \_\_\_\_ SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Birth-date \_\_\_\_/\_\_\_\_/\_\_\_\_

Referring Physician: \_\_\_\_\_

Circle One: Married - Single - Partnered – Widowed Name of Partner/Spouse/Significant Other \_\_\_\_\_

Patient Employed by: \_\_\_\_\_

Business Address \_\_\_\_\_

Business Phone: \_\_\_\_\_ Occupation \_\_\_\_\_

Name of Spouse/Responsible Party (If patient is minor): \_\_\_\_\_  
Last First MI

Spouse/Responsible party Employed by: \_\_\_\_\_

Business Address: \_\_\_\_\_

Business Phone: \_\_\_\_\_ Occupation \_\_\_\_\_

Responsible Party/Spouse SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Do you have medical Insurance? Circle One: No Yes If yes, please fill in the following information:

Name of Primary Insurance: \_\_\_\_\_ ID # \_\_\_\_\_ Group # \_\_\_\_\_

\*Subscriber's Name: \_\_\_\_\_ \*Birth-date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Insurance Address \_\_\_\_\_

Name of Secondary Insurance: \_\_\_\_\_ ID # \_\_\_\_\_ Group # \_\_\_\_\_

\*Subscriber's Name: \_\_\_\_\_ \*Birth-date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Insurance Address \_\_\_\_\_

\*This information is required by HIPPA

In case of an emergency, who should be notified? \_\_\_\_\_

Relationship \_\_\_\_\_ Phone: \_\_\_\_\_ How did you hear about us? \_\_\_\_\_

Preferred Pharmacy & zip code: \_\_\_\_\_

### Assignment of Insurance Benefits

I, the undersigned, hereby authorize the release of any information relating to all claims for benefits submitted on behalf of myself and/or dependents. I further expressly agree and acknowledge that my signature on this document authorizes my provider to submit claims for benefits, for services rendered or for services to be rendered, without obtaining my signature on each and every claim to be submitted for myself and/or dependents, and that I will be bound by this signature as though the undersigned had personally signed the particular claim.

I \_\_\_\_\_ hereby authorize \_\_\_\_\_  
(Name of Insured) (Name of Insurance Company)

to pay and hereby assign directly to Louisville Lifestyle Medicine all benefits, if any, otherwise payable to me for his/her services as described on the attached forms. **I understand I am financially responsible for charges incurred.** I further acknowledge that any insurance benefits, when received by and paid to Louisville Lifestyle Medicine will be credited to my account, in accordance with the above said assignment.

\_\_\_\_\_  
Authorized Signature of Subscriber

\_\_\_\_\_  
Date

### Email Policy

I authorize the use of \_\_\_\_\_, my email address, as a form of correspondence of my medical information with Louisville Lifestyle Medicine's providers. I may cancel the use of this email address for correspondence of my medical information at any time by giving written notice to the address listed below.

\_\_\_\_\_  
Signature of Patient/Legal Guardian

\_\_\_\_\_  
Date

### Consent for Treatment

I (or my legal guardian/parent) authorize Louisville Lifestyle Medicine to provide medical care reasonable by today's standards.

\_\_\_\_\_  
Signature of Patient/Legal Guardian

\_\_\_\_\_  
Date

### Medicare Authorization

#### IF YOU ARE COVERED BY MEDICARE, PLEASE SIGN AND DATE BELOW

I request payment of authorized Medicare benefits be made either to me or on my behalf to Louisville Lifestyle Medicine for any services furnished to me by LLM. I authorize any holder of medical information about me to release to the Center for Medicare and Medicaid Services (CMS) and its agents any information needed to determine these benefits payable for related services. I understand my signature requests that payment be made and authorize release of medical information necessary to pay the claim. If "other health insurance" is indicated in item 9 of the HCFA-1500 form, or elsewhere on other approved claim forms or electronically submitted claims, my signature authorizes releasing of the information to the insurer or agency shown. In Medicare assigned cases, the health care provider or supplier agrees to accept the charge determination of the Medicare carrier as the full charge, and the patient is responsible only for the deductible, co-insurance, and non-covered services, Co-Insurance and the deductible are based upon the charge determination of the Medicare carrier.

\_\_\_\_\_  
Signature of Beneficiary

\_\_\_\_\_  
Date

## LOUISVILLE LIFESTYLE MEDICINE

### **Consent to Treatment: Authorization to Release Information: and Statement of Financial Responsibility**

**Patient Name:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

Louisville Lifestyle Medicine (LLM) appreciates the confidence you have shown in choosing us to provide for your medical needs. The service you have elected to participate in implies a financial responsibility on your part. This responsibility obligates you to ensure payment in full of your fees. As a courtesy, we will verify your coverage and bill your insurance carrier on your behalf. However, you are ultimately responsible for the payment of your bill.

You are responsible for payment of any co-payment at the time of service and for any deductible /coinsurance as determined by your contract with your insurance carrier. Many insurance companies have additional stipulations that may affect your coverage. You are responsible for any amount not covered by your insurer. If your insurance carrier denies any part of your claim, or if you and your provider elect to continue treatment past your approved period, you will be responsible for your account balance in full. If your account is not paid in full and is referred to a collection agency, any fees incurred in collecting on your unpaid balance will be your responsibility. For your convenience, we accept cash, checks and most major credit cards. Payment is expected by payment due date on your Monthly Patient Statement. Payments can be made at LLM, mailed to the address on your statement, or by calling our office at 502-365-4545.

I have read the above policy regarding my financial responsibility to LLM for providing medical services to the above-named patient or myself. I certify that the information provided is, to the best of my knowledge, true and accurate. I authorize my insurer to pay any benefits directly to LLM. I agree to pay LLM the full and entire amount of all bills incurred by me or the above-named patient, if applicable, any amount due after payment has been made by my insurance carrier.

**Signature:** \_\_\_\_\_ (relationship to patient: self – guardian – other: \_\_\_\_\_) **Date:** \_\_\_\_\_

You agree that in order for us to collect any amounts you may owe, we may contact you by any telephone number associated with your account. We may also contact you by sending text messages or emails, using any email address you provide to us.

**Signature:** \_\_\_\_\_ (relationship to patient: self – guardian – other: \_\_\_\_\_) **Date:** \_\_\_\_\_

**I acknowledge that the Notice of Privacy Practices and Notice for Federal Civil Rights is posted at the location in which I am receiving treatment and that I have read and understand the notice. I further acknowledge that I have the right to request a copy of the notice and one will be provided to me.**

**Signature:** \_\_\_\_\_ (relationship to patient: self - guardian - other: \_\_\_\_\_) **Date:** \_\_\_\_\_

### **CONSENT OF TREATMENT AND AUTHORIZATION TO RELEASE INFORMATION**

I am aware of my diagnosis and voluntarily consent to have LLM, through its appropriate personnel, provide evaluation and/or treatment as prescribed by my provider. I understand the practice of medical treatments is not an exact science, and I acknowledge that no guarantees have been given to me regarding the successful completion or the results of the treatment provided. I understand that I have the right to ask questions at any time during the course of my care.

**Signature:** \_\_\_\_\_ (relationship to patient: self - guardian - other: \_\_\_\_\_) **Date:** \_\_\_\_\_

I further authorize LLM to release to appropriate agencies, any information acquired in the course of my or the above-named patient's examination and treatment necessary to secure payment for services provided.

**Signature:** \_\_\_\_\_ (relationship to patient: self - guardian - other: \_\_\_\_\_) **Date:** \_\_\_\_\_



**\*REMINDER\***

**MISSED APPOINTMENT POLICY**

We are pleased that you have chosen us to provide your care. Should you miss your scheduled appointment, either medical or aesthetic, it inconveniences not only our staff but also those individuals who need access to our office in a timely manner.

Our office implemented a missed appointment policy beginning August 15, 2018.

**A missed appointment is when you fail to show up for a scheduled appointment, or if you do not call (e-mails or texts will NOT be accepted) to cancel within 24 hours of the scheduled appointment time.**

Our relationship with you is built on mutual trust and respect. As such, we strive to be on time for our scheduled appointments and ask that you give us a courtesy phone call 24 hours ahead when you are unable to keep your appointment.

Please work with us to provide you with the best possible care you deserve.

**All scheduled office visits:**

1. First (1<sup>st</sup>) missed appointment: You will be charged a missed appointment fee of \$50.00, you may reschedule your appointment only after missed appointment fee is paid.
2. Second (2<sup>nd</sup>) missed appointment: You will be charged a missed appointment fee of \$50.00, you may reschedule your appointment only after missed appointment fee is paid.
3. Third (3<sup>rd</sup>) missed appointment: You will need to pay ahead of time full price of appointment for next appointment.

Name (printed):\_\_\_\_\_ date:\_\_\_\_\_

Signature:\_\_\_\_\_



# Louisville Lifestyle Medicine

## New Patient Information PT (page 1 of 4)

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ E-Mail Address: \_\_\_\_\_

Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_ Sex: \_\_\_\_ Social Security Number \_\_\_\_\_

Marital Status: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Home phone: \_\_\_\_\_

Employer/School: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer Address: \_\_\_\_\_ Work Phone No: \_\_\_\_\_

Spouse (or parent, if minor): \_\_\_\_\_ Phone No: \_\_\_\_\_

Spouse (or parent, if minor) Employer: \_\_\_\_\_ Address: \_\_\_\_\_

Contact person outside of home: \_\_\_\_\_ Phone No.: \_\_\_\_\_

Referring Physician: \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_

If Minor Child, name of Guarantor: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address if different than above: \_\_\_\_\_

Onset Date (injury, accident, or recent date symptoms started): \_\_\_\_/\_\_\_\_/\_\_\_\_ did you have Surgery? ☐ Y ☐ N Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Was this injury the result of a Motor Vehicle Accident? ☐ Work related injury ☐ (if Yes please provide injury date above)

W/C or MVA Insurance Company \_\_\_\_\_ Adjuster Name \_\_\_\_\_ Claim # \_\_\_\_\_

Health Ins. Co. \_\_\_\_\_ ID # \_\_\_\_\_ Policy Holder \_\_\_\_\_

Would you like appointment reminders: ☐ Y ☐ N: If yes, would you like them by: Phone ☐ Email ☐ Text ☐

How did you hear about us? Family/Friend ☐ Referral ☐ Internet ☐ Other ☐

### **BILLING DISCLOSURES TO INDIVIDUALS INVOLVED IN PATIENT'S CARE**

There may be times when it is necessary for an individual directly involved in your care to call the facility to inquire about your personal health information or billing information. Please take a few moments to complete this section.

I authorize LLM to disclose my health information that is directly related to my current treatment at LLM to the individual(s) listed below for purposes of their role in my treatment or payment for the health services that I have received. Such persons involved in your care may include spouses, children, blood relatives, roommates, boyfriends or girlfriends, domestic partners, neighbors and colleagues.

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Signature: \_\_\_\_\_ (relationship to patient: self – guardian – other) Date: \_\_\_\_/\_\_\_\_/\_\_\_\_



# PT Medical Screening Form – (page 2 of 4)

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Diagnosis from referring physician:

In the past month, have you frequently been bothered by feeling down, depressed or hopeless?.....Yes ... No

In the past month, have you frequently been bothered by having little interest in things or have you lost pleasure in doing things?..... Yes ... No

Do you have a problem with?(check all that apply)

- ☐ Hearing      ☐ Speech  
☐ Vision      ☐ Communication

Do you regularly exercise?..... Yes ... No

Number of days per week? \_\_\_\_\_ Number of minutes per session? \_\_\_\_\_

Please list any medicine allergies you may have: \_\_\_\_\_

Are you allergic to Latex? Yes...No      Adhesives? Yes...No

Please list or provide a copy of the medications you are currently taking: (dosages not necessary)

## In the Past 3 Months, Have You Experienced:

Unexplained change in your health? Yes...No

↳ If yes, please describe: \_\_\_\_\_

Explained illness or injury? Yes...No

↳ If yes, please describe: \_\_\_\_\_

Unexplained weight change? Yes...No

Night sweats? Yes...No

Fever? Yes...No

Numbness or tingling? Yes...No

Changes or difficulty with bowel? Yes...No

Changes or difficulty with bladder? Yes...No

Please list any major surgeries in your past

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Other:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## Women:

Are you or could you be pregnant? ..... Yes ... No

Patient/Representative Signature: \_\_\_\_\_ Therapist Signature: \_\_\_\_\_

# Medical Screening Form – (page 3 of 4)

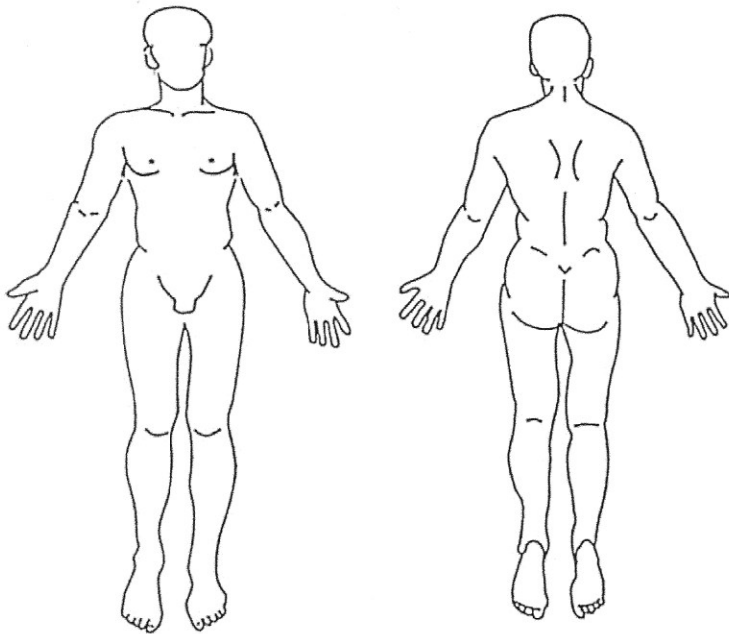
Name: \_\_\_\_\_ Date: \_\_\_\_\_

**Please use the diagram below to indicate where you feel symptoms right now.**

Use the key below to indicate the different types of symptoms:

**KEY:** Pins & Needles = 0000000  
Burning = XXXXXX

Stabbing = ///////////////  
Deep Ache = ZZZZZZZ



Please mark your **best (B)**, **current (C)**, and **worst (W)** level of pain or symptom on the following line:

0 1 2 3 4 5 6 7 8 9 10  
(0 = none → 10 = worst imaginable. Indicate level for each with B, C, and W)

What makes your pain or symptom worse?

What makes your pain or symptom better?

Are your symptoms: (check one)

☐ Getting worse ☐ The same ☐ Improving

How are you able to sleep at night? (check one)

☐ Fine ☐ Moderate Difficulty ☐ Only with Medication

Do you have pain at night? Yes ... No

When (date) did your problem begin? \_\_\_\_\_

Have you been treated for this before? Yes ... No

When? How? \_\_\_\_\_

## PATIENT SPECIFIC FUNCTIONAL SCALE

Please list three (3) activities that you are having difficulty performing. Please rate your ability next to each activity

(0 = unable to perform → 10 = can perform normally)

1. \_\_\_\_\_

0 1 2 3 4 5 6 7 8 9 10

2. \_\_\_\_\_

0 1 2 3 4 5 6 7 8 9 10

3. \_\_\_\_\_

0 1 2 3 4 5 6 7 8 9 10

Other Relevant Information? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Patient or Representative Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Reviewer Signature/Initials: \_\_\_\_\_ Date: \_\_\_\_\_



# Medical Screening Form – (page 4 of 4)

Name: \_\_\_\_\_ Date: \_\_\_\_\_

How did this injury/exacerbation occur? \_\_\_\_\_

Have you had any falls this past year: ☐ YES ☐ NO If yes, how many? \_\_\_\_\_

Have you ever had any of the following? (circle) EMG CT SCAN MYELOGRAM MRI XRAY

Have you ever, or are you presently being treated for any of the following conditions:

Acquired Respiratory Distress Syndrome	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Angina	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Anxiety or Panic Disorders	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Arthritis (RA or OA)	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Asthma	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Chronic Obstructive Pulmonary Disease	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Congestive Heart Failure (CHF)	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Degenerative Disc Disease (back diseases, spinal stenosis, severe chronic back pain)	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Depression	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Diabetes	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Emphysema	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Hearing Impairment	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Heart Attack	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Multiple Sclerosis	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Osteoporosis	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Parkinson's Disease	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Peripheral Vascular Disease	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Stroke or TIA	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Upper Gastrointestinal Disease (ulcer, hernia, reflux)	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Visual Impairment (glaucoma, macular degeneration, cataracts)	<input type="checkbox"/> YES	<input type="checkbox"/> NO