

DID YOU KNOW?

Estate planning Isn't just for the **wealthy** - it is a vital process for anyone who wants to ensure their loved ones are cared for

WE OFFER FLAT RATES!

WILL PLAN

\$2,500 - Couple

\$1,800 - Individual

Will(s); Finance Power(s); Health Power(s); Letter(s) of Instruction

STANDARD REVOCABLE TRUST PLAN

\$4,200 - Couple

\$3,400 - Individual

Trust; Schedule A; Certification of Trust; Will(s); Finance Power(s); Health Power(s); Letter(s) of Instruction; Real Property Deed(s) (up to 3)

CONTACT US



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ESTATE PLANNING LEGAL SERVICES

TRUSTS (REVOCABLE/IRREVOCABLE)

WILLS + GUARDIANSHIP FOR MINORS

POWER OF ATTORNEY FOR FINANCE

HEALTH CARE POWER OF ATTORNEY

INSTRUCTION LETTERS



ESTATE PLANNING - TAILORED FOR YOU

At our firm, estate planning is never one-size-fits-all. We take the time to understand **what matters most** to you—your family, your values, and your legacy—then craft a **personalized plan to help you protect it all**.

Whether you need a basic will or a more sophisticated trust, **we offer thoughtful, legally sound solutions—without unnecessary complexity or inflated costs**.

More importantly, **we view estate planning as an ongoing relationship, not a one-time transaction**. As your life changes, we will be here to help your plan evolve with it.



TOP REASONS TO PLAN

- Peace of mind
- Avoiding probate
- Naming guardians for minor children
- Ensuring your assets go to the right people
- Planning for blended families
- Supporting loved ones with special needs
- Appointing health care and financial decision-makers
- Documenting end-of-life preferences
- Providing for a spouse or partner
- Reducing estate and gift taxes
- Arrangements for pets or champion animals
- Minimize family disputes

COMPLEX PLANNING

Each of our attorneys is **highly skilled** in all areas of estate planning, including: drafting and structuring estate planning documents, charitable and legacy giving, probate and trust administration, representing clients in court, and planning for **unique assets** like family businesses, real estate, art, and life insurance.

- Charitable trusts
- Special needs trusts
- QTIP trusts
- Irrevocable life insurance trusts



Attorney **Arthur Nielsen** is a **Certified Specialist** in Estate Planning, Trust and Probate Law, through the State Bar of California Board of Legal Specialization