

2025 Giving Guide

We thank you for your generous support & commitment to our parish and school. We hope the guide below will be of assistance to you when making decisions about charitable gifts. If you have specific areas you'd like your gifts directed toward such as scholarships, grants, campaign, rebuilding, etc. or you have any additional questions, please reach out to Jennifer or Cheleigh at 402-336-1602.

Tax-favored Charitable Gifts To make a charitable gift in 2025 for Federal Income Tax purposes, you must **make your gift on or before December 31, 2025**. There are many ways to make a charitable gift to a qualified organization, such as St. Patrick's Church, St. Patrick Foundation, St. Joseph Amelia, St. Mary's School, or St. Mary's Foundation. Please find a summary of tax advantaged options and how to make a gift below.

Make a Qualified Charitable Distribution (QCD) of Individual Retirement Account (IRA) assets

If you are 70½ or older, a QCD charitable distribution is a way you can support the work of the Church.

- *Benefits of a QCD charitable distribution*
 - o Avoid taxes on transfers of any amount **up to \$100,000** from your IRA to the archdiocese, your parish or school
 - o Make a gift that is not subject to the deduction limits on charitable gifts
 - o Help further the work and mission of the Church
- *How a QCD charitable distribution gift works*
 - o Contact your IRA plan administrator to make a gift from your IRA to the Church
 - o Your IRA funds will be directly transferred to the Church to help continue our important work; they must be directly transferred from your IRA to the charitable organization to count as a Qualified Charitable Distribution
 - o Please note that IRA charitable rollover gifts do not qualify for a charitable deduction, but they can count as all or part of your required minimum distribution

To make a gift online

Visit our online giving site at:

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|--------------------|-------------------------------------------------------------------------------------------|
| St. Patrick Church | https://www.stpatoneill.org/giving |
| St. Joseph Amelia | https://www.stpatoneill.org/giving |
| St. Mary's School | https://www.stmarysoneill.org/support |

- Gifts made **before midnight on December 31, 2025**, are counted in the 2025 tax year.

To make a direct bank deposit

Contact the parish office at 402-336-1602/crsholes@archomaha.org for banking information.

To mail a gift via USPS

Ensure the gift is **postmarked by December 31, 2025**

St. Patrick Parish Office (St. Mary's Development)
313 E Hwy 20
O'Neill, NE 68763

- If you are mailing your gift on December 31, do not drop your gift in a mailbox, but take it into the post office to ensure it is postmarked December 31, 2025.

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To make a gift over the phone

Call the St. Patrick Parish Office **by 12 p.m. CST on Tuesday, December 31, 2025, at 402-336-1602**. If you are unable to call on or before that time, please make your gift online at <https://www.stpatoneill.org/giving> or <https://www.stmarysoneill.org/support>

Gift of Stock

A gift of long term appreciated publicly traded stock may entitle the donor to an income tax charitable deduction for the fair market value of the stock on the effective date of the gift and also avoid capital gains tax. In many cases it is more advantageous for a donor to donate the securities to a qualified organization than to sell the securities and donate the cash proceeds. If you have stocks that have lost value, but you still wish to use them to make a donation, they should be sold first and then the proceeds donated. However, we recommend that you consult your tax advisor for additional information.

To transfer stock to the parish/foundation/school:

1. Instruct your broker to transfer shares of stock to St. Patrick or St. Mary's using the following information. *If you would like to give to St. Joseph Amelia, please contact the parish office for more information at 402-336-1602.*

Broker: Edward Jones
415 E. Douglas
O'Neill, NE 68763

Contact: Randy Hupp or Julie Regan (402-336-3336)

Account Name & Federal Tax ID:

St. Patrick Catholic Church	47-0413713
St. Patrick Foundation	47-0413713
St. Mary's Catholic School	47-0413713
St. Mary's Foundation	47-0595726

2. Contact Jennifer Wallwey at 402-336-1602/jmwallwey@archomaha.org to ensure that we are aware of your pending stock transfer.
 - Upon receipt of the transfer, we will issue a stock transfer receipt to you. The gift is valued as the average of the high and low market price of the stock on the day of the transfer. Please note that the entire transfer process can take several business days.

Please contact the Parish Office with any questions at 402-336-1602.

Thank you for your prayerful consideration and generosity.