

# **Investment Highlights**



### Ainos powers three key technologies



### Capital efficient business model

- Cost-effective operations
- Outsourced manufacturing
- Extensive strategic partnership network
- Effective monetization strategy

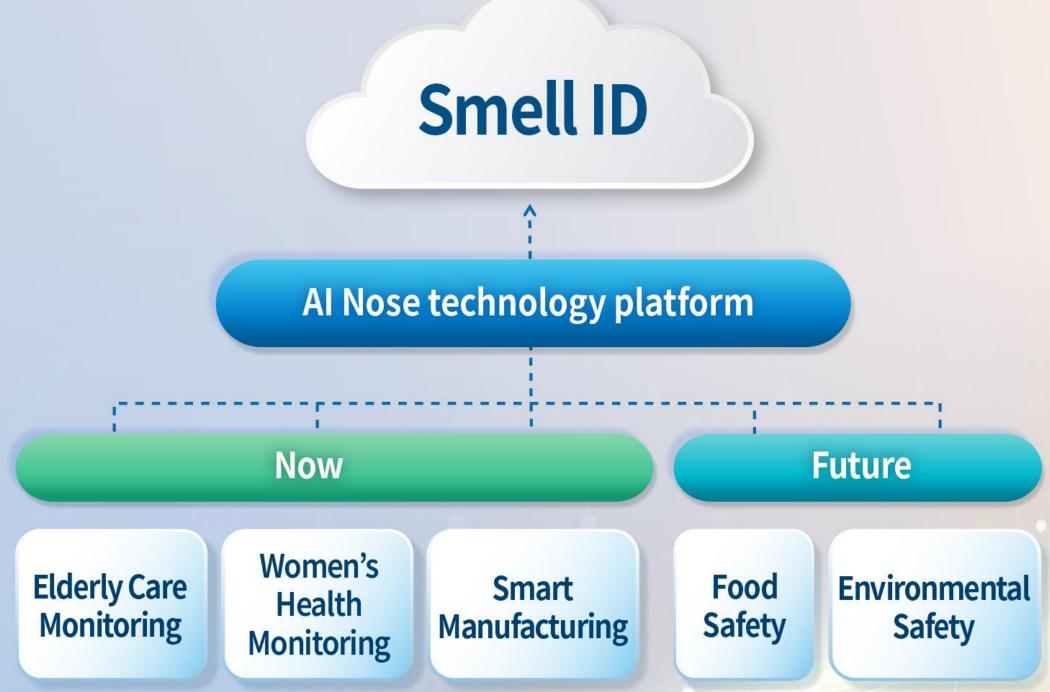
### **Key product pipeline**

- Al Nose: robotics, smart manufacturing, elderly care, women's health.
- VELDONA human and animal drug: HIV oral warts, Sjögren's syndrome, feline chronic gingivostomatitis (FCGS)

### **Al Nose Digitizes Scent**

- Al Nose gives Al the sense of smell,
   Al's key missing digital sense.
- With 13 years of data, global patents, proprietary AI, MEMS sensors, AI Nose digitizes scent into Smell ID.
- Deep root in healthcare: VOCS are powerful health data, enabling novel point-of-care testing (POCT) to manage health.
- We believe AI Nose has broad non-medical uses.
- We are expanding into industrial use-cases: robotics and smart manufacturing.









# Al Nose Opportunities

AI-powered Smell, Health Insights Revealed







## **Ainos Flora**

Women's health monitoring & STI testing



Non-invasive testing

in just minutes



Telehealth friendly

Transforming Care with Digital Access



Affordable

Multi-use lowers cost

**CO** 

376M

estimated new infections every year with 1 of 4 STIs



## **Ainos Pen**

Telehealth breath analyzer



**CHS430** 

Ventilator associated pneumonia



# Ainos VELDONA®

A New Approach to Treating Viral & Immune Diseases

1 High safety

Rare side effects

3

Lower treatment cost



Stable at room temperature

Propriety IP for easy oral mucosal administration

6

High bioavailability & patient compliance

# PHASE III

#### **HIV Oral Warts**

Orphan drug designation by U.S. FDA



Over 75% reduction in wart area

#### Sjögren's Syndrome

Rare disease



Increased unstimulated whole saliva and improvements in mouth dryness

### PHASE II COMPLETED



Aphthous Stomatitis



Chemotherapy -induced Stomatitis



Common Cold



Influenza



# TAIWAN CLINICAL STUDY

Feline Chronic Gingivostomatitis

(FCGS)







Leading the Next Wave of Medtech Innovation

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