

MEMBER ONLINE ACCESS REQUEST

CDF Community Fund Account Name:

Member Number:

Phone Number:

Authority to Operate:

(Please note: Only registered signatories may be nominated for Full Access, which enables the performance of transactions via CDF Community Fund Online. Transactions performed via CDF Community Fund Online must be authorised in accordance with the signing authority for each account, i.e. where signing authority specifies "2 to sign", then 2 passwords are required.)

I/We hereby request that CDF Community Fund issue a Online password to:

1. Name of Account Signatory: (please print)

Email:

Full access

Enquiry only

2. Name of Account Signatory: (please print)

Email:

Full access

Enquiry only

OFFICE USE ONLY

CONDITIONS:

1. I/We understand that anyone who has access to the Password(s) is able to transact on these accounts and I/we take responsibility to protect the Passwords and not disclose them to anyone else.
2. I/We acknowledge that I/we must ensure that payment details are correct. I/We are solely responsible for providing correct payment details including amount and payee details. CDF Community Fund has no liability for any payment made in accordance with details provided.
3. I/We will inform CDF Community Fund immediately I/we suspect that the security of the Passwords has been breached.
4. I/We understand that by applying for a Password that I/we will no longer receive regular correspondence by mail.
5. I/We understand that transactions performed before 2.00p.m. on a business day will be in our account overnight; transactions performed after 5.00p.m. will be in our account a business day later.
6. **I/We request to change the maximum total value of daily transactions from the default of \$2,000 to \$ _____ (maximum \$10,000) per day.**
7. If you're not a Catholic Employee, investments with the CDF Community Fund are not 'at call' deposits. Funds cannot be withdrawn on less than 31 days' notice. If you expect to require your funds on less than 31 days' notice you should not invest in this product. The requirement to give at least 31 days' notice does not apply where the request is to alleviate financial hardship that the account holder is suffering. In the event of early repayment, interest on the investment will be adjusted at a reduced rate as determined by CDF Community Fund from time to time.

Details of Bank Account/s* that I/We will transact against are as follows:

(only bank accounts held in your name permitted. Members can only link one account with one Authorised Deposit-taking Institution (ADI)/Bank)

1. Account Name:

BSB Number:

Account Number:

Debit required? Yes No

Credit required? Yes No

2. Account Name:

BSB Number:

Account Number:

Debit required? Yes No

Credit required? Yes No

3. Account Name:

BSB Number:

Account Number:

Debit required? Yes No

Credit required? Yes No

I/We have attached Direct Debit Requests forms for each account to be debited: (Please tick)

Signatory 1:

Date:

Signatory 2: (if joint account)

Date:

(Please note that if this account is a joint signatory account, that this form should be signed by both signatures)

View our Privacy Policy at <https://catholicdevelopmentfund.org.au/communityfund/privacy/>

CDFP Limited, a company established by the Australian Catholic Bishops Conference, has indemnified the CDF Community Fund ABN 94 380 397 118 (the Fund) against any liability arising out of a claim by investors in the Fund. In practice, this means your investment is backed by the assets of Catholic Archdiocese of Melbourne.

The Fund is required by law to make the following disclosure:

Investment in the Fund is only intended to attract investors whose primary purpose for making their investment is to support the charitable purposes of the Fund. Investor's funds will be used to generate a return to the Fund that will be applied to further the charitable works of the Catholic Church. The Fund is not prudentially supervised by the Australian Prudential Regulation Authority nor has it been examined or approved by the Australian Securities and Investments Commission (ASIC). An investor in the Fund will not receive the benefit of the financial claims scheme or the depositor protection provisions in the Banking Act 1959 (Cth). The investments that the Fund offers are not subject to the usual protections for investors under the Corporations Act (Cth) or regulation by ASIC. Investors may be unable to get some or all of their money back when the investor expects or at all and investments in the Fund are not comparable to investments with banks, finance companies or fund managers. The Fund's identification statement may be viewed at <https://catholicdevelopmentfund.org.au/communityfund/important-information/> or by contacting the Fund. The Fund does not hold an Australian Financial Services Licence. The Fund has entered into an intermediary authorisation with CDFCF AFSL Limited ABN 49 622 976 747, AFSL No. 504202 to issue and deal in debentures.

DIRECT DEBIT REQUEST



Request an Authority to debit the account named below to pay the CDF Community Fund

Request and Authority to Debit:

Surname or Company Name:

Given Names or ACN/ARBN:

("you") request and authorise the CDF Community Fund (User ID 516301) to arrange for any amount the CDF Community Fund may debit or charge you to be debited through the Bulk Electronic Clearing System from an account held at the financial institution identified below subject to the terms and conditions of the Direct Debit Request Service Agreement [and any further instructions provided below].

Name and address of financial institution at which account is held:

Financial Institution Name:

Financial Institution Address:

Details of account to be debited:

Name of Account:

BSB Number:

Account Number:

Acknowledgment:

By signing this Direct Debit Request you acknowledge having read and understood the terms and conditions governing the debit arrangements between you and the CDF Community Fund as set out in this Request and in your Direct Debit Request Service Agreement.

Signatures and Address:

Address:

(Sign and print full names. For joint accounts, both names are required. If signing for a company include your capacity for signing, eg. Director)

Signatory 1:

Print Name:

Date:

Signatory 2: (if joint account)

Print Name:

Date:

DIRECT CREDIT REQUEST

CDF Community Fund will utilise the bank account details provided above if you require transfer of funds to your bank account.

Signature:

Print Name:

Date:

View our Direct Debit Request Service Agreement at <https://catholicdevelopmentfund.org.au/communityfund/direct-debit-request-service-agreement/>

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