

Once complete, please email the signed form to csg@melbcdf.org.au or to your CDF Relationship Manager. Term Investment Maturity notices are delivered by email 3 to 7 days prior to the maturity of the investment.

Applicant Details

Organisation Name		CDF Client Number
<input type="text"/>		<input type="text"/>
Contact Name	Email	Mobile number
<input type="text"/>	<input type="text"/>	<input type="text"/>

Investment Details

Date	Amount	Term	Interest Rate
<input type="text"/>	\$ <input type="text"/>	<input type="text"/> months	<input type="text"/> % per annum. Current rates available here .

Source of Funds

Please debit CDF account number for \$ to be credited to the new investment

I/we will electronically transfer \$ to CDF's account at National Australia Bank, BSB 083 347 Acc 025471925

Lodgement reference

Maturity Instructions

Reinvest principal and compound interest for the same term at the applicable rate at the time of maturity until further notice.

Reinvest principal for the same term at the applicable rate at the time of maturity, and pay my interest to the nominated account, until further notice.

Redeem principal and interest to my nominated account.

Partially redeem \$ and reinvest the balance, including interest, for the same term at the applicable rate at the time of maturity until further notice.

Alternative arrangement – *please complete and return maturity instructions no more than 7 days before maturity.*

Nominated Account

CDF Account

Acc name

Acc number

External Account

Name of Financial Institution

Acc name

BSB Acc number

Authorised Signatories

Any of the account signatories below are required to authorise this and subsequent transactions including maturity advice:

Signatory 1

Full Name	D.O.B.	Mobile number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Address		
<input type="text"/>		
Email	Signature	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>

Signatory on existing CDF account/s? No Yes - Account number

Signatory requires CDF Online access to view the deposit? No Yes

Authorised Signatories continued

Signatory 2

Full Name	D.O.B.	Mobile number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Address		
<input type="text"/>		
Email	Signature	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>

Signatory on existing CDF account/s? No Yes - Account number

Signatory requires CDF Online access to view the deposit? No Yes

Signatory 3

Full Name	D.O.B.	Mobile number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Address		
<input type="text"/>		
Email	Signature	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>

Signatory on existing CDF account/s? No Yes - Account number

Signatory requires CDF Online access to view the deposit? No Yes

Signatory 4

Full Name	D.O.B.	Mobile number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Address		
<input type="text"/>		
Email	Signature	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>

Signatory on existing CDF account/s? No Yes - Account number

Signatory requires CDF Online access to view the deposit? No Yes

Disclosure Statement

The Fund is required by law to make the following disclosure. Investment in the Fund is only intended to attract investors whose primary purpose for making their investment is to support the charitable purposes of the Fund. Investors' funds will be used to generate a return to the Fund that will be applied to further the charitable works of the Archdiocese of Melbourne and the Dioceses of Sale, Bunbury and Ballarat. The Fund is not prudentially supervised by the Australian Prudential Regulation Authority nor has it been examined or approved by the Australian Securities and Investments Commission (ASIC). An investor in the Fund will not receive the benefit of the financial claims scheme or the depositor protection provisions in the Banking Act 1959 (Cth). The investments that the Fund offers are not subject to the usual protections for investors under the Corporations Act (Cth) or regulation by ASIC. Investors may be unable to get some or all of their money back when the investor expects or at all and investments in the Fund are not comparable to investments with banks, finance companies or fund managers. The Fund's identification statement may be viewed [here](#) or by contacting the Fund. The Fund does not hold an Australian Financial Services Licence.

Privacy Policy

Click [here](#) to review.