

Please use this form to make changes to the CDF Online daily online withdrawal limit for CDF transaction accounts and authorised payment limit for existing users.

Once complete, email the signed form and supporting documents to: csg@melbcd.org.au

Section 1 Account Holder Details

Name

CDF Member Number

Address

Section 2 Contact Details

Please provide the contact details for the person submitting this request. The contact person must be authorised to make this request on behalf of your organisation.

Name

Contact Number

Email

Section 3 Daily Online Withdrawal Limit

Complete this section to change the daily online withdrawal limit for your CDF transaction account. This limit is the maximum amount which can be withdrawn from the account each day, across all nominated CDF online users.

Account Number

Increase Limit to

 \$

This increase is

Permanent

Temporary – at expiry

decrease the limit to

\$

Decrease Limit to

 \$

This decrease is

Permanent

Temporary – at expiry

increase the limit to

\$

Section 4 Authorised Payment Limit

Complete this section to change the authorised payment limit for existing authorised CDF online users. This limit is the maximum amount the user can authorise per transaction.

User 1

Name

CDF Login

Increase Limit to

 \$

This increase is

Permanent

Temporary – at expiry

decrease the limit to

\$

Decrease Limit to

 \$

This decrease is

Permanent

Temporary – at expiry

increase the limit to

\$

User 2

Name

CDF Login

Increase Limit to

 \$

This increase is

Permanent

Temporary – at expiry

decrease the limit to

\$

Decrease Limit to

 \$

This decrease is

Permanent

Temporary – at expiry

increase the limit to

\$

User 3

Name CDF Login

Increase Limit to \$

This increase is Permanent Temporary – at expiry decrease the limit to \$

Decrease Limit to \$

This decrease is Permanent Temporary – at expiry increase the limit to \$

User 4

Name CDF Login

Increase Limit to \$

This increase is Permanent Temporary – at expiry decrease the limit to \$

Decrease Limit to \$

This decrease is Permanent Temporary – at expiry increase the limit to \$

Section 5 Account Holder Authority

This form must be signed by authorised signatories in line with the account authority held by CDF for your accounts. By signing this form on behalf of the account holder named in Section 1 of the form, I/we accept the following:

- All users accept and will comply with CDF Online Terms and Conditions – available on the CDF website www.catholicdevelopmentfund.org.au/communityfund/cdf-online-terms-and-conditions

Authorised Signatory 1

Full Name

Role

Signature

Date signed (dd/mm/yyyy)

Authorised Signatory 2

Full Name

Role

Signature

Date signed (dd/mm/yyyy)

Important Information

Disclosure Statement: The Fund is required by law to make the following disclosure. Investment in the Fund is only intended to attract investors whose primary purpose for making their investment is to support the charitable purposes of the Fund. Investors' funds will be used to generate a return to the Fund that will be applied to further the charitable works of the Archdiocese of Melbourne and the Dioceses of Sale, Bunbury and Ballarat. The Fund is not prudentially supervised by the Australian Prudential Regulation Authority nor has it been examined or approved by the Australian Securities and Investments Commission (ASIC). An investor in the Fund will not receive the benefit of the financial claims scheme or the depositor protection provisions in the Banking Act 1959 (Cth). The investments that the Fund offers are not subject to the usual protections for investors under the Corporations Act (Cth) or regulation by ASIC. Investors may be unable to get some or all of their money back when the investor expects or at all and investments in the Fund are not comparable to investments with banks, finance companies or fund managers. The Fund's identification statement may be viewed [here](#) or by contacting the Fund. The Fund does not hold an Australian Financial Services Licence.

Privacy Policy: View the CDF Privacy Policy on the CDF website catholicdevelopmentfund.org.au/privacy