CDF Online Limit Amendment Request



Please use this form to make changes to the CDF Online daily online withdrawal limit for CDF transaction accounts and the authorised payment limit for existing full access users (authorisers).

Once complete email the signed form : $\underline{\mathsf{csg@melbcdf.org.au}}$

Important Information

- To change the CDF Online daily online withdrawal limit for CDF transaction accounts complete sections 1, 2, 3 & 5
 TIP: Changes to the daily online limit does not also change the authorised payment limit for existing full access users (authorisers), you will need to also request a change to the payment limit for these users
- \bullet To change the authorised payment limit for existing full access users (authorisers) complete sections 1, 2, 4 ϑ 5

Section 1 Account Holder Details Name				
Name				
CDF Member Number	Address			
Section 2 Contact Details Please provide the contact details for the person submitting this request. The contact person must be authorised to make this request on behalf of your organisation. Name				
Contact Number	[mail			
Contact Number	Email			
Section 3 Daily Online Withdrawal Limit Complete this section to change the daily online withdrawal limit for your CDF transaction account. This limit is the maximum amount which can be withdrawn from the account each day, across all nominated CDF online users.				
Acc Number				
Effective from	change limit to	\$		
This change is Permanent	Temporary			
For Temporary changes:				
Effective from	change limit to	\$		
Section 4 Authorised Payment Limit Complete this section to change the authorised payment limit for existing full access CDF online users. This limit is the maximum amount the user can authorise per transaction.				
Name			CDF login	
Effective from	change limit to	\$		
This change is Permanent	Temporary			
For Temporary changes:				
Effective from	change limit to	\$		
Name			CDF login	
Effective from	change limit to	\$		
This change is Permanent	Temporary			
For Temporary changes:				

Effective from

change limit to \$

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Section 5 Account Holder Authority

This form must be signed by authorised signatories in line with the account authority held by CDF for your accounts. By signing this form on behalf of the account holder named in Section 1 of the form, I/we accept the following:

 All users accept and will comply with CDF Online Terms and Conditions – available on the CDF website <u>www.catholicdevelopmentfund.org.au/communityfund/cdf-online-terms-and-conditions</u>

Authorised Signatory 2
Full Name
Role
Signature
Date signed (dd/mm/yyyy)

Important Information

Disclosure Statement: CDPF Limited, a company established by the Australian Catholic Bishops Conference, has indemnified the Catholic Development Fund ABN 15 274 943 760 (the Fund) against any liability arising out of a claim by investors in the Fund. In practice, this means your investment is backed by the assets of the Catholic Archdiocese of Melbourne. The Fund is required by law to make the following disclosure. Investment in the Fund is only intended to attract investors whose primary purpose for making their investment is to support the charitable purposes of the Fund. Investors' funds will be used to generate a return to the Fund that will be applied to further the charitable works of the Archdiocese of Melbourne and the Dioceses of Sale, Bunbury and Ballarat. The Fund is not prudentially supervised by the Australian Prudential Regulation Authority nor has it been examined or approved by the Australian Securities and Investments Commission (ASIC). An investor in the Fund will not receive the benefit of the financial claims scheme or the depositor protection provisions in the Banking Act 1959 (Cth). The investments that the Fund offers are not subject to the usual protections for investors under the Corporations Act (Cth) or regulation by ASIC. Investors may be unable to get some or all of their money back when the investor expects or at all and investments in the Fund are not comparable to investments with banks, finance companies or fund managers. The Fund's identification statement may be viewed here or by contacting the Fund. The Fund does not hold an Australian Financial Services Licence.

Privacy Policy: View the CDF Privacy Policy on the CDF website catholicdevelopmentfund.org.au/privacy