

Please use this form to request an account closure or a withdrawal of funds from your CDF Community Fund account. All withdrawals and account closures are subject to a 31-day notice period except for accounts held by employees of a Catholic organisation.

Please send the completed form to:

- Email: csg@melbcdf.org.au
- Post: CDF Community Fund, PO Box 174, East Melbourne VIC 8002

Section 1 Account Holder Details

Full Name	Date of Birth	CDF Member Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Address		
<input type="text"/>		
Email	Mobile	
<input type="text"/>	<input type="text"/>	

For joint accounts, please complete this information for the second account holder:

Full Name	Date of Birth	CDF Member Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Address		
<input type="text"/>		
Email	Mobile	
<input type="text"/>	<input type="text"/>	

Section 2 Request Type

CDF Account Number

Please select the nature of your request:

- Close my CDF account
- Withdraw \$ from my CDF account

Section 3 Nominated Account Details

Please provide details of an account CDF Community Fund can direct debit or direct credit funds related to your request

- The account must be held in the name of the Account Holder(s) referenced in Section 1
- The account must be able to accept direct credits and direct debits
- Non-CDF Community Fund accounts must be held with an Australian authorised deposit-taking institution (ADI)

<input type="checkbox"/> CDF Community Fund Account	Acc name	<input type="text"/>	
	Acc number	<input type="text"/>	
<input type="checkbox"/> External Account	Name of Financial Institution	<input type="text"/>	
	Acc name	<input type="text"/>	
	BSB	<input type="text"/>	Acc number <input type="text"/>

If details of this account have not previously been provided to CDF Community Fund, please enclose a Bank Statement header, which confirms the Account Name, BSB/Account Number and the name of the ADI.

Section 4 Account Holder Authority

Please sign here to:

- Confirm you understand a 31-day notice period applies to your request (unless you are an employee of a Catholic organisation)
- Provide authority to credit your nominated account details in Section 3
- Confirm you are authorised to provide these instructions

Signatory 1

Full Name

Date

Signature

Signatory 2

Full Name

Date

Signature

Important Information

Disclosure Statement: The Fund is required by law to make the following disclosure. Investment in the Fund is only intended to attract investors whose primary purpose for making their investment is to support the charitable purposes of the Fund. Investors' funds will be used to generate a return to the Fund that will be applied to further the charitable works of the Archdiocese of Melbourne and the Dioceses of Sale, Bunbury and Ballarat. The Fund is not prudentially supervised by the Australian Prudential Regulation Authority nor has it been examined or approved by the Australian Securities and Investments Commission (ASIC). An investor in the Fund will not receive the benefit of the financial claims scheme or the depositor protection provisions in the Banking Act 1959 (Cth). The investments that the Fund offers are not subject to the usual protections for investors under the Corporations Act (Cth) or regulation by ASIC. Investors may be unable to get some or all of their money back when the investor expects or at all and investments in the Fund are not comparable to investments with banks, finance companies or fund managers. The Fund's identification statement may be viewed [here](#) or by contacting the Fund. The Fund does not hold an Australian Financial Services Licence.

Direct Debit Request Service Agreement: By signing this authority you acknowledge having read and understood the terms and conditions governing the debit arrangements between you and the CDF Community Fund as set out in this document – you can view the CDF Direct Debit Request Service Agreement on the CDF website catholicdevelopmentfund.org.au

Privacy Policy: You can view the CDF Privacy Policy on the CDF website catholicdevelopmentfund.org.au

Important Information: You can access a range of important information on the CDF website catholicdevelopmentfund.org.au