

Please complete this form and upload it to confirm your request to amend your CDF accounts. This document must be signed by the authorised representatives of your organisation, in line with the current account authority held by CDF.

## Section 1 Account Holder Details

Organisation Name	CDF Client Number
<input type="text"/>	<input type="text"/>
Address	
<input type="text"/>	
Postal Address - if different from above	
<input type="text"/>	
Phone Number	
<input type="text"/>	

## Section 2 Name & Contact details of the person submitting this request

Full Name	Role
<input type="text"/>	<input type="text"/>
Mobile	Email
<input type="text"/>	<input type="text"/>

## Section 3 Summary of this application

Add new Signatories	
<p><b>Signatory 1</b></p> <p>Full Name</p> <input type="text"/> <p>Date of Birth (dd/mm/yyyy)</p> <input type="text"/> <p>Add to: <input type="checkbox"/> All Accounts <input type="checkbox"/> Specific Accounts - list below</p> <p>List accounts here</p> <input type="text"/>	<p><b>Signatory 2</b></p> <p>Full Name</p> <input type="text"/> <p>Date of Birth (dd/mm/yyyy)</p> <input type="text"/> <p>Add to: <input type="checkbox"/> All Accounts <input type="checkbox"/> Specific Accounts - list below</p> <p>List accounts here</p> <input type="text"/>

Delete existing Signatories	
<p><b>Signatory 1</b></p> <p>Full Name</p> <input type="text"/> <p>Date of Birth (dd/mm/yyyy)</p> <input type="text"/> <p>Remove from: <input type="checkbox"/> All Accounts <input type="checkbox"/> Specific Accounts - list below</p> <p>List accounts here</p> <input type="text"/>	<p><b>Signatory 2</b></p> <p>Full Name</p> <input type="text"/> <p>Date of Birth (dd/mm/yyyy)</p> <input type="text"/> <p>Remove from: <input type="checkbox"/> All Accounts <input type="checkbox"/> Specific Accounts - list below</p> <p>List accounts here</p> <input type="text"/>

## Section 4 Authorisation

### Signatory 1 - mandatory

Full Name	Role	Date (dd/mm/yyyy)
<input type="text"/>	<input type="text"/>	<input type="text"/>

Signature

- Tick here to declare you are authorised to act on behalf of the organisation listed in section one of this form.
- Tick here to confirm the person listed in section two of this form has permission to submit the request to CDF.

### Signatory 2 - if required

Full Name	Role	Date (dd/mm/yyyy)
<input type="text"/>	<input type="text"/>	<input type="text"/>

Signature

- Tick here to declare you are authorised to act on behalf of the organisation listed in section one of this form.
- Tick here to confirm the person listed in section two of this form has permission to submit the request to CDF.

## Disclosures

By signing this document, you confirm the following:

1. You agree to comply with all terms and conditions associated with your Catholic Development accounts and services such as CDF online.
2. This document summarises the request submitted by your organisation via our CDF Account Amendment Webform
3. Electronic signatures are not acceptable on this document – a physical “wet” signature is required for all signatures
4. This document has been completed and signed by authorised persons on behalf of your organisation. Documents which are incomplete or are signed by non-authorised persons will not be accepted and no amendments will be actioned.
5. You understand that all signatories must be fully identified by Catholic Development Fund, and any individuals who do not meet our identification requirements will not be added to your accounts, or provided access to CDF online
6. All signatories must be electronically identified – you can view our Electronic Verification of Identity Statement [here](#)
7. Catholic Development Fund reserves the right to request further information before processing any amendments to your organisation’s accounts and services.
8. Catholic Development Fund reserves the right to deny requests to amend accounts.

## Disclosure Statement

The Fund is required by law to make the following disclosure. Investment in the Fund is only intended to attract investors whose primary purpose for making their investment is to support the charitable purposes of the Fund. Investors’ funds will be used to generate a return to the Fund that will be applied to further the charitable works of the Archdiocese of Melbourne and the Dioceses of Sale, Bunbury and Ballarat. The Fund is not prudentially supervised by the Australian Prudential Regulation Authority nor has it been examined or approved by the Australian Securities and Investments Commission (ASIC). An investor in the Fund will not receive the benefit of the financial claims scheme or the depositor protection provisions in the Banking Act 1959 (Cth). The investments that the Fund offers are not subject to the usual protections for investors under the Corporations Act (Cth) or regulation by ASIC. Investors may be unable to get some or all of their money back when the investor expects or at all and investments in the Fund are not comparable to investments with banks, finance companies or fund managers. The Fund’s identification statement may be viewed [here](#) or by contacting the Fund. The Fund does not hold an Australian Financial Services Licence.

## CDF USE ONLY

Webform reference#