Comunicato Stampa

Franchetti Group: Brazilian rail division reaches full operational capacity with five contracts at four of the country's leading groups

Three multi-year framework agreements and two completed projects: new contracts worth over €1 million

Arzignano (VI), 2 September 2026 – **Franchetti S.p.A.** (Ticker BIT: FCH), a multinational specializing in advanced diagnostics, digitalization and predictive maintenance solutions for infrastructure, announces that its rail division in Brazil has completed its start-up phase and is now fully operational, with **five contracts secured** with companies belonging to **four of the country's leading rail groups**, active in freight and passenger transport and together operating over **23,000 kilometers of network**.

Three of the five contracts are **multi-year framework agreements**, activated through subsequent service orders, while two projects have already been completed and approved within the contractually agreed terms. Together, the new contracts have a value **of over €1 million** and represent the first operational base for the Brazilian rail division, which can now develop further activities within the relationships already established with leading industry operators.

The division operates through specialized engineering services integrated with the Group's **proprietary technologies**, supporting survey, inspection and design activities for rail infrastructure. These activities use **LiDAR**, laser scanners and drones, as well as the proprietary platforms **StrucInspect**, for AI-assisted structural inspection, and **SideCheck** and **Argan**, for predictive maintenance and digital twin applications. Design is also developed using **BIM** methodology, making it possible to organize and use the data collected during operations in the subsequent asset management and maintenance phases.

Among the results already achieved, particular importance is held by the project carried out for **Vale**, one of the world's largest mining groups and among the leading global producers of iron ore. The engineering work carried out by the Group made it possible to increase the load capacity of four rail structures **from 27.5 to 32.0 tonnes per axle**, an increase of more than **16%**, without working on the foundations and while keeping the **line in service**. This result is a concrete example of the Group's ability to work on existing rail infrastructure, improving its performance through specialized engineering solutions without interrupting operations.

Also currently underway are **three contracts**, one with the country's largest freight rail operator and two with rail concessionaires belonging to one of the leading private railway mobility platforms in Brazil.

The entry into four major rail groups comes at a particularly favorable time for the sector. Brazil has approximately **30,000 kilometers of federally granted rail network**, and the new rail authorization regime has already led to plans for approximately **12,000 kilometers of new railways**, with private investment in the order of **R$241 billion**. Adding to this scenario are the renewal of existing concessions and the new planning cycle outlined in the National Logistics Plan (PNL) 2050, recently presented by the Brazilian government, which sets out a long-term vision for the development of the national transport network.

Paolo Franchetti, Chairman and CEO of the Franchetti Group, commented: "*Bringing our Brazilian rail division to full operational capacity marks an important step in Franchetti's international growth journey. We have succeeded in entering four major rail groups in the country at a time when the Brazilian market is preparing to face a new and significant investment cycle, with network expansion, the renewal of concessions and major infrastructure development programs. The value of the first contracts, over €1 million, shows that we are already fully operational. However, the most strategically significant aspect of this result lies above all in the quality of the position we have built, with five contracts and three multi-year framework agreements. Brazil represents a market of great interest for the Group, and today we can address its opportunities by combining ECR's expertise, the long-standing presence of Franchetti & Merola Engenharia Ltda and the Group's proprietary technologies. It is on this integration that we intend to continue building our growth in the country*".

Eng. Alexandre Dittert, General Manager of Franchetti & Merola Engenharia Ltda and CEO of ECR, stated: "*The result achieved in Brazil stems from our ability to combine the engineering expertise of our local structures with the Group's proprietary technologies. Our goal is not to limit ourselves to a single inspection or project, but to support operators in understanding and managing their infrastructure over time. Through our platforms, the data collected during operations becomes part of the asset's information base and can be used to support subsequent management, maintenance and planning decisions. The qualifications already obtained with major rail operators and the three multi-year framework agreements represent a solid foundation for further developing our relationships with these clients and progressively expanding the services offered. Today we have built a presence with four major rail groups in the country, and we can offer these operators a model that combines local technical responsibility, engineering and proprietary technology*".

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This press release is available at https://www.franchetti.tech in the "Investor Relations" section, "Financial Press Releases", and at www.1info.it.

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Franchetti
Franchetti is an international group specializing in advanced diagnostics, engineering and predictive infrastructure management. Founded in 2013 in Arzignano (VI), the Group combines specialized engineering expertise with proprietary technologies to support infrastructure concessionaires, managers and owners in understanding, assessing and managing their assets over time. Activities include inspection and diagnostics, structural assessment, design of interventions, digitalization and BIM, as well as technology solutions for predictive maintenance planning. Franchetti operates internationally across the main transport infrastructure sectors and has built experience on more than 50,000 equivalent highway and rail bridges.

Contacts:
Issuer
Franchetti S.p.A.

ir@franchetti.tech
Tel. +39 0444671443

Investor & Media Relations Advisor
My Twin Communication S.r.l.

franchetti@mytwincommunication.com
IR: Federico Bagatella | +39 331 8007258
PR: Marcello Mazzucchi | +39 338 2285823

Euronext Growth Advisor & Specialist
Integrae Sim S.p.A. | Tel: + 39 02 80 50 61 60