

Franchetti S.p.A.: The Annual General Meeting of Shareholders approves the financial statements for the year ended 31 December 2025 and confirms the distribution of a dividend of €0.04 per ordinary share

Arzignano (VI), April 30th 2026 – **Franchetti S.p.A.** (Ticker BIT: FCH), a multinational company specialising in advanced diagnostic solutions, digital monitoring and predictive maintenance of infrastructure, announces that the **Annual General Meeting of Shareholders** was held today **in ordinary session and on first call**, chaired by Paolo Franchetti

1. Approval of the financial statements for the year ended 31 December 2025 and presentation of the Group's consolidated financial statements for the year ended 31 December 2025.

The Shareholders' Meeting approved the financial statements for the year ended 31 December 2025 of Franchetti S.p.A., which carried out:

- **Sales revenues:** Euro 4.3 million, compared to Euro 4.5 million in 2024;
- **Value of Production:** Euro 7.4 million, compared to Euro 6.5 million in 2024;
- **EBITDA:** Euro 1.8 million, compared to Euro 1.9 million in 2024, with an EBITDA Margin (on the VdP) of 25%;
- **Net profit:** Euro 322 thousand (2024: Euro 378 thousand);
- **Net financial debt:** Euro 882 thousand of debt with a leverage ratio (NFD/EBITDA) of 0.49x (2024: Euro 1.3 million in cash);
- **Shareholders' equity:** Euro 18.5 million (2024: 12.3 million).

The shareholders' meeting then proceeded to examine the data relating to the Group's consolidated financial statements as at 31 December 2025, which include:

- **Sales revenues:** Euro 7.4 million, +32.4% compared to Euro 5.6 million in 2024;
- **Value of Production:** Euro 13.1 million, +45.7% compared to Euro 9.0 million in 2024;
- **EBITDA:** Euro 3.7 million, +8.2% compared to Euro 3.4 million in 2024, with an EBITDA Margin (on the VdP) of 28.1%;
- **Net profit:** Euro 855 thousand (2024: Euro 1.5 million);
- **Net financial debt:** Euro 2.1 million debt with a leverage ratio (NFD/EBITDA) of 0.6x (2024: Euro 1.1 million cash);
- **Shareholders' equity:** Euro 22.0 million (2024: 14.8 million).

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2. Allocation of profit for the year

The General Meeting also resolved to allocate the profit for the 2025 financial year, amounting to €322,367.53, as follows:

- **Euro 64,938.69** as retained earnings;
- **Euro 257,428.84** to be distributed as a total dividend, corresponding to Euro 0.04 per ordinary share (number of ordinary shares 6,435,721).

The ex-dividend date is scheduled for 29 June 2026, record date on 30 June 2026 and with payment on the following 1 July 2026.

The Minutes of the Shareholders' Meeting will be made available to the public within the terms and in the manner provided for by current legislation.

This press release is available on <https://www.franchetti.tech/investor-relations#ComunicatiStampaFinanziari> and www.linfo.it.

Franchetti S.p.A.

Franchetti S.p.A. is the head of the Franchetti Group, a pioneer in the field of management, diagnostics and predictive maintenance of infrastructures, bridges and viaducts in particular. Founded in 2013 in Arzignano (VI) with subsidiaries in Brazil and Canada, activities in the USA and India, Franchetti is an innovative SME that has operated on over 40,000 equivalent motorway and railway bridges worldwide. The Group boasts a technical and scientific curriculum that places it among the leading international experts in the sector. The activity is divided into two main business lines: diagnosis and therapy services for infrastructure maintenance with inspections and assessments, design of interventions and, construction management and ICT services for predictive planning of infrastructure maintenance. Franchetti has in fact developed two proprietary software that exploit the potential of artificial intelligence and predictive data analysis: Argan®, which makes it possible to estimate the life cycle of the infrastructure and therefore automatically derives the trend of the level of safety over time in the different scenarios and maintenance contexts, Pathwork®, which allows optimized management of road and motorway construction sites, infrastructures and for sustainable mobility and SIDECHECK®, able to intelligently compare the data collected relating to inspections, inspectors, planning, work estimates to make the evaluation process as objective and complete as possible.

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