

## Franchetti S.p.A.: Notice of change in share capital following the closure of the third and final exercise period of the "Franchetti Warrants 2022-2025" (1-15 October 2025)

Arzignano (VI), 11 November 2025 – **Franchetti S.p.A.** ("Franchetti" or the "Company" or the "Group", Ticker BIT: FCH), a company listed on the Euronext Growth Milan segment of the Italian Stock Exchange and parent of the multinational software development and engineering design Group focused on solutions for the safety and predictive planning of maintenance activities on infrastructure network structures, **announces the new composition of the share capital** resulting from the assignment of no. 765,217 newly issued Ordinary Shares of Franchetti S.p.A., following the exercise of no. 765,217 Warrants during the third and final Exercise Period of the "Franchetti Warrants 2022-2025" (ISIN IT0005508558).

|                        | Current           |                  | Previous          |                  | Variation        |                |
|------------------------|-------------------|------------------|-------------------|------------------|------------------|----------------|
|                        | Euro              | N° Shares        | Euro              | N° Shares        | Euro             | N° Shares      |
| <b>Total of which:</b> | <b>471,786.05</b> | <b>9,435,721</b> | <b>433,525.20</b> | <b>8,670,504</b> | <b>38,260.85</b> | <b>765,217</b> |
| Ordinary shares        | 321,786.05        | 6,435,721        | 283,525.20        | 5,670,504        | 38,260.85        | 765,217        |
| Multiple-vote shares*  | 150,000.00        | 3,000,000        | 150,000.00        | 3,000,000        | -                | -              |

\*10 votes per share

Pursuant to art. 26 of the Euronext Growth Milan Issuers' Regulation, the Company communicates, from the latest results in its possession, the update of the composition of its shareholder structure:

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Certified by:



| Shareholder               | N° of Tot. Shares | N° of Ord. Shares | N° of Multiple Vote Shares | % on Tot. Shares | % on Ord. Shares | % of Voting share capital |
|---------------------------|-------------------|-------------------|----------------------------|------------------|------------------|---------------------------|
| Franchetti Holding S.r.l. | 6,484,650         | 3,484,650         | 3,000,000                  | 68.72%           | 54.15%           | 91.90%                    |
| Axon Partners Group       | 758,500           | 758,500           | -                          | 8.04%            | 11.79%           | 2.08%                     |
| Algebris Investments Ltd. | 501,000           | 501,000           | -                          | 5.31%            | 7.78%            | 1.38%                     |
| Market                    | 1,691,571         | 1,691,571         | -                          | 17.93%           | 26.28%           | 4.64%                     |
| <b>Total</b>              | <b>9,435,721</b>  | <b>6,435,721</b>  | <b>3,000,000</b>           | <b>100.00%</b>   | <b>100.00%</b>   | <b>100.00%</b>            |

The Issuer will update the composition of the shareholder structure and provide timely information if communications are received from shareholders.

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This press release is available at <https://www.franchetti.tech/en-gb/investor-relations#Pressandfinancialreleases> and at [www.linio.it](http://www.linio.it).

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#### Franchetti S.p.A.

Franchetti S.p.A. heads the Franchetti Group, a pioneer in the management, diagnostics and predictive maintenance of infrastructure (bridges and viaducts in particular). Founded in **2013** in Arzignano (VI), with subsidiaries in **Brazil and Canada** and operations in the US and India, Franchetti is an **innovative SME** that has worked on **over 40,000** equivalent motorway and railway **bridges** worldwide. The Group boasts a technical and scientific track record that places it among the industry's leading international experts. Operations are broken into **two main business lines**: diagnosis and planning for infrastructure maintenance, with inspections and assessments, intervention planning and construction management and ICT services for the predictive programming of infrastructure maintenance. Franchetti has in fact developed **proprietary software** programs that leverage the potential of artificial intelligence and predictive data analysis: **Argan®** can estimate an infrastructure's life cycle and automatically assess safety levels over time for a range of maintenance scenarios and contexts, **Pathwork®** ensures the optimized management of road and highway works on infrastructure and to support sustainable mobility, while **SIDECHECK®** can intelligently compare collected data related to inspections, inspectors, schedules, and work estimates to make the evaluation process as objective and complete as possible. With a staff of 130 professionals, of which more than 90% have a degree in engineering, the Group achieved in the first six months of 2025 a Value of Production of 5.7 million Euros (+62% on 1H24) and an EBITDA of 1.8 million Euros (+68% compared to 1H24).

#### Contacts:

##### Issuer

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