

Franchetti S.p.A.: notified Consob of the update of the KID on the "Franchetti Warrants 2022–2025" program

Arzignano (VI), September 29, 2025 – **Franchetti S.p.A.** ("Franchetti" or the "Company" or the "Group", Ticker BIT: FCH), parent of the multinational software development and engineering design Group of the same name, which provides safety and predictive scheduling of maintenance activities on infrastructural network structures, announces that today it has notified the competent offices of Consob about the update of the KID on the "Franchetti Warrants 2022-2025" (ISIN code IT0005508558), as provided by current regulations.

The KID (Key Information Document) is a brief and standardized informative document prepared with the aim of depicting the characteristics of the product so that it is easily understandable and usable for investors. It is based on the European Regulation on Packaged Retail Investment and Insurance-based Investments Products (PRIIPs) related to pre-assembled retail and insurance investment products, thanks to which it aims to ensure comparability between different products whilst increasing the degree of information transparency regarding these products.

For more information, please refer to the KID (Key Information Document), available at https://www.franchetti.tech/investor-relations#Warrant.

This press release is available at https://www.franchetti.tech/investor-relations#ComunicatiStampaFinanziari and at <a href="https://www.franchetti.tech/investor-relations#ComunicatiStampaFinanziari and <a href="https://www.franchetti.tech/investor-relations#comunication

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Franchetti S.p.A.

Franchetti S.p.A. heads the Franchetti Group, a pioneer in the management, diagnostics and predictive maintenance of infrastructure (bridges and viaducts in particular). Founded in 2013 in Arzignano (VI), with subsidiaries in Brazil and Canada and operations in the US and India, Franchetti is an innovative SME that has worked on over 40,000 equivalent motorway and railway bridges worldwide. The Group boasts a technical and scientific track record that places it among the industry's leading international experts. Operations are broken into two main business lines: diagnosis and planning for infrastructure maintenance, with inspections and assessments, intervention planning and construction management and ICT services for the predictive programming of infrastructure maintenance. Franchetti has in fact developed proprietary software programs that leverage the potential of artificial intelligence and predictive data analysis: Argan® can estimate an infrastructure's life cycle and automatically assess safety levels over time for a range of maintenance scenarios and contexts, Pathwork® ensures the optimized management of road and highway works on infrastructure and to support sustainable mobility, while SIDECHECK® can intelligently compare collected data related to inspections, inspectors, schedules, and work estimates to make the evaluation process as objective and complete as possible. With a workforce of approximately 130 professionals, more than 90% of whom are engineering graduates, the Group achieved a Value of Production of Euro 9.0 million in 2024 (+28% on FY23) and EBITDA of Euro 3.4 million (+34% on FY23).

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