Franchetti S.p.A.: Results of the third and last exercise period of the "2022-2025 Franchetti Warrants" (October 1-15, 2025)

Arzignano (VI), October 15, 2025 - Franchetti S.p.A. ("Franchetti" or the "Company"" or the "Group", Ticker BIT: FCH), a company listed on the Euronext Growth Milan segment of the Italian Stock Exchange and parent of the multinational software development and engineering design Group focused on solutions for the safety and predictive planning of maintenance activities on infrastructure network structures, announces that, **on October 15, 2025, the third and last exercise period concluded of the "2022-2025" Franchetti Warrants" (ISIN IT0005508558), covering the period between October 1 and October 15, 2025 inclusive (the "Third Exercise Period").**

During this period, 765,217 Warrants were exercised and consequently 765,217 ordinary Franchetti shares were subscribed to, without indication of par value, at a price of Euro 3.99 per share, in the ratio of 1 (one) Conversion Share for every 1 (one) Warrant held, with regular dividend entitlement and the same characteristics as the Franchetti Ordinary Shares traded on Euronext Growth Milan on the date of issue of the Conversion Shares, for a total value of Euro 3,053,215.83. It should be noted that Franchetti Holding S.r.l., the majority shareholder and headed by Mr. Franchetti, the Company's Chairperson and Chief Executive Officer, proceeded to exercise 250,000 Warrants, for a total value of Euro 997,500

The issuance and making available for trading, through Monte Titoli S.p.A., of the Conversion Shares subscribed by Warrant holders during the Third Exercise Period will take place on the settlement day following the end of the last day of the Third Exercise Period.

The warrants for which no underwriting request was submitted, equals to 242,529 have ceased to be valid and have become definitively void.

The Company will publish the press release regarding the change in share capital following the filing of the successful execution of the capital increase with the Vicenza Companies Registration Office according to the legal deadlines.

For further details, reference should be made to the "Warrant Regulation" available at https://www.franchetti.tech/investor-relations#Warrant.

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This press release is available on the website https://www.franchetti.tech/en-gb, "Investor Relations/ Financial Press Releases" section and https://www.1info.it/PORTALE1INFO

Franchetti S.p.A.
Franchetti S.p.A. heads the Franchetti Group, a pioneer in the management, diagnostics and predictive maintenance of infrastructure (bridges and viaducts in particular). Founded in 2013 in Arzignano (VI), with subsidiaries in Brazil and Canada and operations in the US and India, Franchetti is an innovative SME that has worked on over 40,000 equivalent motorway and railway bridges worldwide. The Group boasts a technical and scientific track record that places it among the industry's leading international experts. Operations are broken into two main business lines: diagnosis and planning for infrastructure maintenance, with inspections and assessments, intervention planning and construction management and ICT services for the predictive programming of infrastructure maintenance. Franchetti has in fact developed two proprietary software programs that leverage the potential of artificial intelligence and predictive data analysis: Argan® can estimate an infrastructure's life cycle and automatically assess safety levels over time for a range of maintenance scenarios and contexts, Pathwork© ensures the optimized management of road and highway works on infrastructure and to support sustainable mobility, while Sidecheck© can intelligently compare collected data related to inspections, inspectors, schedules, and work estimates to make the evaluation process as objective and complete as possible. With a workforce of 70 professionals, more than 90% of whom are engineering graduates, the Group achieved a Value of Production of Euro 3.5 million in 1H24 (+22% on 1H23) and an EBITDA of Euro 1.1 million (+122% on 1H23)

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