

POLL

Do you actively segment and steward your mid-level donors?

- For sure. We steward this group with a clear plan.
- Sort of. We do pay attention to them but don't really do much differently from other segments.
- Hmmm...not even sure what our mid donor level is in our org.



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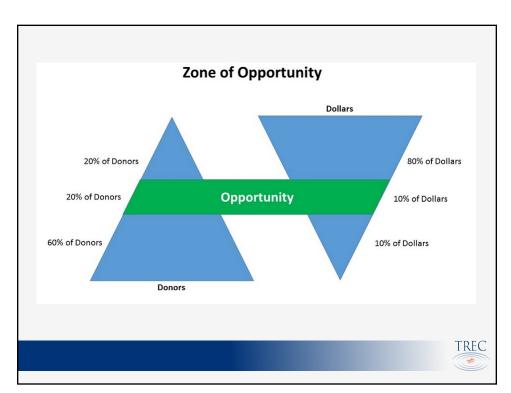


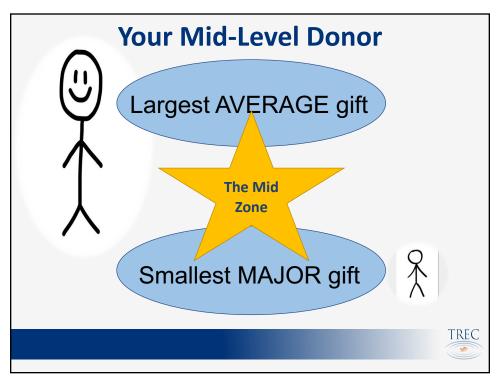
Your mid-level donors are...

- Unique to your organization's fundraising program
- Have proven affinity for your work
- Have capacity to give more over time
- Potential major or legacy donors



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Identification and Segmentation

- •Length of donor relationship?
- •Propensity to give?
- •Multiple annual gifts?
- •Incrementally larger gifts?
- •Geography?
- •Specific campaign?
- •New online engagement?





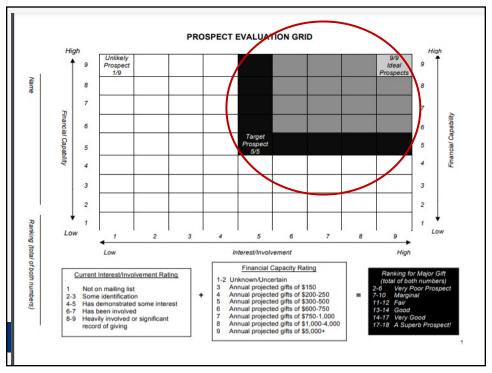
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Who are your mid level donors?

Frequent over BIG

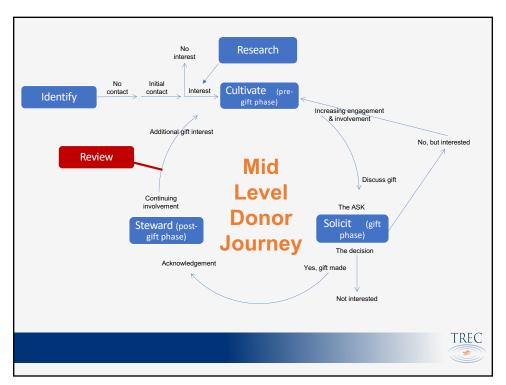


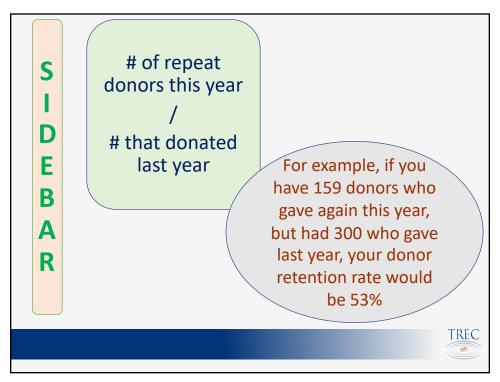




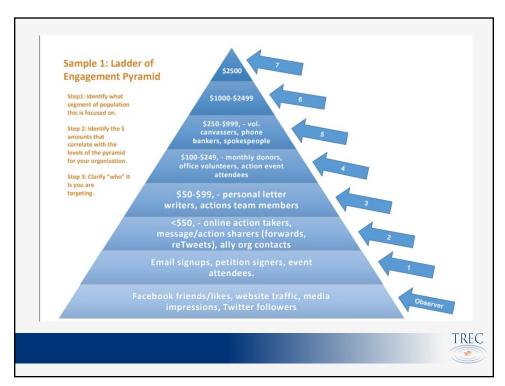


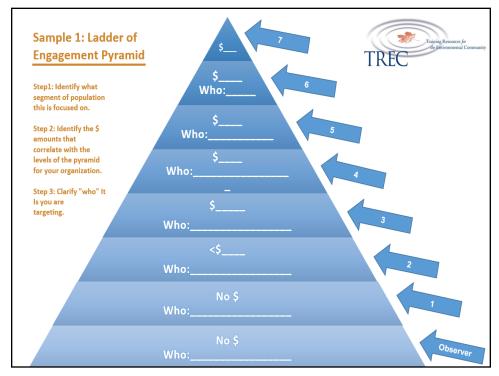




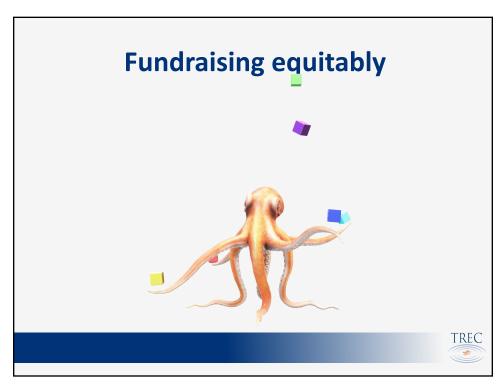








Level	Who are They?	What do they do in the org?	How do we keep them engaged?	How do we move them up the ladder?
Torchbearers	Champions, Board members, House Party Hosts, Steering Committee members, Interns, Staff members	-Raise \$ -Speak on behalf of the orgChair Committees -Organize events, -Manage program work -Lead stewardship activities -Act as extension of staff	-Personal Contact -Appreciation events -Small "gifts"	-Engage them as Legacy Donors -Hire them as staff
Strong Supporters	Activists/volunteers who engage at some level, Committee members	-Taking action – attending events, -Write letters to editors, Become members/ supporters by making financial contributions, -Serve on a committee	-Keep them regularly updated. -Provide "special" opportunities for them to engage/act, special invitations to events, presentations, stewardship trips	-Ask them to become more engaged/volunteer for specific projects or tasks that utilize their skills and support their interests -Tell them they are important and invite them to engage more deeply as donors, volunteers, stewards
Basic Supporters	Renewing members, New members you meet at events, Donors who have given more than one gift a year or a gift above minimum, Volunteers	-Donors who have given 2 years in a row at a modest amountVolunteers who help out consistently -Supporters who take action on behalf of org (write letter, make a call, sign a petition)	-Provide them with regular updates on volunteer opportunities -Ask them to take specific action -Ask them to give to a specific project -Invites to appreciation events	-Volunteer regularly on specific tasks
Engaged but not supporter	New entry level donors, people asking about volunteering, people attending stewardship trip as a participant	-give a small gift -take action on social media (e.g. "like" & "tweet"), forward emails	-Add them to regular updates/action request lists -Thank them for engaging/attending events	-Reaching out to them personally and asking them to become a member. -Add them to appeals/renewal lists.



"Don't treat donors like ATMs, appreciate every gift of every amount, build relationships, be transparent. And...where are the opportunities to do this work in a way where donors are not the center of your fundraising work?"

-Vu Le, How donor centrism perpetuates inequity...

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Donor Centric

- Focus is centered on the donor first
- Reinforces savior complex
- Perpetuates othering
- Reinforces \$ as the default measure of worth

Community Centric

- Work and mission is centered over donors
- Time is valued equally as money
- Fosters a sense of belonging, not othering
- Treat donors as partners and occasionally has difficult conversations



Equity in fundraising

Develop fundraising equity prompts in support of your teams' commitments

Provide opportunities for donors to be engaged with discussions about donor centric practices

Reflect on where you may be perpetuating stereotypes in your communications



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Equity lens questions for fundraising work

- •In what ways is this event inequitable?
- Have we used any biased, harmful, or non-inclusive language in this?
- How are we centering community in this work, and resisting donorcentric practices?





