



MONETA
CONSULTING

COMMERCIAL REALTOR

STRATEGIC PARTNERSHIP



Commercial Property

Summary

Your clients, whether looking to buy or sell, will benefit tremendously through your ability to provide an Engineer-based Cost Segregation Study Feasibility Report for **every** commercial property transaction. Add that to the fact that you can now reduce their property tax through our Property Tax Mitigation and your value proposition just improved tenfold.

And, that's just to start...

Our Commercial Real Estate Corporate Partnership Program provides a value-add component to realtors, brokerage and investment firms nationwide. We provide (3) core services that are highly beneficial to clients that have recently purchased commercial property or plan to sell: Specialized Tax Incentives, Cost Reduction Services and Telecom, Cloud & IT Services. And, we keep it simple. Our Partnership Program involves a simple introduction to your client and we take it from there. The referral agreement then calls for you to share in a fixed percentage of the revenue generated from said introduction.

Differentiate Your Services

CG Moneta's Specialized Tax Incentive Group is a dynamic team of legal, tax and engineering professionals that produces the technical documentation required by organizations to safely procure specialized tax incentives.

- Engineering Based Cost Segregation
- R&D Tax Credit (Section 41)
- DPD (Section 199)
- Real and Property Tax Mitigation
- Energy Policy Act of 2005 (Section 179D)
- IC - DISC Export Benefit

Private label opportunities are also available.

Benefits

- Attract new clients with a market-differentiating message
- Solidify current client relationships and loyalty
- Generate new revenue streams and increased profitability.
- Increase your brand awareness and reputation.
- A telecom, cloud & IT buying consortium with an average audit savings of 40%