

Item 1: Cover Page



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**Form ADV Part 2B – Brochure Supplement**

February 24, 2025

*For*

**John (“Billy”) William Amberg, II**

President, CEO, and Chief Compliance Officer

This brochure supplement provides information about Billy Amberg that supplements the Bloomwood Capital Advisors LLC (“Bloomwood Capital Advisors”) brochure. You should have received a copy of that brochure. Please contact Billy Amberg if you did not receive Bloomwood Capital Advisors’s brochure or if you have any questions about the contents of this supplement.

Additional information about Billy Amberg is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) which can be found using the identification number 6201853.

## Item 2: Educational Background and Business Experience

### **Billy Amberg**

Born: 1991

#### **Educational Background**

Bloomwood Capital Advisors currently has one management person. John William Amberg, II is a graduate of Presbyterian College with a BS in Economics and a BS in Business Administration. He graduated in May of 2014. John William Amberg, II is also a graduate of the University of North Carolina at Chapel Hill, Kenan-Flagler Business School with an MBA. He graduated in March 2020.

#### **Business Experience**

- September 2022 - Present, Bloomwood Capital Advisors, LLC, Manager, President and Chief Compliance Officer
- March 2017 - Present, Bloomwood Capital, Owner/Operator
- January 2019 - February 2024, Corporate Finance Associates, Managing Director
- January 2019 - February 2024, Corporate Finance Securities, Managing Director, Registered Representative
- March 2021 – August 2022, Cedar Valley Capital, IAR
- January 2018 – July 2018, Valley Ridge Partners, Managing Partner
- October 2016 – July 2018, Agricycle Namibia, Member of the Board of Directors
- June 2015 - June 2018, Morgan Stanley, Registered Associate
- January 2017 – January 2018, 7-21 Capital, Investor Relations
- June 2014 – June 2015, Morgan Stanley, Registered Associate

## Item 3: Disciplinary Information

Billy Amberg has never been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

## Item 4: Other Business Activities

Billy Amberg is not involved in any outside business activities that are investment-related or that takes more than 10% of his time or income.

## Item 5: Additional Compensation

Billy Amberg does not receive any economic benefit from any person, company, or organization, in exchange for providing Clients advisory services through Bloomwood Capital Advisors.

## Item 6: Supervision

Billy Amberg as Chief Compliance Officer of Bloomwood Capital Advisors, supervises the advisory activities of our firm. Billy Amberg is bound by and will adhere to the firm's policies and procedures and Code of Ethics. Clients may contact Billy Amberg at the phone number on this brochure supplement.

## Item 7: Requirements for State Registered Advisers

Billy Amberg has NOT been involved in an arbitration, civil proceeding, self-regulatory proceeding, administrative proceeding, or a bankruptcy petition.