



FARRAR & WILLIAMS, PLLC

ATTORNEYS AT LAW

Practice Limited to Trusts, Estates and Elder Law

ESTATE PLANNING SCHEDULE*

(Effective January 1, 2026)

I. Alternate Trust Plans:

A. Basic Revocable Trust Plan (Single Person)*.....	\$2,250
B. Basic Revocable Joint Trust Plan (Husband and Wife with Non-Taxable Estate*).....	\$3,250
C. Joint Revocable Trust (Husband and wife with Non-Taxable Estate with Special Family Needs/Second Marriage Planning).....	\$4,500
D. A-B Revocable Trust Plan (Husband and Wife with need for Estate Tax Planning**).....	\$5,500
E. Irrevocable Trust Plan (For Nursing Home Protection).....	Individual \$3,250 Couple \$4,250
F. IRA Trusts.....	\$600/each
G. Continuing Trust shares for children (or other beneficiaries).....	\$350/each

II. All Trust Plans Include the Following Services:

- A. Trust Agreement
- B. Pour Over Will(s)
- C. Living Wills and Health Care Powers of Attorney (for Terminal Illness)
- D. Durable Powers of Attorney (for Asset Management if you are disabled)
- E. Explanatory Letter and Asset Analysis
- F. Two Office Consultations
- G. Deed Transferring Residence and other Real Estate to Trust and other Trust funding
- H. One Free Meeting With Your Adult Children (within 60 days of completion of your Estate Plan, if you wish for us to review your Estate Plan with your children)

III. Additional Charges:

A. Deed Recording Expense (per deed).....	\$35-45.00
B. Review of Trust Plan Prepared in Another State.....	\$600
C. Preparation of Beneficiary Deed, Life Estate Deed, Etc.	\$350/each
D. Out of Office Consultation.....	\$400/visit (in addition to standard fees).....

IV. Basic Wills and Related Documents (Client Does Not Wish to Use Revocable Living Trust):

A. Simple Wills, Durable Powers of Attorney, Medical Powers of Attorney and Living Wills (Single Person).....	\$800
(Married Couple).....	\$975
B. Office Consultation Only.....	\$300/hr (Client Seeking Information But Not Proceeding With Estate Plan)
Medicaid Consultation Only.....	\$500/hr

*Estate Planning fees are subject to increase for complex family situation or large estates (in excess of \$4,000,000)

**Estate tax exemption currently \$15,000,000.00 per person, as of January 1, 2026. A-B Trust plan recommended for couples with combined estate of \$7,500,000 and up.

*****CREDIT/DEBIT Cards accepted with a Fee*****