

Indiana Works
Work Incentives Planning and Assistance Referral

*Individuals who are just beginning their job search and/or have general questions may contact the
Ticket to Work Helpline: 1 (866) 968-7842 or TTY: 1 (866) 833-2967*

I, _____ agree to be referred to Indiana Works to assist with work incentive counseling.

Beneficiary Information: Please Print

Name: _____ DOB: ____/____/____

Address: _____ City: _____ Zip code: _____

County: _____ Phone: (____) _____ Pronoun preference _____
(E.g. he/she/ they)

Social Security Number: _____ - _____ - _____ Disability: _____

(Please check all that apply): working self-employed job offer seeking employment

transition aged youth (14-25 yrs. old) receiving VR services receives EN services

Payee/Guardian (circle): _____ Phone: (____) _____

Type of Social Security Benefit: SSI SSDI Concurrent (SSI & SSDI) Unknown

Other accommodations: _____ Language (other than English): _____

Beneficiary questions/comments: _____

Is the individual a Veteran: Yes No Unknown *(If yes, please complete the following information)*

a.) Does the Veteran receive cash benefits through the VA? Yes No Unknown

b.) Does the individual receive health benefits from the VA? Yes No Unknown

I understand I will receive a Benefits Summary and Analysis (BS&A) that will provide information concerning the impact of wages on my Social Security Disability Insurance (SSDI) and/or Supplemental Security Income (SSI), as well as other programs from which I may receive assistance. In addition, I agree that information obtained from my Community Work Incentive Coordinator will be shared with the referring agency listed below. *There is no fee for services provided by Indiana Works.*

Beneficiary/Legal Representative Signature

Date

Referrer Name

Referring Agency

Phone

Email

Additional Contact Person

Phone/email

Northern & Central Indiana: FAX: (317) 516-6592, or Email: IndianaWorks@AspireIndiana.org

Southern Indiana: FAX: (812) 954-0724, or Email: WIPAINSIRS@sirs.org

(Don't forget to ENCRYPT all email/password protected)

INDIANA WORKS

Work Incentive Planning and Assistance (WIPA) Project

Work program, providing comprehensive benefits planning and work incentive counseling to eligible Social Security beneficiaries.

What is Work Incentives Planning and Assistance?

Work Incentives Planning and Assistance, or WIPA, services are commonly known as “benefits counseling” for individuals who are receiving Social Security Disability Insurance (SSDI) and/or Supplemental Security Income (SSI) and are currently employed or just about to re-enter the workforce.

Our staff are fully certified Community Work Incentives Coordinators (CWICs), who maintain annual training requirements and certification through a Social Security approved accreditation process. Your CWIC will provide individualized, comprehensive services to help answer questions you might have about your benefits. We will follow up with you to help you understand how work incentives and available work related resources can be used.

We can help you to understand how work affects a variety of benefits:

- Social Security Disability Insurance (SSDI)
- Supplemental Security Income (SSI)
- Medicaid
- Medicare Parts A, B, & D
- Food Assistance
- Housing Subsidies
- And Other State & Federal Benefits

Why is Work Incentive Planning important?

A change in benefits often scares people. Work incentives information may open windows of opportunity, which may allow you to earn more.

Who is eligible for assistance?

WIPA services are available at no cost to:

- current SSDI and SSI beneficiaries
- between the ages of 14 to an individual’s full retirement age
- who are currently employed, re-entering the workforce or just about to enter (e.g. transition aged youth)

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Northern & Central Indiana



Southern Indiana

Northern & Central Indiana

Phone: (855) 641-8382

FAX: (317) 516-6592, OR

Email: IndianaWorks@AspireIndiana.org

(Don't forget to *ENCRYPT* all email/password protected)

Counties:

Adams, Allen, Benton, Blackford, Boone, Carroll, Cass, Clinton, DeKalb, Delaware, Elkhart, Fountain, Fulton, Grant, Hamilton, Hancock, Hendricks, Henry, Howard, Huntington, Jasper, Jay, Kosciusko, LaGrange, Lake, LaPorte, Madison, Marion, Marshall, Miami, Montgomery, Newton, Noble, Porter, Pulaski, Randolph, St. Joseph, Starke, Steuben, Tippecanoe, Tipton, Wabash, Warren, Wayne, Wells, White, Whitley

Southern Indiana:

Intake Phone: (502) 548-4492

FAX: (812) 954-0724, OR

Email: WIPAINSIRS@sirs.org

(Don't forget to *ENCRYPT* all email/password protected)

Counties:

Bartholomew, Brown, Clark, Clay, Crawford, Daviess, Dearborn, Decatur, Dubois, Fayette, Floyd, Franklin, Gibson, Greene, Harrison, Jackson, Jefferson, Jennings, Johnson, Knox, Lawrence, Martin, Monroe, Morgan, Ohio, Orange, Owen, Parke, Perry, Pike, Posey, Putnam, Ripley, Rush, Scott, Shelby, Spencer, Sullivan, Switzerland, Union, Vanderburgh, Vermillion, Vigo, Warrick, Washington

Indiana Works is funded in part through Social Security cooperative agreements with Aspire Indiana Health, Inc. 9615 E, 148 St., Noblesville, IN 46060: WIP21050497 and The Center for Accessible Living WIPA project: WIP21050503. The Center for Accessible Living, Inc. main office is located at 501 E. Broadway, Suite 310, Louisville, KY 40202.