

(ENTER YEAR)

FORT RECOVERY INCOME TAX RETURN
Return due April 15th or 15th day of the 4th month
after the end of the fiscal period.

Residency Status:
(check one)

☐ Resident ☐ Non Resident
☐ Partial Year Resident
From _____ To _____

TAX ADMINISTRATOR
VILLAGE HALL, P.O. BOX 459
FORT RECOVERY, OHIO 45846-0459

FORM FR
REVISED 9-04

Marital Status (check one)

☐ Single
☐ Married
☐ Separated

Social Security # (H)

Social Security # (W)

Federal ID #

School District # or County

Occupation or Nature of Business

Spouse's Occupation

Complete if moved since last return or part year residence.

Old

Date

Address

Moved

Permission to call tax preparer? ☐ Yes ☐ No

DID YOU FILE A VILLAGE RETURN THE PREVIOUS YEAR? ☐ Yes ☐ No

CHANGE OF
ADDRESS

PAGE 1, SECTION 1, GROSS WAGES

**FORT RECOVERY
TAX WITHHELD 1%**

**OTHER TAX WITHHELD
(NOT TO EXCEED 1% PER W2)**

TOTAL QUALIFYING WAGES

1. Total qualifying wages (add and attach all W-2's)
2. Less employee business expenses from Federal Form 2106 (attach schedule)
3. Less non-resident income, if part year resident (attach worksheet/employer letter)
4. Taxable wages (add lines 1, 2, and 3), if no business income, take total to line 11

1A.

1B.

1.

2.

3.

4.

PAGE 1, SECTION 2, BUSINESS INCOMES AND ADJUSTMENTS

5. Total business income (from page 2, line 5)
6. Adjustments to income (from page 2, line 6)
7. Adjusted gross income (add lines 5 and 6)
8. Apportioned amount (from page 2, line 8 _____ % x line 7)
9. Less net loss from previous return (from page 2, line 9)

5.

6.

7.

8.

9. < >

10. Taxable business income (add lines 7 or 8 and 9)

DO NOT ENTER LOSS

10.

11. Total taxable income (add lines 4 and 10)

11.

12. Income tax rate (one-percent (1%) of line 11)

12.

13. Less Fort Recovery tax withheld (see line 1A above)

13. < >

14. Less credit carry over

14. < >

15. Less estimated tax paid

15. < >

16. Less other city tax and/or Indiana County tax withheld (see line 1B above)

16. < >

17. Total credits allowable (add lines 13, 14, 15 and 16)

17.

18. Tax due (if line 12 amount is greater than 17)

18.

19. Estimate underpayment penalty & interest: (80% of line 12 total, less credits, "x" 22.5%) minimum charge \$25.00

19.

20. Late return filing penalty and interest: (5% per month penalty (maximum 15%) plus 1% per month interest) minimum charge \$25.00

20.

21. Total amount due (add lines 18, 19 and 20)

21.

22. Overpayment (if line 17 amount is greater than line 12)

22.

A Refund requested

22A.

B Credited to next year's tax

22B.

PAGE 1, SECTION 3, DECLARATION OF ESTIMATED TAX

23. Total estimated tax for year _____ (at 1%)

23.

24. Less credits (see line 22B)

24. < >

25. Net estimated tax due

25.

26. Amount paid with this estimate (at least 1/5 of line 25)

26.

27. Total tax due (add lines 21 and 26)

27.

IMPORTANT: All appropriate forms and schedule must be attached before return will be accepted complete. The undersigned declares that this return (and accompanying schedules) is true, correct and complete return for the taxable period state and that the figures used herein are the same as used for Federal Income Tax purposes.

SIGNATURE OF TAXPAYER OR AGENT TITLE

DATE

SIGNATURE OF PERSON PREPARING RETURN

DATE

SIGNATURE OF SPOUSE

ADDRESS OF ABOVE

PHONE NUMBER OF ABOVE

PHONE NUMBER OF ABOVE

LINE 5 – INCOME OTHER THAN WAGES:			TOTAL
Schedule C, E and/or F			
Schedule 4797 (depreciation recapture)			
Schedule 1099MISC, K-1			
Schedule 1041, 1065, 1120 or 1120S			
Schedule MISC (from line 21 on 1040)			
Schedule OTHER			
NET TOTAL INCOME OTHER THAN WAGES TO PAGE 1, SECTION 2, LINE 5			

LINE 6 – ADJUSTMENTS TO INCOME: (USE ONLY IF THESE INCOME ITEMS WERE INCLUDED IN SCHEDULE FROM PAGE 2, SECTION 2, LINE 5)

ITEMS NOT DEDUCTIBLE	ADD	ITEMS NOT TAXABLE	DEDUCT
A. CAPITAL LOSSES (IRC 1221 or 1231 property dispositions)		N. CAPITAL GAINS (IRC 1221 or 1231 property dispositions except to the extent the income and gains apply to those described in IRC 1245 or 1250)	
B. Five percent (5%) of intangible income report in letter O, except that from IRC 1221 property dispositions		O. Federally reported intangible income such as, but not limited to interest, dividends and patent and copyright income	
C. Taxes based on income (State)		P. Amount of Federal Tax Credits to the extent they have reduced corresponding operating expenses	
D. Taxes based on income (City)		Q. Not previously deducted IRC Sec. 179 expenses	
E. Guaranteed payment or accruals to or for current or former partners or members		R. Partnership, S-Corp, LLC, charitable contributions	
F. Federally deducted dividends, distributions, or amounts set aside for, credited for, credited to, or distributed to REIT or RIC investors		S. Other	
G. Federally deducted amounts paid or accrued to or for qualified self-employed retirement plans, health insurance plans, and life insurance plans for owners or owner employees of non-C corporation entities.		T. Total lines N through S	
H. Rental activities by partnership, S-Corp, LLC, trusts			
I. Other			
J. Total lines A through I			
NET TOTAL ADJUSTMENT TO INCOME TO PAGE 1, SECTION 2, LINE 6			

LINE 8 – APPORTIONMENT PERCENTAGE:	A. LOCATED EVERYWHERE	B. LOCATED THIS RETURN	C. PERCENTAGE B ÷ A
Step 1. Original cost of real and tangible personal property			
Gross annual rental multiplied by 8			
Total Step 1			%
Step 2. Total wages, salaries and other compensation			%
Step 3. Gross receipts from sales or services			%
Step 4. Total percentages (divide by steps used for Step 5 average percent)			%
STEP 5 – NET TOTAL AVERAGE PERCENTAGE TO PAGE 1, SECTION 2, LINE 8			%

LINE 9 – NET OPERATING LOSS DEDUCTION FROM PRIOR VILLAGE RETURNS		TOTAL
FIFTH PRECEDING YEAR	< >	
FOURTH PRECEDING YEAR	< >	
THIRD PRECEDING YEAR	< >	
SECOND PRECEDING YEAR	< >	
PRECEDING YEAR	< >	
NET TOTAL OPERATING LOSS TO PAGE 1, SECTION 2, LINE 9		< >